

## DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13, 14 AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("TAKEOVER REGULATIONS") TO THE PUBLIC SHAREHOLDERS OF

## OMANSH ENTERPRISES LIMITED

CIN: L01100DL1974PLC241646

Registered Office &amp; Corporate Office: B-507, 5th Floor, Statesman House, Barakhamba Road, New Delhi-110001

E-mail: omanshwork@gmail.com, | Website: https://omansh.co.in/

**OPEN OFFER ("OFFER" / "OPEN OFFER") FOR ACQUISITION OF UPTO 44,03,007 (FORTY FOUR LAKH THREE THOUSAND AND SEVEN) FULLY PAID-UP EQUITY SHARES OF FACE VALUE INR 2/- (RUPEES TWO ONLY) EACH OF OMANSH ENTERPRISES LIMITED ("TARGET COMPANY") (PAN: AABCR05980), REPRESENTING 25.12%\* OF THE TOTAL EXPANDED VOTING EQUITY SHARE CAPITAL ON A FULLY DILUTED BASIS EXPECTED AS OF THE TENTH (10TH) WORKING DAY FROM THE CLOSURE OF THE TENDERING PERIOD OF THE OPEN OFFER FROM ALL THE PUBLIC SHAREHOLDERS (AS DEFINED LATER) OF THE TARGET COMPANY BY MR. AVNISH JINDAL, PAN: AGUPJ5278K ("ACQUIRER 1") AND MR. PIYUSH GUPTA, PAN: ALSPG4157B ("ACQUIRER 2") AND MR. NILESH JINDAL, PAN: ALMPJ6347C ("ACQUIRER 3") AND MR. PURSHOTTAM KUMAR GUPTA, PAN: AAPPG7662M ("ACQUIRER 4") (HEREINAFTER COLLECTIVELY KNOWN AS "ACQUIRERS") AT A PRICE OF INR 2/- (RUPEES TWO ONLY) PER EQUITY SHARE PURSUANT TO IN COMPLIANCE WITH THE REQUIREMENTS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITIONS OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011")**

*\*As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the Expanded voting share capital of the Target Company. However, the Offer Size is restricted to 44,03,007 Equity Shares, being the Equity Shares held by the Public Shareholders (excluding the selling public shareholders), representing 25.12% of the Expanded voting share capital of the Target Company.*

This detailed public statement ("DPS") is being issued by Fast Track Finsec Private Limited, the Manager to the Offer ("Manager" or "Manager to the Offer"), for and on behalf of the Acquirers in compliance with Regulations 3 & 4 read with Regulations 13(4), 14(3), 15(2) & 15(3) and other applicable Regulations of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto ("Takeover Regulations"), and pursuant to the Public Announcement ("PA") dated June 10, 2025 (Tuesday) made by the Acquirers and sent to stock exchange i.e. **BSE Limited ("BSE")** via email dated June 10, 2025 (Tuesday) and sent to the **Target Company** at its registered office on June 10, 2025 (Tuesday) via e-mail and filed with **Securities and Exchange Board of India ("SEBI")** on June 10, 2025 (Tuesday) via e-mail in terms of Regulation 14(1) & 14(2) of the Takeover Regulations.

For the purpose of this Detailed Public Statement, the following terms would have the meaning assigned to them herein below:

**"Control"** means as define in Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**"Expanded Voting Share Capital"** shall mean the total voting equity share capital of the Target Company on a fully diluted basis expected as of the 10<sup>th</sup> (Tenth) Working Day from the closure of the Tendering Period for the Offer.

**"Equity Shares"** or **"Shares"** shall mean the fully paid-up equity shares of face value of INR 2/- (Rupee Two Only) each of the Target Company.

**"Identified Date"** means the date falling on the 10<sup>th</sup> (Tenth) Working Day prior to the commencement of the Tendering Period, for the purpose of determining the Public Shareholders to whom the letter of offer in relation to this Offer (the "Letter of Offer") shall be sent. It is clarified that all the Public Shareholders (registered or unregistered) who own Equity Shares are eligible to participate in this Open Offer at any time before expiry of the Tendering Period.

**"Offer Documents"** shall mean the documents namely being, Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendation of the Committee of the Independent Directors of the Company, Pre-Offer Cum Corrigendum to Detailed Public Statement, and Post Offer Public Announcement, and any other notices, advertisements, and corrigendum issued-by or on behalf of the Manager.

