ALL plans expansion into African, Southeast Asian markets

FE BUREAU
Chennai, August 13

ASHOK LEYLAND (ALL) on Friday said the company is readying itself for a much bigger play in the global market. The Chennai-based CV major is waiting for the international markets to fully open up and believes that its wide range of products will help it penetrate further into the overseas marketplace.

Speaking to mediapersons virtually a day after the release of the company's first-quarter results, Gopal Mahadevan, CFO, ALL, said: "We have much better product ranges today for the international markets both in left-hand and right-hand drives in M&HCV and LCV segments."

ALL, a Hinduja flagship, has traditional markets such as West Asia, Sri Lanka, Nepal and Bangladesh. It is now looking to expand into Africa, both East and West. "African markets are

going through a churn...we have now decided to appoint much large dealer houses there to make much deeper inroads instead of doing it for ourselves. That is the change we have made in our strategy," he said.

The company will also look at entering select markets in Southeast Asia. According to Mahadevan, these are the markets close to the company in terms of fit-and-finish and performance of the vehicles.

On the demand scenario, he said H2 is going to be much better than H1, with e-commerce and last-mile delivery driving the LCV growth and the the government's infrastructure thrust pushing the M&HCV segment. In Q1, nearly 45-50 days were locked down, thereby taking the sheen out of the volume growth.

Giving the outlook on the industry and the company, he said the impact of the so-called third wave would not be significant. "The industry has seen 8 quarters of degrowth and if you are forecasting that the economy is going to grow, we should see a sharp turn in demand, provided that the Covid situation improves from here after."

MASK INVESTMENTS LIMITED

CIN : L65993GJ1992PLC036653

REGD. OFFICE : 6th FLOOR, A/601-B, INTERNATIONAL TRADE CENTRE, MAJURA GATE, RING ROAD, SURAT - 395 002 (GUJARAT) INDIA. Ph: +91-261-2463261 / 62 / 63. Fax: +91-261-2463264.
Email : contact@maskinvestments.com, website : www.maskinvestments.com

EXTRACT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2021

(Rs. in Thousands)

PARTICULARS	STANDALONE		
	Quarter Ended 30/06/2021 (Unaudited)	Quarter Ended 30/06/2020 (Unaudited)	Year Ended 31/03/2021 (Audited)
Total Income from Operations	263.50	223.68	1,336.29
Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	212.71	93.84	80.12
Net Profit for the period before tax (after Exceptional and / or Extraordinary items)	212.71	93.84	80.12
Net profit for the period after tax (after Exceptional and / or Extraordinary items)	159.18	93.84	57.78
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(5,518.47)	1,806.46	1,31,780.41
Paid up Equity Share Capital			30,515.00
Reserves (excluding Revaluation Reserve) as shown in Balance sheet of previous year (as on 31/03/2021)			—
Earning Per Share (Face Value of Rs.10/- each) (for continuing and discontinued operations)			
(a) Basic (in Rs.) :	0.050	0.030	0.020
(b) Diluted (in Rs.) :	0.050	0.030	0.020

NOTE :
1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 13, 2021
2. The above is an extract of the detailed format of Unaudited Standalone Financial Results for the Quarter ended 30th June, 2021 filed with stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly financial results is available on the Stock Exchange website i.e www.nseindia.com and on the Company's website i.e www.maskinvestments.com.

For MASK INVESTMENTS LIMITED
Sd/-
NARESH SABOO
DIRECTOR

Place : SURAT
Date : 13/08/2021

INTERTEC TECHNOLOGIES LIMITED

CIN NO. L85110KA1989PLC010456
Registered Office: 28, Shankar Mutt Road, Bangalore-560004. Phone:080-26679094/26611317;
email: compliance@intertec1.com, URL:www.intertec1.com
Extract of the Standalone and Consolidated Un-Audited Financial Results for the Quarter ended 30/06/2021(Rs. In Lakhs except as otherwise stated)

No.	PARTICULARS	CONSOLIDATED			STANDLONE		
		Quarter Ended	Quarter Ended	Year Ended	Quarter Ended	Quarter Ended	Year Ended
		30.06.2021	31.03.2021	31.03.2021	30.06.2021	31.03.2021	31.03.2021
		Un-Audited	Audited	Audited	Un-Audited	Audited	Audited
1	Total Income from Operations	0	-	-	0	-	-
2	Net Profit before tax	(5.07)	(9.350)	(13.660)	(1.495)	(10.840)	(17.490)
3	Net profit for the period after tax	(5.07)	(9.350)	(13.360)	(1.495)	(10.840)	(17.490)
4	Total Comprehensive Income for the period for the period (after tax)	(5.07)	(9.350)	(13.360)	(1.495)	(10.840)	(17.490)
5	Paid-up Equity Share Capital (Face value Rs.10/- pershare)	756.070	756.070	756.070	756.070	756.070	756.070
6	Earning per share of Rs.10/-each Basic (Rs)	(0.067)	(0.012)	(0.018)	(0.020)	(0.014)	(0.023)
	Diluted (Rs)	(0.067)	(0.012)	(0.018)	(0.002)	(0.014)	(0.023)

Notes: 1 The above is an extract of the detailed format of Un-audited (standalone & consolidated) financial results for the Quarter ended June 30th 2021 filed with the the Stock Exchanges under Regulation 33 of the SEBI LODR(2015) The full format of the Financial Results are avaliable at the Company website:www.intertec1.com and the website of MSEI i.e. www.msei.in

2 These results have been reviewed by the Audit Committee & the same has been approved at Board meeting held on 13.08.2021

Place: Banglore
Date:13.08.2021

By Order of the Board
T S RAVI CHANDAR
(Managing Director;DIN: 01684760)

Uttam Sugar Mills Limited

UTTAM SUGAR

Regd. Office : Village Libberheri, Tehsil Roorkee, Distt. Haridwar (Uttarakhand)
CIN : L99999UR1993PLC032518, Tel. No. : 0120 – 4525000
Website - www.uttamsugar.in, Email ID - investorrelation@uttamsugar.in

EXTRACT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2021

(₹ in Lakhs)

S. No.	Particulars	Quarter ended		Financial Year Ended
		30.06.2021 3 Months (Unaudited)	30.06.2020 3 Months (Unaudited)	31.03.2021 12 Months (Audited)
1	Total Income from Operations (Net)	45,295	41,116	182,720
2	Net Profit /(Loss) for the period (before tax, Exceptional and/or Extraordinary items)	4,646	4,501	10,999
3	Net Profit /(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	4,646	4,501	10,999
4	Net Profit /(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	3,419	2,869	5,976
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	3,507	2,872	5,971
6	Equity Share Capital (Face Value of Rs.10/- each)	3,813.81	3,813.81	3,813.81
7	Other Equity (as shown in the Audited Balance Sheet of previous year)	29,981 (as on 31.03.2021)		
8	Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) –			
	1. Basic (In Rs.) :	8.96	7.52	15.67
	2. Diluted (In Rs.) :	8.96	7.52	15.67

Note : The above is an extract of the detailed format of 01st Quarter ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the 01st Quarter ended Financial Results are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the company's website (www.uttamsugar.in).

For Uttam Sugar Mills Limited
Sd/-
(Raj Kumar Adlakha)
Managing Director

Place : Noida
Date : 13th August, 2021

TERA SOFTWARE LIMITED

TERA SOFT

Regd. Office: #8-2-293/82/A/1107, Plot No 1107, Road No 55, Jubilee Hills, Hyderabad-33.
CIN: L72200TG1994PLC018391, Website: www.terasoftware.com, Tel: 040 2354 7447

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2021

Rupees in Lakhs

Sl. No	Particulars	Quarter ended	Preceding Quarter ended	Corresponding 3 Months ended in the previous year	Figures for the year ended
		30-06-2021 Unaudited	31-03-2021 Audited	30-06-2020 Unaudited	31-03-2021 Audited
1	Total Income from operations	2,540.24	5,040.50	1,660.00	16,393.54
2	Net Profit / (Loss) for the period (before tax,Exceptional and Extraordinary items)	(75.30)	267.56	(157.92)	152.72
3	Net Profit / (Loss) for the period (before tax after Exceptional and Extraordinary items)	(75.30)	267.56	(157.92)	152.72
4	Net Profit / (Loss) for the period after tax (after Exceptional and Extraordinary items)	(70.48)	172.45	(123.74)	84.30
5	Total Comprehensive income for the period {Comprising Profit/(Loss) for the period (after Tax) and other comprehensive income (aftertax)}	-	(72.88)	-	(72.88)
6	Equity Share Capital	1,251.19	1,251.19	1,251.19	1,251.19
7	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of current year)	9,543.25	9,613.73	9,507.37	9,613.73
8	Earning Per Share (of Rs 10/- each) (for continuing and discontinued operations)				
	Basic	(0.56)	1.38	(0.99)	0.67
	Diluted	(0.56)	1.38	(0.99)	0.67

Note:
1. The above is an extract from the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the Stock Exchange(s) **www.bseindia.com, www.nseindia.com** and the Company website **www.terasoftware.com**
2. Bank guarantee invoked by "Andhra Pradesh State Fibernet limited" of Rs.4.28 Crores. The said action was challenged by the company before the division bench of Andhra Pradesh High Court, Amaravathi, which is pending. Based on the legal opinion given by the counsel, the company has not made any provision in its books of accounts.
3. Orders Issued by GST Department: Best Judgment assessment orders under section 62 have been passed by the GST Department – Andhra Pradesh for the period June 2020 to February 2021 for non filing of GSTR-3B returns and raised a demand of Rs 3.6 Crores including interest of Rs .0733 Crores. A reply has been filed with the department by the company requesting for extension of time for filing the returns and payment of taxes till the huge arrears due from APSFL are realized. On 5th August 2021 High ourt of Andhra Pradesh directed the Company to file appeals on or before15.09.2021 against writ petitions filed by the Company for the period from June 2020 to February 2021.
4. Orders Issued by Appellate Deputy Commissioner (CT), Tirupathi: The order restricts the input availed by the company to 75% of the input claimed treating the service being executed as a Works contract instead of the supply and services contracts separately (APSFL Project). A demand of Rs.21,45,089/- has been raised by the department including a penalty of Rs.4,29,018. The company decided to challenge the proceedings before the Appellate Tribunal.
5. Orders Issued by Deputy Commissioner (CT) Guntur Division: The orders restricts the input availed by the company to 75% of the input claimed treating the work being executed as a Works contract instead of the supply and services contracts separately (AP Civil Supplies Project). A demand of Rs.6,96,746/- has been raised by the department. The company decided to challenge the above order before the Appellate Tribunal.
6. The Company has considered possible effects that may result from Covid-19 in preparation of these financial results including recoverability of its assets. In developing the assumptions relating to future uncertainities in the economic conditions due to Covid-19 it has, at the date of approval of these results considered releveant internal and external sources of information and expects that the carrying amount of these assets are recoverable. The impact of Covid -19 may be different from that estimated as at the date of approval of these financial results.

for **TERA SOFTWARE LIMITED**
Sd/- T. Gopichand
Vice Chairman & Managing Director
DIN : 00107886

Place: Hyderabad
Date: 13th August, 2021

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.

SBL INFRATECH LIMITED

SBL INFRATECH LIMITED

Our Company was incorporated on August 10, 2015 as SBL Infratech Private Limited under the provisions of the Companies Act, 2013 with Certificate of Incorporation bearing Registration Number 283877 dated August 10, 2015 issued by the Registrar of Companies, NCT of Delhi & Haryana. Subsequently our Company was converted into a public limited company pursuant to special resolution passed at the Extra Ordinary General Meeting of our Company held on July 13, 2020, A fresh certificate of incorporation consequent upon conversion to SBL INFRATECH LIMITED was issued on July 28, 2020 by the Registrar of Companies, NCT of Delhi & Haryana. The Corporate Identification Number of our Company post conversion is U70102DL2015PLC283877. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled *"General Information"* and *"Our History and Certain Other Corporate Matters"* beginning on page 41 and 109 respectively of this Prospectus.

Registered office: Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070, India
Telephone: +91-9873732329 | **Email:** cs@sblinfra.com| **Website:** www.sblinfra.com
Contact Person: Mr. Sarfraz Taherbhai Mulla Company Secretary and Compliance Officer.
Corporate Identity Number: U70102DL2015PLC283877 **OUR PROMOTERS: MR. ANKIT SHARMA AND MS. SHIFALI SHARMA**

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 213,600 EQUITY SHARES OF FACE VALUE OF RS.10 EACH OF SBL INFRATECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 210 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 200 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 448.56 LAKH ("THE ISSUE"), OF WHICH UP TO 10,800 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 210 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 200 PER EQUITY SHARE AGGREGATING TO RS. 22.68 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 202,800 EQUITY SHARES OF FACE VALUE OF RS.10 EACH AT A PRICE OF RS. 210 PER EQUITY SHARE AGGREGATING TO RS. 425.88 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 189 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 210.00

THE ISSUE PRICE IS 21 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 195 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, NCT OF DELHI & HARYANA AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT ₹ 210.00 PER EQUITY SHARE

Bids can be made for a minimum of 600 Equity Shares and in multiples of 600 Equity Shares thereafter.

ISSUE PERIOD
ISSUE OPENS ON AUGUST 18, 2021 ISSUE CLOSES ON AUGUST 23, 2021

ASBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

UPI

UPI-Now available in ASBA for Retail Individual Investors ("RII")**
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

**ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.*
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of AIBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME platform of Bombay Stock Exchange Limited ("BSE SME" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.
*** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.*

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUUPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIs), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 195 OF THE PROSPECTUS. INCASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

RISKS TO INVESTORS:

Average cost of acquisition per Equity Share by our Promoter, Ankit Sharma and Shifali Sharma are Rs. 0.00 and Rs. 0.01, respectively and Issue Price is 210 per Equity Share.

Weighted Average Return on Net worth for Fiscals 2021, 2020 and 2019 is 54.27%

For details of build-up of Promoters' shareholding in our Company and Risk Factors, please see "Capital Structure" and "Risk Factors" beginning on pages 49 and 17, respectively, of the Prospectus.

PROPOSED LISTING:
The Equity Shares offered through the Prospectus are proposed to be listed on the BSE SME Platform of Bombay Stock Exchange LIMITED ("BSE SME), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In- approval letter dated July, 28, 2021 from BSE Limited for using its name in this offer document for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be the Bombay Stock Exchange Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):
Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 182 of the Prospectus.

