

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF
SPACEAGE PRODUCTS LIMITED**

Registered Office - B-702, Neelkanth Business Park, Near Vidyavihar Bus Depot,
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Corporate Identification Number: L34300MH1980PLC267131

**PUBLIC ANNOUNCEMENT UNDER REGULATION 3 AND 4 READ WITH REGULATION 13,
14, 15(1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("REGULATIONS"),
AND AS AMENDED FROM TIME TO TIME**

OPEN OFFER FOR ACQUISITION OF UPTO 8,12,422 (EIGHT LAKH TWELVE THOUSAND FOUR HUNDRED AND TWENTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE INR 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") REPRESENTING 26.00% OF THE TOTAL ISSUED, OUTSTANDING AND FULLY PAID-UP EQUITY SHARE CAPITAL CARRYING VOTING RIGHTS OF SPACEAGE PRODUCTS LIMITED, A COMPANY REGISTERED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT B-702, 7TH FLOOR, NEELKANTH BUSINESS PARK, NEAR VIDYAVIHAR BUS DEPOT, VIDYAVIHAR(WEST) MUMBAI CITY MH - 400086 ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW) OF THE TARGET COMPANY BY MR. BALAKRISHNA TATI ("ACQUIRER") ALONGWITH PERSONS ACTING IN CONCERT ("PAC") NAMELY MS. PADMA TATI ("PAC 1"), MS. TATI SRUTI ("PAC 2"), MR. TATI SAI TEJA ("PAC 3"), MR. T VENKATESHWARLU ("PAC 4"), MS. TATI THULASI DALAXI ("PAC 5"), M/S VALBE FOODS (INDIA) PRIVATE LIMITED ("PAC 6") A COMPANY INCORPORATED UNDER THE COMPANIES ACT 1956, M/S CHIN CORP HOLDING PTE LIMITED ("PAC 7") AN ENTITY INCORPRATED IN SINGAPORE, MR. MOHIT RATHI ("PAC 8"), MR. VISHAL JETHALIA ("PAC 9") WITH AN INTENTION TO ACQUIRE CONTROL OF THE TARGET COMPANY PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 READ WITH REGULATION 13(1), 14 AND 15(1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011, AS AMENDED (THE "SEBI (SAST) REGULATIONS" AND REFERENCE TO A PARTICULAR "REGULATION" SHALL MEAN THE PARTICULAR REGULATION OF THE SEBI (SAST) REGULATIONS)

This Public Announcement ("PA" or "Public Announcement") is being issued by Fast Track Finsec Private Limited, a Company registered under Companies Act, 1956 ("FTFPL"), ("Manager to the Offer") for and on behalf of Acquirer to the Public Shareholders of the Target Company pursuant to and in Compliance with, amongst others, Regulations 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto {"SEBI (SAST) Regulations, 2011" / "Regulations"}

For the purpose of this Public Announcement, the following terms have the meanings assigned to them below:

- (a) *"Equity Shares" means the fully paid up Equity Shares of face value of INR 10 (Rupees Ten) each of the Target Company.*
- (b) *"Open Offer Shares" means 8,12,422 (Eight Lakh Twelve Thousand Four Hundred Twenty Two) Equity Shares constituting 26% of the Diluted Share and Voting Capital of the Target Company*
- (c) *"Pre-Issue Share Capital" means paid up Equity Share Capital of the Target Company prior to the proposed Preferential Issue i.e. divided into 31,24,700 Equity Shares of INR 10/- (Rupees Ten) each.*
- (d) *"Proposed Preferential Issue" means the proposed preferential allotment as approved by the Board of Directors of the Target Company at their meeting held on March 10, 2021((In Continuance of meeting held on 06th March 2021) subject to approval of the members and other regulatory approvals of 6,76,36,426 (Six Crore Seventy Six Lakh Thirty Six Thousand Four Hundred Twenty Six) fully paid*