**"Offer Shares"** means 44,03,007 (Forty-Four Lakh Three Thousand and Seven) Equity Shares, representing 25.12%\* of the Expanded Voting Equity Share Capital of the Target Company.

*\*As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the Expanded voting share capital of the Target Company. However, the Offer Size is restricted to 44,03,007 Equity Shares, being the Equity Shares held by the Public Shareholders (excluding the selling public shareholders), representing 25.12% of the Expanded voting share capital of the Target Company.*

**"Pre-Issue Paid-up Equity Share Capital"** means the paid-up Equity Share Capital of the Target Company prior to the allotment of equity shares pursuant to conversion of 25,00,000 Unlisted 0% Compulsory Convertible Preference Shares ("CCPS") i.e. Rs. 1,00,56,014/- (One Crore Fifty-Six Thousand and Fourteen Only) divided into 50,28,007 (Fifty Lakh Twenty-Eight Thousand and Seven) Equity Shares of face value of ₹2/- (Rupees Two Only) each.

**"Pre-Issue Total Paid-up Share Capital"** means the paid-up Share Capital of the Target Company prior to the allotment of equity shares pursuant to conversion of Compulsory Convertible Preference Shares ("CCPS").

Particulars	Number of Shares	Face value	Amount(₹)
Equity Shares	50,28,007	₹ 2	₹ 1,00,56,014
0% Unlisted Compulsory Convertible Preference Shares	25,00,000	₹ 10	₹ 2,50,00,000
<b>Total</b>			<b>₹ 3,50,56,014</b>

**"Outgoing Public Shareholder/Selling shareholder"** shall mean, the existing public shareholder of the Target Company namely, Ingenius Investment Advisors LLP and BRCCA Services Private Limited.

**"Public shareholders"** means all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, excluding the Acquirers, the Promoter of the Target Company, and other persons deemed to be acting in concert with the Acquirers.

**"Sale shares"** means 45,00,000 (Forty-Five Lakh) Equity shares, constituting 89.49% of the Pre-issue Paid-up Equity Share Capital of the Target Company.

**"SPA" or "Share Purchase Agreement"** means the share purchase agreement dated June 10, 2025 executed between the Acquirer 1 and Acquirer 2 and the Sellers, pursuant to which the Acquirer 1 and Acquirer 2 has agreed to acquire 45,00,000 (Forty-Five Lakh) Equity shares, constituting 89.50% of the Pre-Issue Paid-up Equity Share Capital of the Target Company from the Selling shareholders at a negotiated price of Rs. 2/- (Rupees Two only) per Sale share, aggregating to an amount of Rs. 90,00,000/- (Rupees Ninety Lakh Only). Additionally, pursuant to the SPA, Acquirer 1 and Acquirer 2 have also acquired 500,000 (Five lakh) Warrants having face value of Rs. 2 from BRCCA Services Private Limited.

**"SPA Date"** means the execution date of the SPA, i.e. Tuesday, June 10, 2025.

**"Tendering Period"** has the meaning ascribed to it under Regulation 2(1)(za) of the SEBI(SAST) Regulations.

**"Working Day"** means same meaning to it under Regulation 2(1)(zf) of the SEBI(SAST) Regulations.

#### DETAILS OF ACQUIRERS, SELLERS, TARGET COMPANY AND OPEN OFFER

##### 1. ACQUIRERS

###### 1.1. MR. AVNISH JINDAL ("Acquirer 1") (PAN: AGUPJ5278K)

1.1.1. Mr. Avnish Jindal, son of Mr. Sunil Jindal, aged about 37 years, Indian Resident, bearing PAN AGUPJ5278K under the Income Tax Act, 1961, resident at H.No.-D-2/24, Sector-10, Faridabad, Haryana-121001. Acquirer can be contacted via telephone at +91 9818745555 and email address being 'avnish.jindal@live.com'.

1.1.2. Acquirer-1 has completed his masters in Marketing from School of Management, University of Bath, UK in 2010 and has over a decade of experience in Food Grains, Textile and Oil & Gas Industries.