DISCLAIMER CLAUSE OF SME PLATFORM OF BSE (DESIGNATED STOCK EXCHANGE):
It is to be distinctly understood that the permission given by the Bombay Stock Exchange Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the 'Disclaimer Clause of the SME Platform of the Bombay Stock Exchange Limited" on page 184 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE:
This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 21 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page 72 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK:
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 17 of this Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this Issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section *"Basis of Issue Price"* on page no. 72 of the Prospectus are based on Company's Restated Consolidated Financial Statements. Investors should also refer to the section titled *"Risk factors"* and *"Restated Financial Statement"* on page no. 17 and 139 respectively of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see *"History and Certain Corporate Matters"* on page 109 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 291 of the Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital of the Company is ₹10,000,000 divided into 1,000,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 5,976,700 divided into 597,670 Equity Shares of ₹10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 49 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Ankit Sharma - 5,000 Equity Shares and Shifali Sharma – 5,000 Equity Shares. Equity Shares aggregating to 10,000 Equity Shares of ₹10 each.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Fastrack Finsec	Skyline Financial Services Pvt. Ltd.	**Mr. Sarfraz Taherbhai Mulla** Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070 **Telephone:** +91-9873732329; **Email id:** cs@sblinfra.com; **Website:** www.sblinfra.com
FAST TRACK FINSEC PRIVATE LIMITED B-502, Statesman House, 148, Barakhambha Road, New Delhi – 110 001, India. **Telephone:** +91 011-43029809 **Email:** vikasverma@ftfinsec.com; investor@ftfinsec.com **Investor grievance email:** investor@ftfinsec.com **Contact Person:** Mr. Vikas Kumar Verma **Website:** www.ftfinsec.com **SEBI registration number:** INM000012500 **CIN:** U65191DL2010PTC200381	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India **Telephone:** 011 40450193-97 **Facsimile:** 011 26812682 **Email:** virenr@skylinerta.com **Investor grievance email:** info@skylinerta.com **Contact Person:** Ms. Sarita Sigh **Website:** www.skylinerta.com **SEBI Registration Number:** INR000003241 **CIN:** U74899DL1995PTC071324	*Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.*

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.ftfinsec.com and websites of stock exchange at www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: SBL Infratech Limited (Telephone: +91- 9873732329), **Lead Manager:** FAST TRACK FINSEC PRIVATE LIMITED (Telephone: +91 011-43029809). Bid-cum-application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 195 of the Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 195 of the Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 17 of the Prospectus before making any investment decision.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Place: Delhi
Date: 14/08/2021

For SBL INFRATECH LIMITED
On Behalf of the Board of Directors
Sd/-
Ankit Sharma
Managing Director

SBL Infratech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, NCT of Delhi & Haryana on August 12, 2021. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.ftfinsec.com and websites of BSE i.e. www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled *"Risk Factors"* beginning on page 17 of the Prospectus. Potential investors should not rely on the Draft Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

सेन्ट्रल बैंक ऑफ इंडिया Central Bank of India

क्षेत्रीय कार्यालय, अस्टले हॉल, राजपुर रोड, देहरादून

परिशिष्ट IV (नियम 8(1)) **कब्जा सूचना** (अचल सम्पत्ति के लिए)

जबकि निम्न हस्ताक्षरकर्ता ने सेन्ट्रल बैंक ऑफ इंडिया के अधिकृत अधिकारी के रूप में वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्गठन और प्रतिभूति हित प्रवर्तन अधिनियम 2002 (2002 का अधिनियम संख्यांक 54) के अन्तर्गत और धारा 13 (12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित निम्नलिखित ऋणी / ऋणियों पर मांग सूचना की तिथि से 60 दिनों के अन्दर ऋण राशि एवं ब्याज की राशि की अदायगी करने के लिए मांग सूचना जारी की थी। ऋणी द्वारा राशि की अदायगी करने में असफल रहने पर एतदद्वारा सूचना ऋणी और जनसाधारण को दी जाती है कि अधोहस्ताक्षरी ने निम्नवर्णित तारीख को उक्त अध्यादेश की धारा 13 (4) के अन्तर्गत उक्त नियम के नियम 8 के साथ पठित उस पर प्रदत्त शक्तियों के प्रयोग में नीचे वर्णित सम्पत्ति एवं सम्पत्तियों को कब्जे में ले लिया है। **"उधारकर्ता(ओं) का ध्यान प्रतिभूत आस्तियों के मोचन के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप धारा (8) के उपबंधों की ओर आकृष्ट किया जाता है।"** अतः इस नोटिस के द्वारा ऋणी एवं बन्धककर्ताओं को विशेष रूप से एवं जनसाधारण को सामान्य रूप से यह सूचित किया जाता है कि वे निम्नलिखित बंधक सम्पत्ति / सम्पत्तियों के संबंध में कोई भी लेन–देन न करें, यदि इसके उपरान्त भी निम्नलिखित सम्पत्तियों के सम्बन्ध में कोई लेन–देन किया जाता है तो इस प्रकार के सभी लेन–देन **सेन्ट्रल बैंक ऑफ इंडिया, हरबर्टपुर शाखा** को देय राशि एवं तत्सम्बंधी ब्याज की राशि, जिनका की उल्लेख नीचे किया गया है, के सम्मुख निष्प्रभावी होंगे।

क्र. सं.	शाखा एवं ऋणी के नाम	बंधक अचल सम्पत्ति का विवरण	मांग नोटिस की तिथि	बकाया राशि
1.	शाखा: हरबर्टपुर **ऋणी:** 1. मैसर्स शिव राजस्थान मार्बल्स, प्रोपराइटर: श्री राकेश राणा, देहरादून रोड, निकट स्माइल स्टोर, आसान बाग, हरबर्टपुर, जिला-देहरादून। 2. श्री राकेश राणा, जमनीपुर, तप्पड़, हरबर्टपुर, जिला-देहरादून। 3. तारा राणा, जमीनपुर तप्पड़, हरबर्टपुर, जिला- देहरादून। **गारन्टर:** श्री सुनील कुमार पुत्र श्री सुरेन्द्र कुमार, देहरादून रोड, हरबर्टपुर।	बंधक व्यावसायिक भूमि एवं भवन (दुकान मैसर्स शिव राजस्थान मार्बल्स), माप क्षेत्रफल 80.89 वर्ग मीटर, सम्पत्ति स्वामी श्री राकेश राणा एवं श्रीमती तारा राणा, खसरा नं0 3058 मिन, देहरादून रोड, निकट स्माइल स्टोर, आसान बाग, हरबर्टपुर। **सीमाएँ:-** उत्तर: जमरावा रोड, दक्षिण: स्व0 मेहर सिंह राणा की सम्पत्ति, पूर्व: स्वराज ट्रैक्टर एजेंसी, पश्चिम: मुजाहिर हुसैन की दुकान।	17.04.2021 **कब्जा लेने की तिथि** 09.08.2021	रु0 10,51,350.00 + ब्याज एवं अन्य व्यय

दिनांक: 13.08.2021 स्थान– देहरादून प्राधिकृत अधिकारी

"IMPORTANT"

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JOHAL INVESTMENTS LTD.

CIN: U67120DL1990PLC209682 RBI Registration No.: B-14.03253

RZF1, Shop No.5, Vijay Enclave, Shiv Main Market, New Delhi-110045 Website: www.jilfinance.com

NOTICE REGARDING POSSESSION U/S 13(4) OF SARFAESI ACT 2002

Notice is hereby given under the Securitization and Reconstruction of Financial Assets and Enforcement of Security interest Act, 2002(54 of 2002) and in exercise of powers conferred under section 13(12) read with rule 9 of the Security Interest (Enforcement) rules, 2002, a demand notice was issued on the dates mentioned against each account and stated hereinafter calling upon them to repay the amount within 60 days from the date of receipt of said notice.

The Borrower(s)/ Applicant (s) having failed to repay the amount, notice is hereby given to the Borrower(s)/ Applicant (s) and the public in general that the undersigned has taken possession of the property described herein below in exercise of power conferred on him/her under section 13(4) of the said Act read with Rule 9 of the said Act on the dates mentioned against each account.

The Borrower(s)/ Applicant (s) in particular and the public in general are hereby cautioned, not to deal with property and any dealings with the property will be subject to the charge of the JOHAL INVESTMENTS LTD. for an amount and interest thereon.

The Borrower(s)/ Applicant (s), Guarantor(s) attention is invited to provision of sub section 8 of Section 13 of the Act in respect of time available to the secured assets.

S. No.	Loan Account No.	Name of Borrower(s)/ Applicant (s) & Co-borrower(s)/ Co- applicant(s) & Guarantor(s)	Description of the property mortgaged/ charged	Date of demand notice	Date of Possession	Amount outstanding (as per notice U/s-13(2), SARFAESI
1.	JIL/AUG 29/ 2018-J 030	1. Mr Arun Kumar (Applicant) 2. Mrs. Savita Devi (Co-applicant)	RZ D-64, Second Floor, Plot no. 64, Khasra no. 13/20, Revenue estate of Village Dabri, Abadi Known as Colony Raghu Nagar, New Delhi 110045	09.05.2021	10.08.2021	29,50,115.00/- (in words Rupee Twenty Nine lac Fifty thousand one hundred Fifteen only) with further interests, expenses and other charges etc.

Date: 14-08-2021
Place: New Delhi

Authorised Signatory
Johal Investments Ltd.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.

SBL INFRATECH LIMITED

SBL INFRATECH LIMITED

Our Company was incorporated on August 10, 2015 as SBL Infratech Private Limited under the provisions of the Companies Act, 2013 with Certificate of Incorporation bearing Registration Number 283877 dated August 10, 2015 issued by the Registrar of Companies, NCT of Delhi & Haryana. Subsequently our Company was converted into a public limited company pursuant to special resolution passed at the Extra Ordinary General Meeting of our Company held on July 13, 2020. A fresh certificate of incorporation consequent upon conversion to SBL INFRATECH LIMITED was issued on July 28, 2020 by the Registrar of Companies, NCT of Delhi & Haryana. The Corporate Identification Number of our Company post conversion is U70102DL2015PLC283877. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled *"General Information"* and *"Our History and Certain Other Corporate Matters"* beginning on page 41 and 109 respectively of this Prospectus.

Registered office: Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070, India
Telephone: +91-9873732329 | **Email: cs@sblinfra.com| Website:** www.sblinfra.com
Contact Person: Mr. Sarfraz Taherbhai Mulla Company Secretary and Compliance Officer;
Corporate Identity Number: U70102DL2015PLC283877 **OUR PROMOTERS: MR. ANKIT SHARMA AND MS. SHIFALI SHARMA**

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 213,600 EQUITY SHARES OF FACE VALUE OF RS.10 EACH OF SBL INFRATECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 210 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 200 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 448.56 LAKH ("THE ISSUE"), OF WHICH UP TO 10,800 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 210 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 200 PER EQUITY SHARE AGGREGATING TO RS. 22.68 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 202,800 EQUITY SHARES OF FACE VALUE OF RS.10 EACH AT A PRICE OF RS. 210 PER EQUITY SHARE AGGREGATING TO RS. 425.88 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 189 OF THE PROSPECTUS.
THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 210.00
THE ISSUE PRICE IS 21 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 195 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, NCT OF DELHI & HARYANA AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT ₹ 210.00 PER EQUITY SHARE
Bids can be made for a minimum of 600 Equity Shares and in multiples of 600 Equity Shares thereafter.

ISSUE PERIOD
ISSUE OPENS ON AUGUST 18, 2021 ISSUE CLOSES ON AUGUST 23, 2021

ASBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

UPI-Now available in ASBA for Retail Individual Investors ("RII")**
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

**ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.*
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of AIBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME platform of Bombay Stock Exchange Limited ("BSE SME" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.
*** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.*

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUUPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIs), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.
FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 195 OF THE PROSPECTUS. INCASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

RISKS TO INVESTORS:
Average cost of acquisition per Equity Share by our Promoter, Ankit Sharma and Shifali Sharma are Rs. 0.00 and Rs. 0.01, respectively and Issue Price is ₹210 per Equity Share.
Weighted Average Return on Net worth for Fiscals 2021, 2020 and 2019 is 54.27%
For details of build-up of Promoters' shareholding in our Company and Risk Factors, please see "Capital Structure" and "Risk Factors" beginning on pages 49 and 17, respectively, of the Prospectus.

PROPOSED LISTING:
The Equity Shares offered through the Prospectus are proposed to be listed on the BSE SME Platform of Bombay Stock Exchange LIMITED ('BSE SME), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In- approval letter dated July, 28, 2021 from BSE Limited for using its name in this offer document for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be the Bombay Stock Exchange Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):
Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 182 of the Prospectus.

DISCLAIMER CLAUSE OF SME PLATFORM OF BSE (DESIGNATED STOCK EXCHANGE):
It is to be distinctly understood that the permission given by the Bombay Stock Exchange Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the 'Disclaimer Clause of the SME Platform of the Bombay Stock Exchange Limited" on page 184 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE:
This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 21 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page 72 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK:
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 17 of this Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.
DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.
IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.
BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section *"Basis of Issue Price"* on page no. 72 of the Prospectus are based on Company's Restated Consolidated Financial Statements. Investors should also refer to the section titled *"Risk factors"* and *"Restated Financial Statement"* on page no. 17 and 139 respectively of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see *"History and Certain Corporate Matters"* on page 109 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 291 of the Prospectus.
LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital of the Company is ₹10,000,000 divided into 1,000,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 5,976,700 divided into 597,670 Equity Shares of ₹10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 49 of the Prospectus.
NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Ankit Sharma - 5,000 Equity Shares and Shifali Sharma – 5,000 Equity Shares, Equity Shares aggregating to 10,000 Equity Shares of ₹10 each.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Fastrack Finsec Category-I Merchant Banker	Skyline Financial Services Pvt Ltd.	**Mr. Sarfraz Taherbhai Mulla** Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070 **Telephone:** +91-9873732329; **Email id:** cs@sblinfra.com; **Website:** www.sblinfra.com
FAST TRACK FINSEC PRIVATE LIMITED B-502, Statesman House, 148, Barakhambha Road, New Delhi – 110 001, India. **Telephone:** +91 011-43029809 **Email:** vikasverma@ftfinsec.com; investor@ftfinsec.com **Investor grievance email:** investor@ftfinsec.com **Contact Person:** Mr. Vikas Kumar Verma **Website:** www.ftfinsec.com **SEBI registration number:** INM000012500 **CIN:** U65191DL2010PTC200381	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India **Telephone:** 011 40450193-97 **Facsimile:** 011 26812682 **Email:** virenr@skylinerta.com **Investor grievance email:** info@skylinerta.com **Contact Person:** Ms. Sarita Sigh **Website:** www.skylinerta.com **SEBI Registration Number:** INR000003241 **CIN:** U74899DL1995PTC071324	*Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.*

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.ftfinsec.com and websites of stock exchange at www.bseindia.com.
AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: SBL Infratech Limited (Telephone: +91- 9873732329), **Lead Manager:** FAST TRACK FINSEC PRIVATE LIMITED (Telephone: +91 011-43029809). Bid-cum-appication Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.
APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 195 of the Prospectus.
APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 195 of the Prospectus.
Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited
Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 17 of the Prospectus before making any investment decision.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Place: Delhi
Date: 14/08/2021

For SBL INFRATECH LIMITED
On Behalf of the Board of Directors
Sd/-
Ankit Sharma
Managing Director

SBL Infratech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, NCT of Delhi & Haryana on August 12, 2021. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.ftfinsec.com and websites of BSE i.e. www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled *"Risk Factors"* beginning on page 17 of the Prospectus. Potential investors should not rely on the Draft Prospectus for making any investment decision.
The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

PMC FINCORP LIMITED

CIN: L27109UP1985PLC006998
Regd Office:- B-10 VIP Colony, Civil Lines Rampur UP-244901
Corp Office:- 14/5, Old Rajinder Nagar, New Delhi-110060
Ph: 011-42436846 Email:- pritimercantile@gmail.com website: www.pmcfinance.in

Extract of Standalone Unaudited Financial Results for the quarter ended 30th June, 2021

(₹ in Lacs except EPS)

Particulars	Quarter Ended			Year Ended
	30.06.2021 Unaudited	31.03.2021 Audited	30.06.2020 Unaudited	31.03.2021 Audited
Total Income from Operation (Net)	81.23	90.61	93.95	543.26
Net Profit/(Loss) from the ordinary activities after tax	45.78	(86.34)	50.68	181.52
Net Profit/(Loss) for the period after tax (after Extraordinary Items)	45.78	(86.34)	50.68	181.52
Total Comprehensive Income for the period (Comprising of Profit/loss and other Comprehensive Income)	41.34	(150.20)	23.85	180.77
Equity Share Capital	5090.61	5090.61	5090.61	5090.61
Reserve (excluding Revaluation Reserves as shown in the Balance sheet of previous year)	2125.09	2083.05	1927.20	2083.05
Earning Per Share (before extraordinary items) (of Rs. 1/- each)				
Basic:	0.01	(0.03)	0.00	0.04
Diluted :	0.01	(0.03)	0.00	0.04
Earning Per Share (after extraordinary items) (of Rs. 1/- each)				
Basic:	0.01	(0.03)	0.00	0.04
Diluted :	0.01	(0.03)	0.00	0.04

Note: The above is an extract of the detailed format of Quarter ended 30.06.2021 Unaudited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulation, 2015. The Full format of the Quarter ended Financial Results are available with Stock Exchange website www.bseindia.com and on the Comapny's website www.pmcfinance.in. The Detailed Unaudited Financial Results for the Quarter ended 30.06.2021 have been reviewed by the Audit committee and approved by the Board of Directors in their respective meeting held on 13.08.2021. The figures of the previous period/year have been regruped/recast, wherever considered necessary, to confirm to current year classification.