1.1.3. Acquirer-1 has obtained DIN 02293168 and is currently serving a Director in the following Companies:

S.No.	Name of Company	Designation
1	Agrasen Techno Private Limited	Director
2	Agrasen Oilfield Services Private Limited	Director
3	BDN Enterprises Private Limited	Director
4	Agrasen Petro Private Limited	Director

Acquirer-1 is not a whole-time director in any company and does not hold directorship in any listed company.

1.1.4. The net-worth of Acquirer-1 as of January 31, 2025 stands at ₹33,11,12,000.00/- (Rupees Thirty Three Crores Eleven Lakhs Twelve Thousand Only) as certified by CA Tarun Gupta, Chartered Accountant, holding membership number '519566', proprietor of I Gupta & Associates, Chartered Accountants vide certificate dated March 19, 2025. The firm has its office located at H.No.86, Gali No.2, Mahavi Colony, Ballabgarh, Haryana-121004. CA Tarun Gupta, can be contacted via telephone number at '+91-9811634614' or vide Email Address at 'ca.taungupta@yahoo.com'. This certification also confirms that Acquirer has sufficient resources to meet the full obligations of the Offer.

###### 1.2. MR. PIYUSH GUPTA ("Acquirer 2") (PAN: ALSPG4157B)

1.2.1. Mr. Piyush Gupta, son of Mr. Purshottam Kumar Gupta, aged about 36 years, Indian Resident, bearing PAN ALSPG4157B under the Income Tax Act, 1961, resident at BD-76, BD Block, Pitampura, North West Delhi, Delhi-110034. Acquirer can be contacted via telephone at +91 9999000555 and email address being 'Duggar\_fiber@hotmail.com'.

1.2.2. Acquirer-2 has a degree of Bachelors in Commerce from Delhi University in 2009 and has diversified experience in Iron & Steel and Oil & Gas Industries.

1.2.3. The acquirer has obtained DIN 02174867 and is currently serving a Director in the following Companies:

S.No.	Name of Company	Designation
1	Som Datt Breweries Limited	Director
2	Ramayna Ispat Private Limited	Director
3	Bankley Bahari Stainless Private Limited	Director
4	Mother India Welfare Organisation	Director
5	Bhagwati Ji Energy Solutions Private Limited	Director
6	Yaur Ispat Private Limited	Director

Acquirer-2 is not a whole-time director in any company and does not hold directorship in any listed company.

1.2.4. The net-worth of Acquirer as of January 31, 2025 stands at ₹1,74,31,000.00/- (Rupees One Crore Seventy-Four Lakhs Thirty-One Thousand Only) as certified by CA Praveen Gupta, Chartered Accountant, holding membership number '530733', proprietor of Praveen Gupta & Associates, Chartered Accountants vide certificate dated March 15, 2025. The firm has its office located at Office No. 6, Near Seed Farm Road, Alipur Block, Alipur, Delhi-110035. CA Praveen Gupta, can be contacted via telephone number at '+91-9873986767'. This certification also confirms that Acquirer has sufficient resources to meet the full obligations of the Offer.

###### 1.3. MR. NILESH JINDAL ("Acquirer 3") (PAN: ALMPJ6347C)

1.3.1. Mr. Nilesh Jindal, son of Mr. Vijay Jindal, aged about 34 years, Indian Resident, bearing PAN ALMPJ6347C under the Income Tax Act, 1961, resident at 1047, Sector-15, Escortsnagar, Faridabad, Faridabad, Haryana-121007. Acquirer can be contacted via telephone at +91 9899324561 and email address being 'NeeleshJindal@gmail.com'.

1.3.2. The Acquirer holds a degree of bachelors of science from University of Bradford in 2012 and has diversified experience in Food Grains, Garments and Oil & Gas Industries.

1.3.3. The acquirer has obtained DIN 075983843 and is currently serving a Director in the following Companies:

S.No.	Name of Company	Designation
1	Angel Fabrics Private Limited	Director
2	Shivalik Design Private Limited	Director
3	Bhagwati Ji Energy Solutions Private Limited	Director

Acquirer-3 is not a whole-time director in any company and does not hold directorship in any listed company.