For **PMC FINCORP LIMITED**
Sd/-
Rekha Modi
Director

Place : New Delhi
Date : 13.08.2021

CORPORATE MERCHANT BANKERS LIMITED

CIN: L74899DL1994PLC061107
Registered office: UG-24, Vishwadeep Tower, District Centre, Janak Puri, West Delhi-110058
Standalone unaudited Financial Results for the quarter ended June, 30th 2021 (Rs. In Lakhs)

Sr No	Particulars	Standalone			Consolidated		
		Quarter Ended 30.06.2021 Unaudited	Quarter Ended 30.06.2020 Unaudited	Year Ended 31.03.2021 Unaudited	Quarter Ended 30.06.2021 Unaudited	Quarter Ended 30.06.2020 Unaudited	Year Ended 31.03.2021 Unaudited
1	Total Income from operations (net)	-	-	-	-	-	-
2	Other Income	5.21	4.15	18.46	-	4.15	18.46
3	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	0.43	0.20	0.74	-	0.2	0.52
4	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	0.43	0.20	0.74	-	0.2	0.52
5	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	0.40	0.20	0.55	-	0.2	0.33
6	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	0.40	0.20	0.55	-	0.2	0.33
7	Equity Share Capital	330.00	330.00	330.00	330.00	330.00	330.00
8	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	-
9	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)						
	(a) Basic	0.01	0.01	0.02	-	0.01	0.01
	(b) Diluted	0.01	0.01	0.02	-	0.01	0.01

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange Website (www.msei.in) & (www.bseindia.com) and Company's website (www.cmbl.co.in)

For Corporate Merchant Bankers Limited
Sd/-
P Venkateshwar Reddy
Director

Place : Delhi
Date : 13.08.2021

CORDS™

कॉर्ड्स केबल इण्डस्ट्रीज लिमिटेड

पंजीकृत कार्यालय : 94, प्रथम तल, शम्भू दयाल बाग मार्ग, निकट ओखला इण्डस्ट्रियल एरिया फेज–III, ओल्ड ईश्वर नगर, नई दिल्ली–110020
दूरभाष : 011–40551200* **फैक्स** : 011–40551280/81 * **ईमेल** : ccil@cordscable.com
वेबसाइट : www.cordscable.com * **सीआईएन** : L74999DL1991PLC046092

30 जून, 2021 को समाप्त तिमाही हेतु अलेखापरीक्षित वित्तीय परिणामों का सार

(राशि रु. लाख में)

	विवरण	समाप्त तिमाही 30-06-2021 अलेखापरीक्षित	समाप्त तिमाही 31-03-2021 अलेखापरीक्षित	समाप्त तिमाही 30-06-2020 अलेखापरीक्षित	समाप्त वर्ष 31-03-2021 लेखापरीक्षित
1	प्रचालनों से कुल आय	8866.51	10120.28	4949.75	32474.60
2	अवधि हेतु निबल लाभ/हानि (कर, अपवादित तथा/ अथवा असाधारण मदों से पूर्व)	198.79	256.78	28.44	619.08
3	कर पूर्व अवधि हेतु निबल लाभ/(हानि) (अपवादित तथा/अथवा असाधारण मदों के पश्चात)	198.79	256.78	28.44	619.08
4	कर पश्चात अवधि हेतु निबल लाभ/(हानि) (अपवादित तथा/अथवा असाधारण मदों के पश्चात)	145.16	192.46	12.40	435.53
5	अवधि हेतु कुल व्यापक आय [अवधि हेतु लाभ/ (हानि) (कर पश्चात) तथा अन्य व्यापक आय (कर पश्चात) सहित]	146.66	207.88	9.28	441.59
6	इक्विटी शेयर पूँजी (प्रदत्त)(रु. 10/– प्रत्येक का अंकित मूल्य)	1292.78	1292.78	1292.78	1292.78
7	आय प्रति शेयर (सतत एवं असतत प्रचालनों हेतु)				
	(अ) बेसिक	1.13	1.61	0.07	3.42
	(ब) डाइल्यूटेड	1.13	1.61	0.07	3.42

नोट :
1. उपर्युक्त अलेखापरीक्षित स्टैण्डएलोन वित्तीय परिणामों की समीक्षा लेखापरीक्षा समिति द्वारा की गयी और 13 अगस्त, 2021 को आयोजित कम्पनी के निदेशक मण्डल की बैठक में अनुमोदित की गयी।
2. कम्पनी के विधिक लेखापरीक्षकों इन परिणामों की सीमित समीक्षा की है और ये परिणाम सेबी (सूचीबद्धता एवं अन्य प्रकटन अपेक्षाएँ), विनियम 2015 के विनियम 33 के अनुसार प्रकाशित किये जा रहे हैं।
3. उपर्युक्त सेबी (सूचीबद्धता एवं अन्य प्रकटन अपेक्षाएँ), विनियम 2015 के विनियम 33 के तहत स्टॉक एक्सचेंजों के साथ दर्ज 30 जून, 2021 को समाप्त तिमाही हेतु अलेखापरीक्षित स्टैण्डअलोन वित्तीय परिणामों के विस्तृत प्रारूप का सारांश है। अलेखआपरीक्षित वित्तीय परिणामों का पूर्ण प्रारूप स्टॉक एक्सचेंज(जों) की वेबसाइट (www.bseindia.com, www.nseindia.com) तथा कम्पनी की वेबसाइट (www.cordscable.com) पर उपलब्ध है।
4. कम्पनी इण्ड एएस–108 में परिभाषित के अनुसार एकल खण्ड में प्रचालन कर रही है, अतः खण्ड प्रतिवेदन कम्पनी के लिए प्रयोज्य नहीं है।
5. उपर्युक्त अवधियों हेतु कम्पनी द्वारा प्रतिवेदन के लिए कोई अन्य अपवादित मद नहीं है।
6. स्टैण्डएलोन परिणाम कम्पनी (भारतीय लेखांकन मानक) नियम, 2015 के नियम 3 के साथ पठित कम्पनी अधिनियम, 2013 की धारा 133 के तहत निर्धारित भारतीय लेखांकन मानक (इंड एएस), कम्पनी (भारतीय लेखांकन मानक) संशोधन नियम, 2016 के अनुसार तथा सेबी (सूचीबद्धता दायित्व तथा प्रकटन अपेक्षाएँ) विनियम, 2015 के सन्दर्भ में तैयार किये गये हैं।
7. 30 जून, 2021 को समाप्त तिमाही के दौरान कम्पनी के निष्पादन कोविड–19 महामारी के प्रकोप के कारण प्रतिकूल रूप से प्रभावित नहीं था। महामारी के सन्दर्भ में विकास की भावी व्यावसायिक अनिश्चितताएँ हो सकती हैं जिसमें बाजार की बन्दी, आपूर्ति बाधआएँ तथा जिन्स लागत में उतार–चढ़ाव शामिल हो सकता है।
8. 31 मार्च, 2021 को समाप्त तिमाही के आँकड़े पूर्ण वित्त वर्ष तथा सम्बन्धित वित्त वर्ष की तीसरी तिमाही तक वर्ष तक के प्रकाशित आंकड़ों के परिप्रेक्ष्य में सन्तुलनकारी आंकड़े हैं।
9. वर्तमान अवधि के आँकड़ों को तुलनीय बनाने के लिए गत तिमाही/वर्ष के आँकड़ों को आवश्यकतानुसार पुनर्वर्गीकृत, पुनर्समूहीकृत तथा पुनर्व्यवस्थित किया गया है।

बोर्ड के आदेशानुसार
कृते कॉर्ड्स इण्डस्ट्रीज लिमिटेड
ह./–
नवीन साहनी
(प्रबन्ध निदेशक)
डीआईएन : 00893704

स्थान: नई दिल्ली
दिनांक: 13.08.2021

www.readwhere.com

Global banks may resume profitable currency trade as RBI relaxes law

SUVASHREE GHOSH
Mumbai, August 17

THE RESERVE BANK of India relaxed a rule on bank's purchases of foreign sovereign bonds, paving the way for lenders to resume a profitable currency trade, according to people with knowledge of the matter.

In a notice sent to some banks on Monday, the RBI said foreign sovereign bonds wouldn't fall under a regulatory cap that requires holdings of securities unlisted in India to be 10% or less of the total non-statutory liquidity ratio portfolio, the people said, asking not to be identified as they aren't authorised to speak to media. The RBI's latest decision comes after banks made a representation seeking relaxation, the people said.

"The relaxation will cap upside to the forward premia and help banks to resume the trade once paying picks up in the dollar/rupee swap market," said Nitin Agarwal, head of trading at Australia & New Zealand Banking Group in India.

Earlier this month, the RBI had told some lenders to unwind trades that were in breach of the 10% limit, according to people, who didn't want to be identified.

Some lenders had racked up exposures of more than $1 billion each by using a regulatory loophole created in February to convert rupee deposits into dollars using a buy-sell swap -- buying the greenback now while selling the same amount at a specified date in the future. They then used the proceeds to purchase US government debt and profited from the arbitrage, paying around 3.5% on the local currency deposits and earning 4.9% on the 12-month yield on the currency pair.

A spokesman for the RBI didn't immediately respond to an email seeking a comment.

–BLOOMBERG

2021 may turn out to be India's year of IPO; growth impulse igniting markets: RBI article

THE YEAR 2021 could turn out to be India's year of IPO with the domestic unicorns through their public issues setting "domestic stock markets on fire and global investors in a frenzy", an RBI article said on Tuesday.

The successful initial public offerings (IPOs) by new age companies in the recent months are a reflection of bullishness about Indian technology, it said.

"...growth impulse is igniting financial markets. 2021 could well turn out to be India's year of the IPO. Debut offerings by Indian unicorns – unlisted start-ups – kicked off by a food delivery app's stellar IPO that was oversubscribed 38 times, have set domestic stock markets on fire and global investors in a frenzy," the central bank said in an article on the 'State of Economy'.

The article has been authored by a team lead by RBI deputy governor Michael Debabrata Patra. The central bank said views expressed in the article are those of the authors and do not necessarily represent the views of the Reserve Bank.

The RBI article was referring to the IPO of Zomato which got oversubscribed 38 times.

The article further said that "the $2.2 billion proposed listing by a payment and financial services app symbolises investor excitement surrounding India's digitalisation – digital payment solutions; e-commerce; logistics".

Noting that the IPO of a specialty chemical manufacturing exporter was subscribed 180 times, the RBI said "these IPOs of new age companies arrive as bullishness about India mounts, especially around Indian tech".

India's tech boom, it added, has been long awaited, with strong global and domestic appetite for what are widely believed to be world class businesses in the pipeline, notwithstanding initial losses that have largely stemmed from the deep discount business models adopted by them.

These listings coincide with a broader rush by Indian companies to tap the market and the FOMO (fear of missing out) factor driving investors, which have taken the benchmark indices to records, the RBI article said. **– PTI**

एसजेवीएन लिमिटेड SJVN Limited
(भारत सरकार एवं हिमाचल प्रदेश सरकार का संयुक्त उपक्रम)
(A Joint Venture of Govt. of India & Govt. of H.P.)
CIN No. L40101HP1988GOI008409

RFP No.: DCB-CCD-D&E-769-01

SJVN Ltd. invites online proposals from eligible Consultancy Firms, Autonomous Bodies, Institutions or Government Bodies registered in India for **'Empanelment as Design Engineering Consultants for Hydro Projects of SJVN'**. For details, visit websites **www.sjvn.nic.in, https://sjvn.abcprocure.com** and **www.eprocure.gov.in** w.e.f. 16.08.2021 (1800 Hrs). Last date for submission of proposals is 07.09.2021 (1300 Hrs). Amendments, if any, shall be issued on websites only.

For and on behalf of SJVN Ltd.
HOD (Civil Contracts)
SJVN Corporate Headquarter, Shanan, Shimla-171006 (H.P.)
E-mail: civilcontract@sjvn.nic.in

भारतीय कंटेनर निगम लिमिटेड
Container Corporation of India Ltd.
Navratna Company (A Govt. of India Undertaking)
NSIC Business Park, New MDBP Building, 2nd Floor, Okhla Industrial Estate Opp. NSIC Okhla Metro Station, New Delhi-110020

TENDER NOTICE (E-Tendering Mode Only)

Online e-bids are invited for Supply, Installation, Testing and Commissioning of 01 Nos. Pitless Electronic in-motion Weigh Bridge of 140 MT capacity (as per RDSO specification No. WD-29-MISC-19) including construction of weigh bridge house/console room at ICD Dadri CONCOR on Turnkey Basis including AMC through Single packet e-tendering mode.

Bid Reference.	CON/A-I/T/EIMWB-01/2021
Tendered Quantity	01 no.
Period of Contract	60 days for SITC and Six Years for AMC
Estimated Cost	Rs. 34,93,980/- (inclusive of GST)
Bid Security Declaration	As per para 3.0 of Section-II of the tender document
Cost of Document*	Rs.1,000/- through online payment gateway to CONCOR
Tender Processing Fee*	Rs. 2,061/-(Inclusive of all taxes) through online payment.
Period of Tender Sale (On Line)	From 18.08.2021 at 16:00 Hrs. To 07.09.2021 (upto 17:00 Hrs.)
Date & Time of submission of Bid	On 08.09.2021 upto 16:00 hrs.
Date & Time of Opening	On 08.09.2021 at 12:00 hrs.

* Through e-Payment.

For eligibility criteria and other details please log onto **www.concorindia.com** or **eprocure.gov.in** or **www.tenderwizard.com/CCIL**. Bidders are requested to visit the websites regularly. CONCOR reserves the right to reject any or all the tenders without assigning any reasons thereof. For complete details logon to **www.tenderwizard.com/CCIL**. **Executive Director/Area-1**

SHIRPUR POWER PRIVATE LIMITED - IN LIQUIDATION
EXTENSION OF E AUCTION TIMELINE

With reference to the advertisement dated August 3, 2021, Notice is hereby given by the undersigned to the public in general regarding extension of the auction timeline as detailed herein and also available on www.sppl.decoderesolvency.com.

The below mentioned assets owned by **Shirpur Power Private Limited- in Liquidation ("SPPL")**, is being sold in a slump sale 'via e-Auction under the terms and conditions specified below. The assets are being sold on **"AS IS WHERE IS WHATEVER THERE IS AND WITHOUT RECOURSE BASIS"** as such sale is without any kind of warranties and indemnities.

The under mentioned assets will now be sold by online e-Auction through the portal https://www.mstcindia.co.in/content/Forthcoming_e_Auctions_For_All_regions.aspx on **Tuesday, August 31, 2021 from 11:00 AM to 4:00 PM**

1	Auction Date and Time	The e-auction will be held on the revised date of: **Tuesday, August 31, 2021 from 11:00 AM to 4:00 PM.** Each auction will have unlimited extension of "5 minutes" i.e. the end time of the e-Auction will be extended by 5 minutes each time if bid is made within the last 5 minutes before closure of auction.		
2	Assets being sold in Slump Sale Basis	**S. No.**	**Description**	
		1.	Slump Sale of Assets of Shirpur Power Private Limited – in Liquidation: • Thermal Power Plant 2x150 MW • Comprises a Coal handling unit, Boiler - Turbine - Generator system, Ash Handling unit, Feed and Circulation water systems, Transmission system and other ancillary systems like water Treatment Plant, Coal weighing systems, Diesel generators etc. • All Assets including Land, building, plant, and machinery Further information on: www.sppl.decoderesolvency.com	
		Reserve Price (INR)	**Earnest Money Deposit (INR)**	**Incremental Amount (INR)**
		4,30,06,05,000	4,30,06,050	43,00,605
3	Participating in the Auction	All interested buyers must adhere to the Process Memorandum. The document is accessible on www.sppl.decoderesolvency.com. All interested parties must submit the Earnest Money Deposit (EMD) and fulfil the eligibility criteria.		
4	Last date for submission of EMD	Revised Date 5:00 PM on Monday, August 30, 2021		
5	Inspection of Assets	To schedule inspection, please write to liquidator.sppl@decoderesolvency.com as per the terms/conditions laid out in the Process Memorandum document.		

Since SPPL is undergoing Liquidation Proceedings under the provisions of the Insolvency and Bankruptcy Code, 2016, all interested bidders are advised to contact the undersigned only by email, by writing to liquidator.sppl@decoderesolvency.com, no other modes of communication would be entertained.

Dushyant C Dave
Liquidator - Shirpur Power Private Limited
dushyant.dave@decoderesolvency.com
IBBI Registration Number: IBBI/IPA-003/IP-N00061/2017-2018/10502

Place: Mumbai
Date: August 17, 2021

CONTINENTAL SECURITIES LIMITED
Regd Office: Flat No. 301, Metro Plaza, Parivahan Marg Jaipur Rajasthan 302001 IN
Email-continentalsecuritieslimited@gmail.com • Website: www.continentalsecuritiesltd.com
Phone No: 0141-2943037, CIN: L67120RJ1990PLC005371

NOTICE FOR 31st ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

CONTINENTAL SECURITIES LIMITED ("Company") as informed its members that in compliance with the provisions of the Companies Act, 2013 ("Act") and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["SEBI (LODR) Regulations"] read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 8, 2020, April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12,2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), the Board of Directors decided to convene the 31st Annual General Meeting ("AGM") ofthe Company on Monday, 13th September, 2021, at 02:00 P.M. IST through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility, without the physical presence of the Members at a common venue, to transact the business as set out in the Notice of 31st AGM.

The Notice of 31st AGM and Annual Report of the Company for the Financial Year ended March 31, 2021 along with login details for joining the 31st AGM through VC / OAVM facility including e-voting details has been sent on Monday, August 16, 2021 through e-mail to all those Members whose e-mail address were registered with the Company or Registrar and Share Transfer Agent or with their respective Depository Participants ("DP") in accordance with the MCA Circulars and SEBI Circular, and the same are also available on Company's website (continentalsecuritiesltd.com), Stock Exchange's website (www.bseindia.com) and on the website of Central Depository Services Limited (CDSL) website at www.evotingindia.com

In compliance with the provisions of Section 108 of the Act read with the Companies (Management and Administration) Rules, 2014, Regulation 44 of the SEBI (LODR) Regulations, Secretarial Standard - 2 issued by the Institute of Company Secretaries of India and MCA Circulars, the Members are provided with the facility to cast their vote electronically through remote e-voting (prior to AGM) and e-voting (during the AGM) services provided by CDSL all resolutions set forth in the Notice of the 31stAGM.

The remote e-voting shall commence Friday, 10th September 2021 (10:00 A.M. IST) and ends on Sunday, 12thSeptember 2021 (05:00 P.M. IST) During this period, Members may cast their vote electronically. Thereafter, the remote e-voting module shall be disabled by CDSL for voting.

The Members who have casttheirvote by remote e-voting prior to theAGM may also participate in theAGM through VC / OAVM facility but shall not be entitled to cast their vote again through e-voting facility available during the AGM.

Once the Member cast vote on a resolution, the Member shall not be allowed to change it subsequently. Detailed instructions for remote e-voting, joining the AGM and e-voting during the AGM is provided in the Notice of 31st AGM.

Shri. Ajay Khandelwal, Practicing Chareterd Accountant , Jaipur, has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.

The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Monday, September 06, 2021 ("Cut-off date"). A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date shall only be entitled to join the AGM, avail the remote e-voting and e-voting facility during the AGM. A person who ceases to be a Member as on Cut-off date should treat this Notice for information purposes only.

Any person, who acquire shares and become Member of the Company after the date of electronic dispatch of the Notice of 31st AGM and holding shares as on the Cut-off date, may obtain the Login ID and Password by following the instructions as mentioned in the Notice of 31st AGM or sending a request to helpdesk.evoting@cdslindia.com.However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing User ID and password to cast their vote.

If you have not registered your e-mail address with the Company/DP, you may please follow the below instructions for obtaining login details for e-voting:

Physical Holding	Please send a request to Beetal Financial & Computer Services Pvt. Ltd. Registrar and Share Transfer Agent at beetal@beetalfinancial.com, providing your name, folio number, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN card and self-attested scanned copy of Aadhar Card, for registering e-mail address.
Demat Holding	Please contact your DP and register your e-mail address in your demat account, as per the process advised by your DP.

Further, pursuant to the provisions of Section 91 of the Act and Rules framed there under and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, September 07, 2021 to Monday, September 13 (both days inclusive) for the purpose of 31st AGM.

The result of voting will be declared within 48 hours from the conclusion of AGM i.e. on or before 15th September, 2021 and results so declared along with the consolidated Scrutinizer's Report will be placed on the Company's website (www.continentalsecuritiesltd.com) and CDSL website (www.evotingindia.com).

The above mentioned details of 31st AGM viz. date & time of 31stAGM to be convened through VC/ OAVM facility, book closure, remote e-voting and e-voting details be read and substituted at all places appearing in the Annual Report of the Company for the Financial Year ended March 31,2021.

If you have any queries or issues regarding attending AGM & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Nitin Kunder (022-23058738) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542) All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

For **CONTINENTAL SECURITIES LIMITED**
Sd/-
Rajesh Khuteta (Managing Director) DIN: 00167672

Place : Jaipur
Date : 17-08-2021

MUTUALFUNDS Sahi Hai

uti UTI Mutual Fund
Haq, ek behtar zindagi ka.

Notice For Declaration Of Income Distribution Cum Capital Withdrawal

UTI Multi Asset Fund

Name of the Plan	Quantum of IDCW (Gross Distributable Amt.)*		Record Date	Face Value (per unit)	NAV as on 16-08-21 (per unit)
	%	₹ per unit			₹
UTI Multi Asset Fund - Income Distribution cum capital withdrawal option (IDCW) – Regular Plan	0.85	0.0850	Monday August 23, 2021	₹10.00	19.8140
UTI Multi Asset Fund - Income Distribution cum capital withdrawal option (IDCW) – Direct Plan					21.6837

Such of the unitholders under the income distribution cum capital withdrawal options whose names appear in the register of unitholders as at the close of business hours on the record date fixed for each income distribution cum capital withdrawal shall be entitled to receive the income distribution cum capital withdrawal so distributed. The reinvestment, if any, shall be treated as constructive payment of dividend to the unitholders as also constructive receipt of payment of the amount by the unitholders. No load will be charged on units allotted on reinvestment of dividend.

UTI Dual Advantage Fixed Term Fund Series III – I (1998 days)

Name of the Plan	Gross* IDCW (₹)	Record Date	Face Value (per unit)	NAV as on 16-08-21 (per unit)	
				Option	₹
UTI Dual Advantage Fixed Term Fund Series III – I (1998 days)	Entire distributable surplus as on the Record Date	Monday August 23, 2021	₹10.00	Regular Plan - Payout of Income Distribution cum capital withdrawal Option	14.9989
				Direct Plan - Payout of Income Distribution cum capital withdrawal Option	16.0219

Such of the unitholders under the income distribution cum capital withdrawal option whose names appear in the register of unitholders as at the close of business hours on the record date fixed for each income distribution cum capital withdrawal distribution shall be entitled to receive the income distribution cum capital withdrawal so distributed.

*Distribution of above dividend is subject to the availability of distributable surplus as on record date. Income distribution cum capital withdrawal payment to the investor will be lower to the extent of statutory levy (if applicable).

Maturity date for UTI Dual Advantage Fixed Term Fund Series III – I (1998 days)

Pursuant to payment of dividend, the NAV of the income distribution cum capital withdrawal options of the schemes would fall to the extent of payout and statutory levy (if applicable).

Mumbai - August 17, 2021 **Toll Free No.: 1800 266 1230** **Website: www.utimf.com**

REGISTERED OFFICE: UTI Tower, 'Gn' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Phone: 022 – 66786666. UTI Asset Management Company Ltd. (Investment Manager for UTI Mutual Fund) E-mail: invest@uti.co.in, CIN-L65991MH2002PLC137867).
For more information, please contact the nearest UTI Financial Centre or your AMFI/ NISM certified Mutual fund distributor, for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form.
UTI-SIP is only an investment approach applied to various equity, debt and balanced schemes of UTI Mutual Fund (UTI MF) and is not the name of a scheme / plan of UTI MF.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

FORM B
PUBLIC ANNOUNCEMENT
(Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)
FOR THE ATTENTION OF THE STAKEHOLDERS OF SIVA INDUSTRIES AND HOLDINGS LIMITED

Sl.No.	PARTICULARS	DETAILS
1	Name of corporate debtor	SIVA INDUSTRIES AND HOLDINGS LIMITED
2	Date of incorporation of corporate debtor	23rd Feb, 1994
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies - Chennai
4	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U01134TN1994PLC026861
5	Address of the registered office and principal office (if any) of corporate debtor	Old No.19, New No.32, Cathedral Garden Road, Nungambakkam, Chennai - 600 034.
6	Date of closure of Insolvency Resolution Process	12-08-2021
7	Liquidation commencement date of corporate debtor	Order for liquidation passed on **12th August 2021.** However, the same was received through WhatsApp on **14th August 2021.** Order was received from NCLT through mail on **17th August 2021.**
8	Name and registration number of the insolvency professional acting as liquidator	AYYAMPALAYAM VENKATESAN ARUN Reg No.: IBBI/IPA-001/IP-P01079/2017-18/11792
9	Address and e-mail of the liquidator, as registered with the Board	RAM'S COURT, 10/2, Balaji Nagar 1st Cross, Advaitha Ashram Road, Salem, TN - 636 004. **E-mail : avarun77@gmail.com**
10	Address and e-mail to be used for correspondence with the liquidator	"AKSHAYAM", 4th Floor, Old No.4/1, New No.153-B, Sugavaneswara Street, Salem - 636 004. **E-mail : sivaindustrieslp@gmail.com**
11	Last date for submission of claims	11-09-2021 (11th September 2021)

Notice is hereby given that the **National Company Law Tribunal, Chennai Division Bench II** has ordered the commencement of liquidation of the **SIVA INDUSTRIES AND HOLDINGS LIMITED** on 12th August, 2021.

The stakeholders of **SIVA INDUSTRIES AND HOLDINGS LIMITED** are hereby called upon to submit their claims with proof on or before 11th September 2021, to the liquidator at the address mentioned against **item No.10.**

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with the proof in person, by post or by electronic means.

Submission of false or misleading proof of claims shall attract penalties.

(Ayyampalayam Venkatesan Arun)
Name and signature of liquidator
Reg. No. IBBI/IPA-001/IP-P01079/2017-18/11792

Place : Salem
Date : 18-08-2021

SBL INFRATECH LIMITED

SBL INFRATECH LIMITED

Our Company was incorporated on August 10, 2015 as SBL Infratech Private Limited under the provisions of the Companies Act, 2013 with Certificate of Incorporation bearing Registration Number 283877 dated August 10, 2015 issued by the Registrar of Companies, NCT of Delhi & Haryana. Subsequently our Company was converted into a public limited company pursuant to special resolution passed at the Extra Ordinary General Meeting of our Company held on July 13, 2020. A fresh certificate of incorporation consequent upon conversion to **SBL INFRATECH LIMITED** was issued on July 28, 2020 by the Registrar of Companies, NCT of Delhi & Haryana. The Corporate Identification Number of our Company post conversion is U70102DL2015PLC283877. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "Our History and Certain Other Corporate Matters" beginning on page 41 and 109 respectively of this Prospectus.

Registered office: Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070, India
Telephone: +91-9873732329 | Email: cs@sblinfra.com| Website: www.sblinfra.com
Contact Person: Mr. Sarfraz Taherbhai Mulla Company Secretary and Compliance Officer;
Corporate Identity Number: U70102DL2015PLC283877
OUR PROMOTERS: MR. ANKIT SHARMA AND MS. SHIFALI SHARMA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 213,600 EQUITY SHARES OF FACE VALUE OF RS.10 EACH OF SBL INFRATECH LIMITED ("THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 210 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 200 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 448.56 LAKH ("THE ISSUE"), OF WHICH UP TO 10,800 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 210 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 200 PER EQUITY SHARE AGGREGATING TO RS. 22.68 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 202,800 EQUITY SHARES OF FACE VALUE OF RS 10 EACH AT A PRICE OF RS. 210 PER EQUITY SHARE AGGREGATING TO RS. 425.88 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 189 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹210.00

THE ISSUE PRICE IS 21 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 195 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, NCT OF DELHI & HARYANA AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

Corrigendum: Notice to Investors
ISSUE PERIOD

This Corrigendum should be read with the prospectus approved by board of directors in its meeting held on August 07, 2021 & also approved by Registrar of Companies, NCT of Delhi & Haryana on August 12, 2021 & pre-issue advertisement published in Financial express (English All edition), Jansatta Hindi (All edition) dated August 14, 2021 in relation to the Issue.

The Company in consultation with Merchant Banker to the issue, decided to postpone the issue for sine die because of current market scenario & unavoidable circumstances.

Further, as & when date for issue opening gets finalised, we will take necessary approval of Registrar of Companies, NCT of Delhi & Haryana & subsequently will also publish pre-issue advertisement as required.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Fastrack Finsec Category I Merchant Banker	Skyline Financial Services Pvt. Ltd.	**Mr. Sarfraz Taherbhai Mulla** Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070 **Telephone:** +91-9873732329; **Email id:** cs@sblinfra.com; **Website:** www.sblinfra.com
FAST TRACK FINSEC PRIVATE LIMITED B-502, Statesman House, 148, Barakhambha Road, New Delhi – 110 001, India. **Telephone:** +91 011-43029809 **Email:** vikasverma@ftfinsec.com; investor@ftfinsec.com **Investor grievance email:** investor@ftfinsec.com **Contact Person:** Mr. Vikas Kumar Verma **Website:** www.ftfinsec.com **SEBI registration number:** INM000012500 **CIN:** U65191DL2010PTC200381	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India **Telephone:** 011 40450193-97 **Facsimile:** 011 26812682 **Email:** virenr@skylinerta.com **Investor grievance email:** info@skylinerta.com **Contact Person:** Ms. Sarita Sigh **Website:** www.skylinerta.com **SEBI Registration Number:** INR000003241 **CIN:** U74899DL1995PTC071324	*Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.*

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For SBL INFRATECH LIMITED
On Behalf of the Board of Directors
Sd/-
Ankit Sharma
Managing Director

Place: Delhi
Date: 18/08/2021

जीएसटी के दायरे में लाएं डीजल और पेट्रोल : कांग्रेस

जनसत्ता ब्यूरो
नई दिल्ली, 17 अगस्त।

कांग्रेस महासचिव अजय माकन ने पेट्रोल-डीजल के दाम कम नहीं होने से संबंधित वित्त मंत्री निर्मला सीतारमण के एक बयान को लेकर उन पर निशाना साधा। उन्होंने आरोप लगाया कि तेल बॉन्ड के कारण नहीं, बल्कि केंद्र सरकार की ओर से 12 बार सबसिडी घटाए जाने और केंद्रीय करों में बढ़ोतरी करने के कारण पेट्रोलियम उत्पादों की कीमतें बढ़ी हैं। कांग्रेस ने मांग की है कि पेट्रोल व डीजल को जीएसटी के दायरे में लाया जाना चाहिए।

अजय माकन ने प्रेसवार्ता में कहा कि दुनिया भर में पेट्रोल डीजल के दाम कम हो रहे है और इसका लाभ भारत में नहीं मिल रहा है। केंद्र सरकार को डीजल, पेट्रोल व एलपीजी गैस के दामों में कमी करनी चाहिए ताकि इसका लाभ आम आदमी तक पहुंच सके। कांग्रेस ने मांग की है कि केंद्र सरकार को तत्काल बीते सात साल में एक्साइज ड्यूटी पर बढ़ाए गए दाम वापस लेने चाहिए। उन्होंने दावा किया कि वित्त मंत्री भाजपा की झूठ से बैर नहीं, सच की खैर नहीं वाली नीति पर अमल कर रही हैं। ज्ञात हो कि वित्त मंत्री ने सोमवार को अब तक के सबसे उच्चस्तर पर पहुंचे पेट्रोल, डीजल के दाम में कमी के लिए उत्पाद शुल्क में कटौती से इनकार किया था। उनका कहना था कि पिछले कुछ वर्षों में इन ईंधनों पर दी गई भारी सबसिडी के एवज में किये जा रहे भुगतान के कारण उनके हाथ बंधे हुए हैं।

कांग्रेस ने कहा कि सबसिडी घटाने व कर बढ़ाने से बढ़ रहे हैं दाम

अजय माकन के आंकड़ों के आधार पर बताया कि कांग्रेस के नेतृत्व वाली गठबंधन (संप्रग) सरकार में पेट्रोल, डीजल, रसोई गैस और केरोसिन की बिक्री उनकी वास्तविक लागत से काफी कम दाम पर की गई थी। तब की सरकार ने इन ईंधनों की सस्ते दाम पर बिक्री के लिए कंपनियों को सीधे सबसिडी देने के बजाय 1.34 लाख करोड़ रुपये के तेल बॉंड जारी किए थे। उस समय अंतरराष्ट्रीय बाजार में कच्चे तेल के दाम 100 डालर प्रति बैरल से ऊपर निकल चले थे। उन्होंने बताया कि सत्ता में आने के बाद से केंद्र सरकार ने तेल बॉन्ड पर 73,440 करोड़ रुपये खर्च किए, जबकि बीते सात वर्षों में उसने पेट्रोलियम उत्पादों पर कर के जरिये 22.34 लाख करोड़ रुपए वसूले। इसी प्रकार तेल बॉन्ड पर खर्च इस कर संग्रह का 3.2 प्रतिशत था।

कोयला घोटाले में आरोपी माझी की याचिका पर सुनवाई टली

जनसत्ता ब्यूरो
नई दिल्ली, 17 अगस्त।

सुप्रीम कोर्ट ने पश्चिम बंगाल कोयला घोटाला मामले के मुख्य आरोपी अनूप माझी की याचिका पर सुनवाई मंगलवार को टाल दी। न्यायमूर्ति धनंजय यशवंत चंद्रचूड़ और न्यायमूर्ति एमआर शाह की पीठ ने एक निजी कंपनी के निदेशक माझी की याचिका पर सुनवाई करते हुए यह कदम उठाया। मामले की सुनवाई अब 25 अगस्त को होगी।

पश्चिम बंगाल के कुछ हिस्सों में नवंबर 2020 में इस्टर्न कोलफील्डस के इलाके से कोयले की चोरी और अवैध खनन के संबंध में आपराधिक न्यास भंग व भ्रष्टाचार के मामले में अनूप माझी अभियुक्त हैं। अदालत ने दस मार्च को सीबीआइ के जवाबी हलफनामे पर माझी को अपना जवाब दाखिल करने का निर्देश दिया था। उन्हें सीबीआइ को जांच के दौरान सहयोग करने की हिदायत भी दी गई थी। अदालत ने माझी की गिरफ्तारी पर लगाई गई अंतरिम रोक को भी जारी रखने का आदेश दिया था। सीबीआइ ने अपने हलफनामे में सफाई दी थी कि कोयला खान घोटाले की जांच करने के लिए राज्य सरकार की पूर्व इजाजत जरूरी नहीं है। महान्यायवादी तुषार मेहता ने दलील दी थी कि एफआइआर को निरस्त करने से कलकत्ता हाईकोर्ट द्वारा इनकार कर दिए जाने के बाद राज्य सरकार की सहमति का सवाल ही बेमानी हो जाता है।

नीट : न्यूनतम आयु मानदंड को चुनौती देने संबंधी याचिका खारिज

नई दिल्ली, 17 अगस्त (भाषा)।

दिल्ली हाई कोर्ट ने एमबीबीएस पाठ्यक्रम में प्रवेश के लिए राष्ट्रीय परीक्षण एजंसी (एनटीए) द्वारा आयोजित राष्ट्रीय पात्रता-सह-प्रवेश परीक्षा (नीट) में शामिल होने के लिए 17 वर्ष के न्यूनतम आयु मानदंड को चुनौती देने संबंधी एक याचिका को मंगलवार को खारिज कर दिया और 10,000 रुपए का जुर्माना भी लगाया। मुख्य न्यायाधीश डीएन पटेल और न्यायमूर्ति ज्योति सिंह की पीठ ने कहा कि पात्रता मानदंड तय करना नीतिगत मामला है और इसमें हस्तक्षेप करने का कोई कारण नहीं दिखता है। पीठ ने कहा, 'हमें पात्रता की आयु कम करने का कोई कारण नजर नहीं आता है। यह ध्यान में रखा जाना चाहिए कि अदालतों की प्राथमिक भूमिका कानून की व्याख्या करना है, विशेष तौर पर जब कानून स्पष्ट हो। न्यायालय का कानून से कोई सरोकार नहीं है जैसा कि उसे होना चाहिए।'

याचिकाकर्ता छात्र के वकील ने कहा कि उसके मुवक्किल, जो चिकित्सा के क्षेत्र में जाना चाहता है, की उम्र परीक्षा में शामिल होने के लिए केवल 13 महीने कम थी और न्यूनतम आयु 17 वर्ष से घटाकर 15 वर्ष की जानी चाहिए। वकील ने कहा, 'यह पीढ़ी दो दशक पहले की पीढ़ी से कहीं अधिक आगे है।'

हनी बाबू को आज अस्पताल से तलोजा जेल वापस भेजा जाएगा

मुंबई, 17 अगस्त (भाषा)।

एल्गार परिषद माओवादी मामले में आरोपी दिल्ली विश्वविद्यालय के एसोसिएट प्रोफेसर हनी बाबू को यहां स्थित एक निजी अस्पताल से बुधवार को छुट्टी दी जाएगी, जहां मई से उनका उपचार चल रहा है। महाराष्ट्र सरकार ने मंगलवार को बंबई उच्च न्यायालय में कहा कि बाबू को बुधवार को अस्पताल से छुट्टी दी जाएगी और उन्हें तलोजा जेल वापस भेजा जाएगा।

न्यायमूर्ति एसएस शिंदे और न्यायमूर्ति एनजे जामदार की पीठ ने मुंबई के ब्रीच कैंडी अस्पताल द्वारा सौंपी गई बाबू की चिकित्सा रिपोर्ट को रिकॉर्ड में दर्ज किया और आरोपी को बुधवार को तलोजा जेल वापस भेजने की राज्य सरकार की दलील को स्वीकार किया।

SBL
INFRATECH LIMITED

SBL INFRATECH LIMITED

Our Company was incorporated on August 10, 2015 as SBL Infratech Private Limited under the provisions of the Companies Act, 2013 with Certificate of Incorporation bearing Registration Number 283877 dated August 10, 2015 issued by the Registrar of Companies, NCT of Delhi & Haryana. Subsequently our Company was converted into a public limited company pursuant to special resolution passed at the Extra Ordinary General Meeting of our Company held on July 13, 2020. A fresh certificate of incorporation consequent upon conversion to **SBL INFRATECH LIMITED** was issued on July 28, 2020 by the Registrar of Companies, NCT of Delhi & Haryana. The Corporate Identification Number of our Company post conversion is U70102DL2015PLC283877. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "Our History and Certain Other Corporate Matters" beginning on page 41 and 109 respectively of this Prospectus.

Registered office: Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070, India
Telephone: +91-9873732329 | Email: cs@sblinfra.com| Website: www.sblinfra.com
Contact Person: Mr. Sarfraz Taherbhai Mulla Company Secretary and Compliance Officer,
Corporate Identity Number: U70102DL2015PLC283877
OUR PROMOTERS: MR. ANKIT SHARMA AND MS. SHIFALI SHARMA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 213,600 EQUITY SHARES OF FACE VALUE OF RS.10 EACH OF SBL INFRATECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 210 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 200 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 448.56 LAKH ("THE ISSUE"), OF WHICH UP TO 10,800 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 210 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 200 PER EQUITY SHARE AGGREGATING TO RS. 22.68 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 202,800 EQUITY SHARES OF FACE VALUE OF RS.10 EACH AT A PRICE OF RS. 210 PER EQUITY SHARE AGGREGATING TO RS. 425.88 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.
FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO.189 OF THE PROSPECTUS.
THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹210.00
THE ISSUE PRICE IS 21 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 195 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, NCT OF DELHI & HARYANA AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

Corrigendum: Notice to Investors
ISSUE PERIOD

This Corrigendum should be read with the prospectus approved by board of directors in its meeting held on August 07, 2021 & also approved by Registrar of Companies, NCT of Delhi & Haryana on August 12, 2021 & pre-issue advertisement published in Financial express (English All edition), Jansatta Hindi (All edition) dated August 14, 2021 in relation to the Issue.
The Company in consultation with Merchant Banker to the issue, decided to postpone the issue for sine die because of current market scenario & unavoidable circumstances.
Further, as & when date for issue opening gets finalised, we will take necessary approval of Registrar of Companies, NCT of Delhi & Haryana & subsequently will also publish pre-issue advertisement as required.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Fastrack Finsec (Category-I Merchant Banker)	Skyline Financial Services Pvt. Ltd.	**Mr. Sarfraz Taherbhai Mulla** Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070 **Telephone:** +91-9873732329; **Email id:** cs@sblinfra.com; **Website:** www.sblinfra.com
FAST TRACK FINSEC PRIVATE LIMITED B-502, Statesman House, 148, Barakhambha Road, New Delhi – 110 001, India. **Telephone:** +91 011-43029809 **Email:** vikasverma@ftfinsec.com; investor@ftfinsec.com **Investor grievance email:** investor@ftfinsec.com **Contact Person:** Mr. Vikas Kumar Verma **Website:** www.ftfinsec.com **SEBI registration number:** INM000012500 **CIN:** U65191DL2010PTC200381	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India **Telephone:** 011 40450193-97 **Facsimile:** 011 26812682 **Email:** virenr@skylinerta.com **Investor grievance email:** info@skylinerta.com **Contact Person:** Ms. Sarita Sigh **Website:** www.skylinerta.com **SEBI Registration Number:** INR000003241 **CIN:** U74899DL1995PTC071324	*Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.*

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For SBL INFRATECH LIMITED
On Behalf of the Board of Directors
Sd/-
Ankit Sharma
Managing Director

Place: Delhi
Date: 18/08/2021

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
THIS ADDENDUM IS NOT AN ADVERTISEMENT UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (MUTUAL FUNDS) REGULATIONS, 1996, AS AMENDED AND IS NOT INTENDED TO INFLUENCE INVESTMENT DECISIONS OF ANY CURRENT OR PROSPECTIVE INVESTORS OF THE SCHEMES OF ADITYA BIRLA SUN LIFE MUTUAL FUND.

Aditya Birla Sun Life AMC Ltd.
(A part of Aditya Birla Capital Ltd.)
ADITYA BIRLA CAPITAL

ADITYA BIRLA SUN LIFE AMC LIMITED

Our Company was originally incorporated as 'Birla Capital International AMC Limited' at Mumbai, Maharashtra as a public company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 5, 1994, issued by the RoC and commenced operations pursuant to a certificate for commencement of business dated November 10, 1994, issued by the RoC. Further, the name of our Company was changed from 'Birla Capital International AMC Limited' to 'Birla Sun Life Asset Management Company Limited' pursuant to which a revised certificate of incorporation was issued by the RoC dated June 29, 1999. Subsequently the name of our Company was changed from 'Birla Sun Life Asset Management Company Limited' to 'Aditya Birla Sun Life AMC Limited' and a revised certificate of incorporation dated July 17, 2017 pursuant to change of name was issued by the RoC. For further details in relation to the changes in the name and registered office of our Company, see *"History and Certain Corporate Matters"* on page 156 of the Draft Red Herring Prospectus (**"DRHP"**).

Registered and Corporate Office: One World Center, Tower-1, 17th Floor, Jupiter Mills, 841, S. B. Marg, Elphinstone Road, Mumbai, - 400013, Maharashtra, India; **Telephone:** +91 22 4356 8008; **Contact Person:** Hemanti Wadhwa, Head - Compliance, Legal and Secretarial, Company Secretary and Compliance officer; **E-mail:** ABSLAMC.CS@adityabirlacapital.com; **Website:** https://mutualfund.adityabirlacapital.com; **Corporate Identity Number:** U65991MH1994PLC080811

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED APRIL 19, 2021: NOTICE TO INVESTORS (THE "ADDENDUM")

INITIAL PUBLIC OFFER OF UP TO 38,880,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF ADITYA BIRLA SUN LIFE AMC LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") THROUGH AN OFFER FOR SALE OF UP TO 2,850,880 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ADITYA BIRLA CAPITAL LIMITED ("ABCL") AND UP TO 36,029,120 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SUN LIFE (INDIA) AMC INVESTMENTS INC. ("SUN LIFE AMC" TOGETHER WITH ABCL, THE "SELLING SHAREHOLDERS") AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE ("OFFERED SHARES"). THE OFFER SHALL CONSTITUTE 13.50% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following:

The Draft Red Herring Prospectus dated April 19, 2021 contains financial information up to December 31, 2020. The second wave of the COVID-19 pandemic, particularly in the months of April – May 2021 have impacted companies in the financial services industry in India including the mutual funds, in varying degree. Accordingly, the section titled *"Restated Consolidated Financial Information"* beginning on page 196 of the Draft Red Herring Prospectus has been updated to provide recent restated consolidated financial information of the Company, as at and for the financial years ended March 31, 2021, 2020 and 2019 and the three months ended June 30, 2021 and June 30, 2020, restated in accordance with the SEBI ICDR Regulations, which are derived from our audited consolidated financial statements as at and for the three month period ended June 30, 2020 and June 30, 2019 prepared in accordance with Ind AS 34, and our audited consolidated financial statements for financial year ended March 31, 2021, March 31, 2020 and March 31, 2019, prepared in accordance with Ind AS and restated in accordance with requirements of Section 26 of Part I of Chapter III of the Companies Act, the SEBI ICDR Regulations and the Guidance Note on *"Reports in Company Prospectuses (Revised 2019)"* issued by the ICAI., through this Addendum. All details in the section titled, *"Certain Financial and Operation Information"* and *"Restated Consolidated Financial Statements"* from this Addendum will be disclosed appropriately in the Red Herring Prospectus and the Prospectus, as and when filed with the Registrar of Companies, the Securities and Exchange Board of India and the Stock Exchanges.

The above changes are to be read in conjunction with the Draft Red Herring Prospectus and accordingly their references in the Draft Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus, as applicable. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. Investors should read the Red Herring Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges before making an investment decision in the Issue. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"Securities Act"**) or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act and referred to in the Draft Red Herring Prospectus as **"U.S. QIBs"**) pursuant to Section 4(a) of the Securities Act and (b) outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made.

GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS			BOOK RUNNING LEAD MANAGERS		
kotak Investment Banking	BofA SECURITIES	citi	AXIS CAPITAL	HDFC BANK We understand your world	ICICI Securities
Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** +91 22 4336 0000 **E-mail:** ABSLAMC.ipo@kotak.com **Website:** www.investmentbank.kotak.com **Investor Grievance ID:** kmccredressal@kotak.com **Contact Person:** Ganesh Rane **SEBI Registration No.:** INM000008704	**BofA Securities India Limited** Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** +91 22 6632 8000 **E-mail:** dg.absl_ipo@bofa.com **Website:** www.ml-india.com **Investor Grievance ID:** dg.india_merchantbanking@bofa.com **Contact Person:** Abhay Agarwal **SEBI Registration No.:** INM000011625	**Citigroup Global Markets India Private Limited** 1202, First International Financial Center, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India **Tel:** +91 22 6175 9999 **E-mail:** absl.amc.ipo@citi.com **Website:**www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm **Investor Grievance ID:** investors.cgmib@citi.com **Contact Person:** Siddharth Sharma **SEBI Registration No:** INM000010718	**Axis Capital Limited** 1st floor, Axis House, C-2 Wadia International Centre, P.B. Marg, Worli, Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** absl.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor Grievance ID:** complaints@axiscap.in **Contact Person:** Simran Gadh **SEBI Registration Number:** INM000012029	**HDFC Bank Limited** Investment Banking Group, Unit No. 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400 013 Maharashtra, India **Tel:** +91 22 3395 8233 **E-mail:** abslamc.ipo@hdfcbank.com **Website:** www.hdfcbank.com **Investor Grievance ID:** investor.redressal@hdfcbank.com **Contact Person:** Harsh Thakkar / Ravi Sharma **SEBI Registration No.:** INM000011252	**ICICI Securities Limited*** ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400 020, Maharashtra, India **Tel:** +91 22 2288 2460 **E-mail:** abslamc.ipo@icicisecurities.com **Website:** www.icicisecurities.com **Investor Grievance ID:** customercare@icicisecurities.com **Contact Person:** Vaibhav Saboo/ Nidhi Wangnoo **SEBI Registration Number:** INM000011179

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
IIFL SECURITIES	JM FINANCIAL	MOTILAL OSWAL	SBI Capital Markets Limited	YES SECURITIES	KFINTECH
IIFL Securities Limited 10th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India **Tel:** +91 22 4646 4600 **E-mail:** absl.amc.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor Grievance E-mail:** ig.ib@iiflcap.com **Contact Person:** Ujjaval Kumar / Harshvardhan Jain **SEBI Registration No:** INM000010940	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** absl.ipo@jmfl.com **Website:** www.jmfl.com **Investor Grievance E-mail:** grievance.ibd@jmfl.com **Contact Person:** Prachee Dhuri **SEBI Registration No.:** INM000010361	**Motilal Oswal Investment Advisors Limited** Motilal Oswal Tower, Rahimtullah, Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 7193 4380 **E-mail:** abslamc.ipo@motilaloswal.com **Website:** www.motilaloswalgroup.com **Investor Grievance E-mail:** moiaplredressal@motilaloswal.com **Contact Person:** Subodh Mallya **SEBI Registration No.:** INM000011005	**SBI Capital Markets Limited** 202, Maker Tower 'E', Cuffe Parade, Mumbai - 400 005, Maharashtra, India **Tel:** +91 22 2217 8300 **E-mail:** absl.ipo@sbicaps.com **Website:** www.sbicaps.com **Investor Grievance ID:** investor.relations@sbicaps.com **Contact Person:** Sambit Rath/ Janardhan Wagle **SEBI Registration No:** INM000003531	**YES Securities (India) Limited** 2nd Floor, YES Bank House, Off Western Express Highway, Santacruz East, Mumbai - 400 055, Maharashtra, India **Tel:** +91 22 22 6507 8131 **E-mail:** abslamc.ipo@ysil.in **Website:** www.yesinvest.in **Investor Grievance E-mail:** igc@ysil.in **Contact Person:** Sachin Kapoor/Lalit Phatak **SEBI Registration No.:** INM000012227	**KFin Technologies Private Limited** *(formerly known as Karvy Fintech Private Limited)* Selenium, Tower B, Plot No. - 31 and 32 Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India **Tel:** +91 40 6716 2222 **E-mail:** absl.ipo@kfintech.com **Website:** www.kfintech.com **Investor Grievance ID:** einward.ris@kfintech.com **Contact Person:** M Murali Krishna **SEBI Registration Number:** INR000000221

** In compliance with the proviso to Regulation 21A of the SEBI Merchant Banker Regulations and Regulation 23(3) of the SEBI ICDR Regulations, ICICI Securities Limited will be involved only in marketing of the Offer. ICICI Securities has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.*

For **Aditya Birla Sun Life AMC Limited**
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

Place: Mumbai
Date: August 17, 2021

Aditya Birla Sun Life AMC Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on April 19, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the GCBRLMs, i.e. Kotak Mahindra Capital Company Limited, BofA Securities India Limited and Citigroup Global Markets India Private Limited at www.investmentbank.kotak.com, www.ml-india.com and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively and the websites of the BRLMs, i.e. Axis Capital Limited, HDFC Bank Limited, ICICI Securities Limited, IIFL Securities Limited, JM Financial Limited, Motilal Oswal Investment Advisors Limited, SBI Capital Markets Limited and YES Securities (India) Limited at www.axiscapital.co.in, www.hdfcbank.com, www.icicisecurities.com, www.iiflcap.com, www.jmfl.com, www.motilaloswalgroup.com, www.sbicaps.com and www.yesinvest.in, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled *"Risk Factors"* on page 22 of the DRHP. Potential Bidders should not rely on the DRHP for making any investment decision.

Adfactors 245

Wide-ranging SolarWinds probe sparks fear in corporate America

CHRISTOPHER BING, CHRIS PRENTICE & JOSEPH MENN
September 10

A US SECURITIES and Exchange Commission investigation into the SolarWinds Russian hacking operation has dozens of corporate executives fearful that information unearthed in the expanding probe will expose them to liability, according to six people familiar with the inquiry.

The SEC is asking companies to turn over records into "any other" data breach or ransomware attack dating back to October 2019 if they downloaded a bugged network-management software update from SolarWinds, which delivers products used across corporate America, according to details of the letters shared with *Reuters*.

People familiar with the inquiry say the requests may reveal numerous unreported cyber incidents unrelated to the Russian espionage campaign, giving the SEC a rare level of insight into previously unknown incidents that the companies likely never intended to disclose.

"I've never seen anything like this," said a consultant who works with dozens of publicly traded companies that recently received the request. "What companies are concerned about is they don't know how the SEC will use this information. And most companies have had unreported breaches since then." The consultant spoke on condition of anonymity to discuss his experience.

An SEC official said the request's intent was to find other breaches relevant to the SolarWinds incident.

The SEC told companies they would not be penalised if they shared data about the SolarWinds hack voluntarily, but did not offer that amnesty for other compromises.

Cyberattacks have grown in both frequency and impact, prompting deep concern in the White House over the last year. US officials have faulted companies for failing to disclose such events, arguing that it conceals the extent of the problem from shareholders, policymakers and law enforcement looking for the worst offenders.

People familiar with the SEC investigation told Reuters the letters went to hundreds of companies, including many in the technology, finance and energy sectors, thought to be potentially affected by the SolarWinds attacks. That number exceeds the 100 that the Department of Homeland Security said had downloaded the bad SolarWinds software and then had it exploited.

Since last year, only about two dozen firms have been publicly identified as impacted, including Microsoft, Cisco Systems, FireEye and Intel. Of those contacted for this story only Cisco confirmed receiving the SEC letter. A Cisco spokesperson said it has responded to the SEC's request.

Cybersecurity research has also software maker Qualys and oil energy company Chevron were among those targeted in the Russian cyber operation. Both declined to comment on the SEC investigation.

About 18,000 clients of SolarWinds downloaded a hacked version of its software, which the cyber criminals manipulated for potential future access. Yet only a small subset of those customers saw follow-on hacking activity, suggesting the attackers infected far more companies than they ultimately victimized.

— REUTERS

Facebook's smart glasses can take calls and photos, lack AR

FACEBOOK UNVEILED ITS long-awaited smart glasses in partnership with Ray-Ban, entering a nascent wearables market with a focus on capturing photos rather than augmented reality.

The social network on Thursday showed off the glasses, called Ray-Ban Stories -- a direct rival to Snapchat's Spectacles. The $299 Facebook glasses, which use EssilorLuxottica SA-owned Ray-Ban's classic Wayfarer frame style, let users take photos and video, listen to music and answer phone calls. While they lack AR, the technology that overlays digital content on the physical world, Facebook says it eventually plans to embed that functionality.

"We are building towards AR glasses as the next computing platform," Monisha Perkash, a product director at Facebook, said in an interview. "We see it as a very important first step towards that vision."

To the naked eye, the glasses don't look much different than classic Ray-Bans. But the plain appearance conceals an array of smart features.

— BLOOMBERG

पंजाब नैशनल बैंक
punjab national bank

C/O: CIRCLE SASTRA CENTER
NEELAM CHOWK NIT, FARIDABAD-121002
E-mail: cs8224@pnb.co.in

{Rule 8(1)} POSSESSION NOTICE (for immovable property)

Whereas the undersigned being the Authorized Officer of **Punjab National Bank** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Act, 2002 and in exercise of the powers conferred under section 13 (12) read with Rule 3 of the Security Interest (Enforcement) rules 2002, **issued a demand notice on below mentioned dates,** calling upon the below mentioned borrowers to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice.

The Borrower having failed to repay the amount, Notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the properties described herein below in exercise of powers conferred on him/her under section 13(4) of the said Act read with Rule 8 of the said rules on **below mentioned dates.**

The Borrower in particular and the public in general is hereby cautioned not to deal with the properties and the dealing with the properties will be subject to the charge of **Punjab National Bank** for an amount mentioned in the notice.

The borrower's/ guarantor's attention is invited to provisions of sub – section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

DESCRIPTION OF THE IMMOVABLE PROPERTIES

Sr. No.	Name of Account (Borrowers)	Demand Notice Date / Possession Notice / Amount Outstanding	DESCRIPTION OF THE IMMOVABLE PROPERTY
1	**M/s Delhi Automobiles & Spares** (Prop. Mr. Mehtab Khan) D/2 Link Road, Sector 28, Faridabad – 121008, **Mrs. Mumtaj Begum W/o Mr. Ayam Khan** R/o H.No. 503, Block B, Dabua Colony, Faridabad and also at R/o H.No. 227, Block B, Dabua Colony, Faridabad	10-06-2021 / 08-09-2021 / **Rs. 28,56,071.46** as on 10-06-2021 with further interest, legal charge and other expenses until payment in full	**1.EM of property bearing MCF No. 503, Block B, Dabua Colony, Faridabad Measuring 123.33 Sq. Yards vide title deed No. 7532 dated 11/08/2009 in the name of Mrs. Mumtaj Begum W/o Ayam Khan. 2. EM of property bearing MCF No. 227, Block – B, Dabua Colony, Faridabad Measuring 110.00 Sq. Yards vide title deed No. 13944 dated 30/03/2013 Bahi No. 1, Jild no. 3 page no. 64 in the name of Mrs. Mumtaj Begum W/o Ayam Khan**
2	**Mrs. Gagandeep Kaur W/o Mr. Jaspreet Singh & Mr. Jaspreet Singh** at H. No. 380, Sector – 21D, Faridabad **Also at:** B-406, Tower B, 4th Floor, BPTP Princess Park, Sector 86, Village Budena, Faridabad	11-06-2021 / 08-09-2021 / **Rs. 28,93,735.00** as on 11.06.2021 with further interest, legal charge and other expenses until payment in full	**EM of IP, Property bearing B-406, Tower B, 4th Floor measuring area 1337 Sq. Ft. at BPTP Princess Park, Sector 86, Faridabad, Haryana in the name of Mrs. Gagandeep Kaur W/o Mr. Jaspreet Singh Vide title deed memo no. 3089 dt. 14.06.2013 at bahi no. 1 Jild No. 1, Page No. 1-25 registered at Joint Sub-Registrar Faridabad**
3	**Shri Vijay Pal Singh, Sole Prop. Sri Ram Machine Tools**	16-10-2018 / 09-09-2021 / **Rs. 35,44,068.09 and interest thereon.**	**Equitable Mortgage of South Western Part of M No-20, Killa No.-25(7-7) of Khewat No. 91/80, Khatauni No. 118, 2 Kanal, Village Tajpur, Distt.Faridabad**

Date : 09-09-2021, Place : Faridabad — **Authorised Officer, Punjab National Bank**

PHD CHAMBER
OF COMMERCE AND INDUSTRY

PHD CHAMBER OF COMMERCE AND INDUSTRY
Corporate Identity Number (CIN): U74899DL1951NPL001947
Registered Office: PHD House 4/2 Siri Institutional Area
August Kranti Marg New Delhi-110016
Telephone No.: 91-11-49545454
Website: www.phdcci.in **Email ID:** vivek.seigell@phdcci.in

NOTICE OF ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

1. Notice is hereby given that the Annual General Meeting ("AGM") of the Members of PHD Chamber of Commerce and Industry ("Chamber") will be held on Thursday, September 30, 2021, at 05:45 p.m. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and the rules made there under read with the Ministry of Corporate Affairs ("MCA") circulars dated April 8, 2020, April 13, 2020 and May 5, 2020 and January 13, 2021 (collectively referred to as "MCA Circulars"), to transact the businesses as contained in the Notice convening the AGM ("AGM Notice").

   The Chamber has engaged the services of the Central Depository Services Ltd. ("CDSL") to provide with the services of remote e-voting and electronic voting ("Evoting") system. Members may access the same at www.evotingindia.com under shareholders/members login by using the remote E-voting credentials.

2. In accordance with the MCA Circulars, the Notice of AGM will be sent only through electronic mode to those members whose e-mail ids are registered with the Chamber.

3. The Notice of AGM will also be available on the website of the Chamber at www.phdcci.in and also at the website of CDSL at www.evotingindia.com. Further, members can join and participate in the AGM through VC/ OAVM facility only. The instructions for joining and manner of participation in the AGM will be provided in the Notice. Members attending the AGM through VC/ OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

4. **Manner of registering /updating email addresses:**

   Members who have not registered/updated their email addresses with the chamber are requested to get their email addresses and mobile numbers registered/updated with the Chamber, by sending email to Mr. Saurabh Sanyal, Secretary General, Chamber at sg@phdcci.in; Mr Vivek Seigell, Assistant Secretary General, Chamber at vivek.seigell@phdcci.in and managingcommittee@phdcci.in respectively.

By Order of the **Managing Committee of PHDCCI**
For **PHD Chamber of Commerce and Industry**
Sd/-
Saurabh Sanyal
Secretary General

Place: Delhi
Date: 10th September 2021

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.

SBL INFRATECH LIMITED

SBL INFRATECH LIMITED

Our Company was incorporated on August 10, 2015 as SBL Infratech Private Limited under the provisions of the Companies Act, 2013 with Certificate of Incorporation bearing Registration Number 283877 dated August 10, 2015 issued by the Registrar of Companies, NCT of Delhi & Haryana. Subsequently our Company was converted into a public limited company pursuant to special resolution passed at the Extra Ordinary General Meeting of our Company held on July 13, 2020. A fresh certificate of incorporation consequent upon conversion to SBL INFRATECH LIMITED was issued on July 28, 2020 by the Registrar of Companies, NCT of Delhi & Haryana. The Corporate Identification Number of our Company post conversion is U70102DL2015PLC283877. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "Our History and Certain Other Corporate Matters" beginning on page 41 and 109 respectively of this Prospectus.

Registered office: Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070, India Telephone: +91-9873732329 | Email: cs@sblinfra.com| Website: www.sblinfra.com
Contact Person: Mr. Sarfraz Taherbhai Mulla Company Secretary and Compliance Officer;
Corporate Identity Number: U70102DL2015PLC283877
OUR PROMOTERS: MR. ANKIT SHARMA AND MS. SHIFALI SHARMA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 213,600 EQUITY SHARES OF FACE VALUE OF RS.10 EACH OF SBL INFRATECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 237.09 LAKH ("THE ISSUE"), OF WHICH UP TO 10,800 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 101 PER EQUITY SHARE AGGREGATING TO RS. 11.98 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 202,800 EQUITY SHARES OF FACE VALUE OF RS.10 EACH AT A PRICE OF RS. 111 PER EQUITY SHARE AGGREGATING TO RS. 225.10 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 189 OF THE PROSPECTUS.
THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 111.00
THE ISSUE PRICE IS 11 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 195 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, NCT OF DELHI & HARYANA AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT Rs. 111.00 PER EQUITY SHARE
Bids can be made for a minimum of 1200 Equity Shares and in multiples of 1200 Equity Shares thereafter.

ISSUE PERIOD
ISSUE OPENS ON SEPTEMBER 16, 2021 ISSUE CLOSES ON SEPTEMBER 20, 2021

ASBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

UPI-Now available in ASBA for Retail Individual Investors ("RII")**
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of AIBI and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the website of SME platform of Bombay Stock Exchange Limited ("BSE SME" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.
** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUUPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIs), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.
FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 195 OF THE PROSPECTUS. INCASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.
RISKS TO INVESTORS:

- **Our Company postponed initial public offer (IPO) vide corrigendum published in financial express (English all India Edition) & Jansatta (Hindi all India Edition) dated August 18, 2021.**
- Our Company has received ROC approval dated August 12, 2021 & publish pre-issue newspaper advertisement in financial express (English all India Edition) & Jansatta (Hindi all India Edition) dated August 14, 2021 for initial public offer of 2,13,600 Equity Shares of Face Value of Rs. 10/- Each ("Equity Shares") of SBL Infratech Limited ("Company" Or "Issuer") For Cash at a Price of Rs. 210/- Per Equity Share (Including A Share Premium of Rs. 200/- per Equity Share) aggregating up to Rs. 448.56 Lakh ("Issue").
  Further, the Company in consultation with Fast Track Finsec Private Limited, lead manager to the issue has decided to postpone the IPO till sine die & corrigendum has been published in same newspaper in which pre issue advertisement has been published.
  Furthermore, the Company has reduced the issue price per equity share from Rs 210/- (including a share premium of Rs 200/-) to Rs 111/- (including a share premium of Rs 101/-) & the revised prospectus has been approved by the Board of Directors in its meeting held on September 06, 2021.
- **Average cost of acquisition per Equity Share by our Promoter, Ankit Sharma and Shifali Sharma are Rs. 0.00 and Rs. 0.01, respectively and Issue Price is ₹ 111 per Equity Share**
- **Weighted Average Return on Net worth for Fiscals 2021, 2020 and 2019 is 54.27%**

For details of build-up of Promoters' shareholding in our Company and Risk Factors, please see "Capital Structure" and "Risk Factors" beginning on pages 49 and 17, respectively, of the Prospectus.
PROPOSED LISTING:
The Equity Shares offered through the Prospectus are proposed to be listed on the BSE SME Platform of Bombay Stock Exchange LIMITED ("BSE SME), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In- approval letter dated July, 28, 2021 from BSE Limited for using its name in this offer document for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be the Bombay Stock Exchange Limited.
DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):
Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 182 of the Prospectus.
DISCLAIMER CLAUSE OF SME PLATFORM OF BSE (DESIGNATED STOCK EXCHANGE):
It is to be distinctly understood that the permission given by the Bombay Stock Exchange Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the Bombay Stock Exchange Limited" on page 184 of the Prospectus.
RISK IN RELATION TO THE FIRST ISSUE:
This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 11 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page 72 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.
GENERAL RISK:
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 17 of this Prospectus.
CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.
DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.
IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.
BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 72 of the Prospectus are based on Company's Restated Consolidated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 17 and 139 respectively of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 109 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 291 of the Prospectus.
LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital of the Company is ₹ 10,000,000 divided into 1,000,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 5,976,700 divided into 597,670 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 49 of the Prospectus.
NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Ankit Sharma - 5,000 Equity Shares and Shifali Sharma – 5,000 Equity Shares, Equity Shares aggregating to 10,000 Equity Shares of ₹ 10 each.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Fastrack Finsec	Skyline Financial Services Pvt. Ltd.	**Mr. Sarfraz Taherbhai Mulla** Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070 **Telephone:** +91-9873732329; **Email id:** cs@sblinfra.com; **Website:** www.sblinfra.com
FAST TRACK FINSEC PRIVATE LIMITED B-502, Statesman House, 148, Barakhambha Road, New Delhi – 110 001, India. **Telephone:** +91 011-43029809 **Email:** vikasverma@ftfinsec.com; investor@ftfinsec.com **Investor grievance email:** investor@ftfinsec.com **Contact Person:** Mr. Vikas Kumar Verma **Website:** www.ftfinsec.com **SEBI registration number:** INM000012500 **CIN:** U65191DL2010PTC200381	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India **Telephone:** 011 40450193-97 **Facsimile:** 011 26812682 **Email:** virenr@skylinerta.com **Investor grievance email:** info@skylinerta.com **Contact Person:** Ms. Sarita Sigh **Website:** www.skylinerta.com **SEBI Registration Number:** INR000003241 **CIN:** U74899DL1995PTC071324	*Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.*

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.ftfinsec.com and websites of stock exchange at www.bseindia.com.
AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: SBL Infratech Limited (Telephone: +91- 9873732329), Lead Manager: FAST TRACK FINSEC PRIVATE LIMITED (Telephone: +91 011-43029809). Bid-cum-application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.
APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 195 of the Prospectus.
APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 195 of the Prospectus.
Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited
Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 17 of the Prospectus before making any investment decision.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For SBL INFRATECH LIMITED
On Behalf of the Board of Directors
Sd/-
Ankit Sharma
Managing Director

Place: Delhi
Date: 11.09.2021

SBL Infratech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, NCT of Delhi & Haryana on September 10, 2021. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.ftfinsec.com and websites of BSE i.e. www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 17 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.
The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

प्रधानमंत्री 15 सितंबर को संसद टीवी की शुरुआत करेंगे

नई दिल्ली, 10 सितंबर (भाषा)।

एम वेंकैया नायडू और लोकसभा अध्यक्ष ओम बिरला की मौजूदगी में औपचारिक रूप से शुरुआत करेंगे।

कर्ण सिंह विभिन्न धर्मों के बारे में जबकि बिबेक देब्रोय इतिहास और अमिताभ कांत भारत का बदलाव विषय पर कार्यक्रम संचालित करेंगे। हेमंत बत्रा कानूनी विषयों पर कार्यक्रम का संचालन करेंगे।

> सूत्रों के मुताबिक इस नए चैनल पर वरिष्ठ कांग्रेस नेता कर्ण सिंह, अर्थशास्त्री बिबेक देब्रोय, नीति आयोग के मुख्य कार्यकारी अधिकारी अमिताभ कांत और वकील हेमंत बत्रा अलग-अलग शो की मेजबानी करेंगे।

वित्त मंत्रालय में प्रमुख सलाहकार संजीव सान्याल अर्थव्यवस्था पर और अंतःस्राव विद्या (एंडोक्राइनॉलोजी) के जाने माने चिकित्सक अंबरीश मिथाई स्वास्थ्य संबंधी मुद्दों पर कार्यक्रम संचालित करेंगे।

भारतीय प्रशासनिक सेवा के सेवानिवृत्त अधिकारी और कपड़ा मंत्रालय के पूर्व सचिव रवि कपूर संसद टीवी के मुख्य कार्यकारी अधिकारी हैं जबकि लोकसभा सचिवालय में संयुक्त सचिव मनोज अरोड़ा इसके विशेष कार्याधिकारी (ओएसडी) हैं।

कन्नूर विवि ने विवादास्पद पाठ्यक्रम की समीक्षा के लिए बनाई समिति

कन्नूर/तिरुवनंतपुरम, 10 सितंबर (भाषा)।

कन्नूर विश्वविद्यालय ने अपने स्नातकोत्तर पाठ्यक्रम में आरएसएस के विचारकों की पुस्तकों के कुछ हिस्सों को शामिल करने को लेकर विभिन्न छात्र संघों द्वारा लगाए गए भगवाकरण के आरोपों को शुक्रवार को खारिज किया और विवादास्पद पाठ्यक्रम की समीक्षा के लिए एक बाहरी समिति का गठन कर दिया।

विश्वविद्यालय के कुलपति गोपीनाथ रवींद्रन ने कहा कि दो सदस्यीय समिति से पांच दिन के भीतर रिपोर्ट सौंपने को कहा गया है। उसके बाद निर्णय होगा। समिति में बाहरी विशेषज्ञ शामिल हैं जिनका विश्वविद्यालय से संबंध नहीं है।

राष्ट्रीय स्वयंसेवक संघ नेता एमएस गोलवलकर और हिंदू महासभा के नेता वीडी सावरकर की किताबों के कुछ हिस्सों को अपने स्नातकोत्तर पाठ्यक्रम में शामिल करने के फैसले पर कन्नूर विश्वविद्यालय को बृहस्पतिवार से छात्र संघों के विरोध प्रदर्शन का सामना करना पड़ रहा है।

रवींद्रन ने कहा कि भगवाकरण का आरोप निराधार है।

यदि आप कन्नूर विश्वविद्यालय के खिलाफ ऐसे आरोप लगाते हैं, तो आप नई दिल्ली स्थित जवाहर लाल नेहरू विश्वविद्यालय के खिलाफ भी इसी तरह के आरोप लगा सकते हैं।

अश्लील वीडियो मामले में आरपीएस अधिकारी गिरफ्तार

जयपुर, 10 सितंबर (भाषा)।

राजस्थान पुलिस सेवा (आरपीएस) के अधिकारी और अजमेर के ब्यावर में क्षेत्राधिकारी (सीओ)के पद पर आसीन रहे हीरालाल सैनी को नैतिक कदाचार के आरोप में शुक्रवार को गिरफ्तार किया गया। यह जानकारी विशेष कार्यबल (एसओजी) के एक वरिष्ठ अधिकारी ने दी। उन्होंने बताया कि सैनी को शुक्रवार को उदयपुर के एक रिजॉर्ट से गिरफ्तार किया गया।

अधिकारी ने कहा कि अधिकारी और एक महिला कांस्टेबल के खिलाफ नैतिक कदाचार की शिकायत मिलने के बाद आरोपों की जांच करवाई गई। इस जांच रिपोर्ट के आधार पर अधिकारी और महिला कांस्टेबल को आठ सितंबर को निलंबित कर दिया गया था। राज्य के गृह विभाग ने इस मामले की जांच एसओजी को सौंपी थी। उल्लेखनीय है कि पुलिस अधिकारी और महिला कांस्टेबल का एक कथित अश्लील वीडियो सोशल मीडिया पर वायरल हुआ है।

Uttarakhand Metro Rail, Urban Infrastructure and Building Construction
Corporation Limited (UKMRC) (A Government of Uttarakhand Undertaking)
4th Floor, SCI Tower Haridwar Bypass Road Ajabpur, Dehradun, Uttarakhand-248121
Email:-info@ukmrc.org Website: www.ukmrc.org Phone: 0135-2719442
CIN: 45309UR 2017 SGC007687

NIT No. FMT/01/UKMRC/Civil/2021-22. Dated:10.09.2021

Notice Inviting Tender

UKMRC invites Open e-tender for the work: Facility management services including miscellaneous services for two years at Uttarakhand Metro Rail, Urban infrastructure & Building Construction Corporation Ltd. (Head Office), 4th Floor, SCI Tower, Opposite Mahindra Showroom, Haridwar Bypass Road, Ajabpur, Dehradun, Uttarakhand.

(i) **Method of Selection:** Open e-tenders Two packet system.
(ii) **Approximate Cost of work:** ₹46.49 Lakh
(iii) **Cost of Tender Documents:** ₹5000/- + GST@18%
(iv) **Tender Security(Earnest Money Deposit):** ₹ 93,000/-
Tender submission End Date & Time : **11.10.2021 (upto 15:00 Hrs)**
Full tender details can be downloaded from the e-procurement website of Uttarakhand i.e. **https://www.uktenders.gov.in**

MD (UKMRC)

रेलगाड़ी सं. 04010/04009 आनन्द विहार (ट.) – बापूधाम मोतिहारी – आनन्द विहार (ट.) चम्पारण सत्याग्रह स्पेशल एक्सप्रेस के परिचालन दिनों में वृद्धि

सर्वसंबंधित को सूचित किया जाता है कि रेलवे द्वारा रेलगाड़ी सं. 04010 / 04009 आनन्द विहार (ट)–बापूधाम मोतिहारी–आनन्द विहार (ट) चम्पारण सत्याग्रह एक्सप्रेस विशेष को सप्ताह में एक दिन की जगह सप्ताह में दो दिन संचालित करने का निर्णय लिया गया है, जिसका विवरण निम्नानुसार हैः–

रेलगाड़ी सं.	से	तक	परिचालन के वर्तमान दिन	परिचालन के अतिरिक्त दिन (प्रारंभिक स्टेशन से)	प्रभावी होने की तिथि
04010	आनन्द विहार टर्मिनल	बापूधाम मोतिहारी	शनिवार	शनिवार एवं सोमवार	13.09.2021
04009	बापूधाम मोतिहारी	आनन्द विहार टर्मिनल	रविवार	रविवार एवं मंगलवार	14.09.2021

नोट : इस रेल सेवा की समय–सारणी, ठहराव एवं श्रेणियों में कोई परिवर्तन नहीं होगा।

नोटः रेलगाड़ियों और रेलवे स्टेशनों पर कोविड–19 से संबंधित राज्य एवं केन्द्र सरकार के सभी नियमों और सभी सावधानियों का पालन करना अनिवार्य है।

रेलयात्रियों से अनुरोध है कि इन रेल सेवाओं के मार्ग में पड़ने वाले स्टेशनों एवं आगमन/प्रस्थान समय की विस्तृत जानकारी के लिए रेलमदद हेल्पलाईन सं. 139 पर सम्पर्क करें अथवा रेलवे की वेबसाइट https://enquiry.indianrail.gov.in अथवा NTES App देखें।

रेलमदद वेबसाइट देखें:- www.railmadad.indianrailways.gov.in
रेलमदद ऐप डाउनलोड करें
रेलमदद हेल्पलाइन नं. 139
उत्तर रेलवे
आपकी सुविधा – हमारा ध्येय
हमें www.nr.indianrailways.gov.in पर मिले
ग्राहकों की सेवा में मुस्कान के साथ
पर हमें फॉलो करें

आईडीएफसी फर्स्ट बैंक लिमिटेड
(पूर्व का आईडीएफसी बैंक लिमिटेड)
सीआईएन : L65110TN2014PLC097792
पंजीकृत कार्यालय : केआरएम टॉवर्स, 8वीं मंजिल, हैरिंगटन रोड, चेटपेत, चेन्नई–600031. दूरभाष : +91 44 4564 4000 । फैक्स : +91 44 4564 4022.
अधिकृत प्राधिकारी : श्री सूरज, सम्पर्क नम्बर : 9654096360, 8197335774 तथा 9874702021

IDFC FIRST Bank

परिशिष्ट–IV-A
[नियम 8(6) के प्रावधान देखें]
अचल सम्पत्तियों के विक्रय हेतु विक्रय सूचना

प्रतिभूत हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित प्रतिभूति हित अधिनियम, 2002 की वित्तीय आस्तियों तथा प्रवर्तन के प्रतिभूतिकरण एवं पुनर्निर्माण के तहत अचल आस्तियों के विक्रय हेतु ई–नीलामी विक्रय सूचना।

एतद्वारा सामान्य रूप से जनता को तथा विशेष रूप से कर्जदार(रों) एवं जमानती(यों) को सूचित किया जाता है कि प्रतिभूत लेनदार के पास गिरवीकृत/प्रभारित नीचे वर्णित अचल सम्पत्ति, जिस पर कैपिटल फर्स्ट लिमिटेड अब आईडीएफसी फर्स्ट बैंक लिमिटेड के अधिकृत प्राधिकारी ने भौतिक कब्जा किया है, महेन्दर सिंह, रेखा रामशाम (कर्जदार–सहकर्जदारों) से आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्व का कैपिटल फर्स्ट लिमिटेड) के 25.10.2018 तक बकाये रु. 2213407.2 की वसूली के लिए 29.09.2021 को "जहाँ है जैसे है", "जो है यहीं है" तथा "जो कुछ भी है वहीं है" के आधार पर बिक्री की जायेगी।

आरक्षित मूल्य रु. 15,30,900.00/– होगा तथा जमा धरोहर राशि रु. 153090/– होगी।

अचल सम्पत्ति का विवरण

मकान नं. 212, क्षेत्रफल माप 311 वर्ग गज अर्थात 260.02 वर्ग मीटर का सम्पूर्ण भाग, खसरा नं. 664 विकास नगर कॉलोनी, परगना लोनी, तहसील लोनी, गाजियाबाद, उत्तर प्रदेश में निर्मित।

विक्रय के विस्तृत नियम एवं शर्तों के लिए कृपया लिंक https://idfcfirstbank.auctiontiger.net/EPROC देखें।
अस्वीकरण : कृपया ध्यान दें कि कथित सूचना केवल अचल सम्पत्ति की बिक्री के लिए निर्गत की गयी है और आईडीएफसी फर्स्ट बैंक लिमिटेड को अचल सम्पत्ति पर उपस्थित किसी चल आस्तियों, यदि कोई हो, की बिक्री का कोई अधिकार नहीं है।

अधिकृत प्राधिकारी
आईडीएफसी फर्स्ट बैंक लिमिटेड
(पूर्व का कैपिटल फर्स्ट लिमिटेड)

स्थान : गाजियाबाद
तिथि : 10.09.2021

पंजाब नैशनल बैंक punjab national bank
मंडल सस्त्रा केन्द्र, फरीदाबाद, नीलम चौक, एनआईटी, फरीदाबाद–121002, ईमेलः cs8224@pnb.co.in

नियम 8(1) कब्जा सूचना (अचल सम्पत्ति हेतु)

जबकि अधोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एवं प्रतिभूति हित प्रवर्तन अधिनियम 2002 के तहत पंजाब नेशनल बैंक का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित कर्जदारों को निम्नलिखित दिनांकों को मांग नोटिस जारी किया था, जिसमें मांग नोटिस में लिखित बकाया राशि उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के अन्दर भुगतान करने को कहा गया था।

उधारकर्ता उक्त राशि का भुगतान करने में असफल हो गये हैं इसलिये एतद्द्वारा उधारकर्ता तथा सर्वसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमें नीचे वर्णित सम्पत्तियों का कब्जा, उक्त अधिनियम की धारा 13 (4), उक्त नियमों के नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियों के इस्तेमाल के अन्तर्गत **निम्नलिखित दिनांक को ले लिया है।**

उधारकर्ताओं को विशेष रूप से और सर्वसाधारण को सामान्य रूप से चेतावनी दी जाती है कि वे निम्न सम्पत्तियों के साथ लेन–देन न करें तथा सम्पत्ति के साथ कोई भी लेन–देन **पंजाब नेशनल बैंक** के प्रभार वास्ते बकाया राशि के अधीन होगा।

उधारकर्ताओं का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसम्पत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

अचल सम्पत्ति का विवरण

क्र. सं.	खाते का नाम (कर्जदार)	माँग सूचना की तारीख / कब्जा सूचना की तारीख / बकाया राशि (रू. में)	अचल सम्पत्तियों का विवरण
1	मैसर्स दिल्ली ऑटोमोबाइल्स एंड स्पेयर्स (प्रोप. श्री मेहताब खान) बी/2 लिंक रोड, सेक्टर 28, फरीदाबाद – 121008 श्रीमती मुमताज बेगम पत्नी श्री अयम खान निवासी मकान नं. 503, ब्लॉक बी, डबुआ कॉलोनी, फरीदाबाद और निवासीः 227, ब्लॉक बी, डबुआ कॉलोनी, फरीदाबाद	10-06-2021 / 08-09-2021 / रु. 28,56,071.46 दिनांक 10.06.2021 तक और भविष्य का ब्याज, लीगल प्रभार और अन्य प्रभार पूर्ण चुकौती की तिथि तक	1. साम्यिक बंधक सम्पत्ति एमसीएफ नं. 503, ब्लॉक बी, डबुआ कॉलोनी, फरीदाबाद में स्थित, क्षेत्रफल 123.33 वर्ग गज, डीड नं. 7532 दिनांकित 11/08/2009, यह सम्पत्ति श्रीमती मुमताज़ बेगम पत्नी अयम खान के नाम पर है। 2. साम्यिक बंधक सम्पत्ति एमसीएफ नं. 227, ब्लॉक–बी, डबुआ कॉलोनी, फरीदाबाद में स्थित, क्षेत्रफल 110.00 वर्ग गज, डीड नं. 13944 दिनांकित 30.03.2013 बही नं. 1, जिल्द नं. 3, पेज नं. 64, यह सम्पत्ति श्रीमती मुमताज़ बेगम पत्नी अयम खान के नाम पर है।
2	श्रीमती गगनदीप कौर पत्नी श्री जसप्रीत सिंह और श्री जसप्रीत सिंह मकान नं. 380, सेक्टर–21डी, फरीदाबाद और: बी–406, टॉवर बी, चतुर्थ तल, बीपीटीपी प्रिंसेस पार्क, सेक्टर 86, गांव बुढेना, फरीदाबाद	11-06-2021 / 08-09-2021 / रु. 28,93,735.00 दिनांक 11.06.2021 तक और भविष्य का ब्याज, लीगल प्रभार और अन्य प्रभार पूर्ण चुकौती की तिथि तक	साम्यिक बंधक सम्पत्ति बी–406, टॉवर बी, चौथा तल, क्षेत्रफल 1337 वर्ग फीट, बीपीटीपी प्रिंसेस पार्क, सैक्टर–86, फरीदाबाद, हरियाणा में स्थित, यह सम्पत्ति गगनदीप कौर पत्नी श्री जसप्रीत सिंह के नाम पर है डीड मेमो नं. 3089 दिनांकित 14.06.2013, बही नं. 1, जिल्द नं. 1, पेज नं. 1–25, संयुक्त सब रजिस्ट्रार फरीदाबाद में पंजीकृत
3	श्री विजय पाल सिंह, एकमात्र प्रोप. श्री राम मशीन टूल्स	16-10-2018 / 09-09-2021 / रु. 35,44,068.09 और भविष्य का ब्याज	साम्यिक बंधक सम्पत्ति एम नं. 20 का दक्षिणी पश्चिमी हिस्सा, किला नं. 25(7–7), खेवत नं. 91/80, खतौनी नं. 118, 2 कनाल, गाँव सेजपुर, जिला फरीदाबाद में स्थित

दिनांक : 09-09-2021, स्थान : फरीदाबाद — प्राधिकृत अधिकारी, पंजाब नेशनल बैंक

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.

SBL INFRATECH LIMITED

SBL INFRATECH LIMITED

Our Company was incorporated on August 10, 2015 as SBL Infratech Private Limited under the provisions of the Companies Act, 2013 with Certificate of Incorporation bearing Registration Number 283877 dated August 10, 2015 issued by the Registrar of Companies, NCT of Delhi & Haryana. Subsequently our Company was converted into a public limited company pursuant to special resolution passed at the Extra Ordinary General Meeting of our Company held on July 13, 2020. A fresh certificate of incorporation consequent upon conversion to SBL INFRATECH LIMITED was issued on July 28, 2020 by the Registrar of Companies, NCT of Delhi & Haryana. The Corporate Identification Number of our Company post conversion is U70102DL2015PLC283877. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "Our History and Certain Other Corporate Matters" beginning on page 41 and 109 respectively of this Prospectus.

Registered office: Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070, India Telephone: +91-9873732329 | Email: cs@sblinfra.com| Website: www.sblinfra.com
Contact Person: Mr. Sarfraz Taherbhai Mulla Company Secretary and Compliance Officer;
Corporate Identity Number: U70102DL2015PLC283877
OUR PROMOTERS: MR. ANKIT SHARMA AND MS. SHIFALI SHARMA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 213,600 EQUITY SHARES OF FACE VALUE OF RS.10 EACH OF SBL INFRATECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 237.09 LAKH ("THE ISSUE"), OF WHICH UP TO 10,800 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 101 PER EQUITY SHARE AGGREGATING TO RS. 11.98 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 202,800 EQUITY SHARES OF FACE VALUE OF RS.10 EACH AT A PRICE OF RS. 111 PER EQUITY SHARE AGGREGATING TO RS. 225.10 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 189 OF THE PROSPECTUS.
THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹111.00
THE ISSUE PRICE IS 11 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 195 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, NCT OF DELHI & HARYANA AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT Rs. 111.00 PER EQUITY SHARE
Bids can be made for a minimum of 1200 Equity Shares and in multiples of 1200 Equity Shares thereafter.

ISSUE PERIOD
ISSUE OPENS ON SEPTEMBER 16, 2021 ISSUE CLOSES ON SEPTEMBER 20, 2021

ASBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

UPI-Now available in ASBA for Retail Individual Investors ("RII")**
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of AIBI and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the website of SME platform of Bombay Stock Exchange Limited ("BSE SME" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.
** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUUPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIs), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.
FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 195 OF THE PROSPECTUS. INCASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

RISKS TO INVESTORS:
- **Our Company postponed initial public offer (IPO) vide corrigendum published in financial express (English all India Edition) & Jansatta (Hindi all India Edition) dated August 18, 2021.**
- Our Company has received ROC approval dated August 12, 2021 & publish pre-issue newspaper advertisement in financial express (English all India Edition) & Jansatta (Hindi all India Edition) dated August 14, 2021 for initial public offer of 2,13,600 Equity Shares of Face Value of Rs. 10/- Each ("Equity Shares") of SBL Infratech Limited ("Company" Or "Issuer") For Cash at a Price of Rs. 210/- Per Equity Share (Including A Share Premium of Rs. 200/- per Equity Share) aggregating up to Rs. 448.56 Lakh ("Issue").
  Further, the Company in consultation with Fast Track Finsec Private Limited, lead manager to the issue has decided to postpone the IPO till sine die & corrigendum has been published in same newspaper in which pre issue advertisement has been published.
  Furthermore, the Company has reduced the issue price per equity share from Rs 210/- (including a share premium of Rs 200/-) to Rs 111/- (including a share premium of Rs 101/-) & the revised prospectus has been approved by the Board of Directors in its meeting held on September 06, 2021.
- **Average cost of acquisition per Equity Share by our Promoter, Ankit Sharma and Shifali Sharma are Rs. 0.00 and Rs. 0.01, respectively and Issue Price is ₹111 per Equity Share**
- **Weighted Average Return on Net worth for Fiscals 2021, 2020 and 2019 is 54.27%**

For details of build-up of Promoters' shareholding in our Company and Risk Factors, please see "Capital Structure" and "Risk Factors" beginning on pages 49 and 17, respectively, of the Prospectus.

PROPOSED LISTING:
The Equity Shares offered through the Prospectus are proposed to be listed on the BSE SME Platform of Bombay Stock Exchange LIMITED ("BSE SME"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In- approval letter dated July, 28, 2021 from BSE Limited for using its name in this offer document for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be the Bombay Stock Exchange Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):
Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 182 of the Prospectus.

DISCLAIMER CLAUSE OF SME PLATFORM OF BSE (DESIGNATED STOCK EXCHANGE):
It is to be distinctly understood that the permission given by the Bombay Stock Exchange Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the 'Disclaimer Clause of the SME Platform of the Bombay Stock Exchange Limited' on page 184 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE:
This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 11 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page 72 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK:
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 17 of this Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.
DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.
IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.
BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 72 of the Prospectus are based on Company's Restated Consolidated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 17 and 139 respectively of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 109 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 291 of the Prospectus.
LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital of the Company is ₹ 10,000,000 divided into 1,000,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 5,976,700 divided into 597,670 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 49 of the Prospectus.
NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Ankit Sharma - 5,000 Equity Shares and Shifali Sharma – 5,000 Equity Shares, Equity Shares aggregating to 10,000 Equity Shares of ₹10 each.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Fastrack Finsec Category-I Merchant Banker	Skyline Financial Services Pvt. Ltd.	**Mr. Sarfraz Taherbhai Mulla** Plot No.44, Block B-10, Second Floor, Sector-13, Dwarka, New Delhi-110070 **Telephone:** +91-9873732329; **Email id:** cs@sblinfra.com; **Website:** www.sblinfra.com
FAST TRACK FINSEC PRIVATE LIMITED B-502, Statesman House, 148, Barakhambha Road, New Delhi – 110 001, India. **Telephone:** +91 011-43029809 **Email:** vikasverma@ftfinsec.com; investor@ftfinsec.com **Investor grievance email:** investor@ftfinsec.com **Contact Person:** Mr. Vikas Kumar Verma **Website:** www.ftfinsec.com **SEBI registration number:** INM000012500 **CIN:** U65191DL2010PTC200381	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India **Telephone:** 011 40450193-97 **Facsimile:** 011 26812682 **Email:** virenr@skylinerta.com **Investor grievance email:** info@skylinerta.com **Contact Person:** Ms. Sarita Sigh **Website:** www.skylinerta.com **SEBI Registration Number:** INR000003241 **CIN:** U74899DL1995PTC071324	*Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.*

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.ftfinsec.com and websites of stock exchange at www.bseindia.com.
AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: SBL Infratech Limited (Telephone: +91- 9873732329), Lead Manager: FAST TRACK FINSEC PRIVATE LIMITED (Telephone: +91 011-43029809). Bid-cum-application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.
APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 195 of the Prospectus.
APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 195 of the Prospectus.
Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited
Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 17 of the Prospectus before making any investment decision.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Place: Delhi
Date: 11.09.2021

For SBL INFRATECH LIMITED
On Behalf of the Board of Directors
Sd/-
Ankit Sharma
Managing Director

SBL Infratech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, NCT of Delhi & Haryana on September 10, 2021. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.ftfinsec.com and websites of BSE i.e. www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 17 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.
The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

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