1.3.4. The net-worth of Acquirer as of March 10, 2025 stands at ₹28,34,16,000.00/- (Rupees Twenty-Eight Crores Thirty Four Lakh Sixteen Thousand Only) as certified by CA Girish Kumar Gupta, Chartered Accountant, holding membership number '097623', partner of Gupta Rauteela & Co., Chartered Accountants vide certificate dated March 21, 2025. The firm has its office located at A-10, MGS Chambers, 1<sup>st</sup> Floor, Nehru Ground, N.I.T Faridabad, Haryana-121001. CA Girish Kumar Gupta, can be contacted via telephone number at '0129-4053759' or '+91-9873250917' or vide Email Address at 'caguptarauteelagroup@yahoo.com'. This certification also confirms that Acquirer has sufficient resources to meet the full obligations of the Offer.

###### 1.4. MR. PURSHOTTAM KUMAR GUPTA ("Acquirer 4") (PAN: AAPPG7662M)

1.4.1. Mr. Purshottam Kumar Gupta, son of Mr. Ghanshyam Dass, aged about 64 years, Indian Resident, bearing PAN AAPPG7662M under the Income Tax Act, 1961, resident at BD-76, BD Block, Pitampura, North West Delhi, Delhi-110034. Acquirer can be contacted via telephone at +91 9811066894 and email address being 'PKGupta10@hotmail.com'.

1.4.2. The Acquirer has completed his higher secondary education (12<sup>th</sup> grade). He has over 40 years of experience across various industries, including steel, oil and gas, and food and beverage.

1.4.3. The acquirer has obtained DIN 00397918 and is currently serving a director in the following Companies:

S.No.	Name of Company	Designation
1	Agrasen Techno Private Limited	Director
2	Agrasen Oilfield Services Private Limited	Director
3	Duggar Fiber Private Limited	Director
4	B.B. Steels Private Limited	Director
5	G S Steels Private Limited	Director
6	Mother India Welfare Organisation	Director
7	Ambica Devcon Private Limited	Director
8	Heritage Metallicals Private Limited	Director
9	Unisnar Exports Private Limited	Director
10	Som Datt Breweries Ltd.	Director
11	Agrasen Petro Private Limited	Director
12	Bhagwati Ji Energy Solutions Private Limited	Director

Acquirer-4 is not a whole-time director in any company and does not hold directorship in any listed company.

1.4.4. The net-worth of Acquirer as of January 31, 2025 stands at ₹19,04,76,000.00/- (Rupees Nineteen Crores Four Lakhs Seventy-Six Thousand Only) as certified by CA Praveen Gupta, Chartered Accountant, holding membership number '530733', proprietor of Praveen Gupta & Associates, Chartered Accountants, vide certificate dated March 15, 2025. The firm has its office located at Office No. 6, Near Seed Farm Road, Alipur Block, Alipur, Delhi-110036.

CA Praveen Gupta, can be contacted via telephone number at '+91-9873986767'. This certification also confirms that Acquirer has sufficient resources to meet the full obligations of the Offer.

1.5. As on this date of Detailed Public Statement, the Acquirer has confirmed, warranted and undertaken that:

1.5.1. Prior to Public Announcement, Acquirers does not hold any Equity Shares of the Target Company. However, pursuant to the Share Purchase Agreement entered into between Acquirer 1 and Acquirer 2 and Selling Shareholders and conversion of CCPS held by the Acquirers into Equity shares, the Acquirers will acquire 72.04% of the Expanded Voting Share Capital. The Acquirers shall make an application to BSE Limited in accordance with the provisions of Regulation 31A(10) of SEBI(LODR) Regulations for his reclassification and will become the promoter of the Target Company subject to the compliance of SEBI(LODR) Regulations.

1.5.2. With the exception of the following circumstances, the Acquirers maintains no other relations or interests with the Target Company:

(a) As on the date of the Public Announcement, the Acquirer 1 and Acquirer 2 have entered into a Share Purchase Agreement with Selling Shareholders to acquire 45,00,000 Equity shares of the Target Company.

(b) The Acquirers are designated as a Allottees in accordance with the Conversion of CCPS into Equity Shares.

1.5.3. The Acquirers is not forming part of the present promoter and promoter group of the Target Company.

1.5.4. There are no directors representing the Acquirers on the Board of the Target Company.

1.5.5. The Acquirers have not been prohibited by SEBI from dealing in securities, in terms of direction issued under section 11B of the Securities and Exchange Board of India Act, 1992, or under any other Regulations made under the Securities and Exchange Board of India Act, 1992, and/or by any other regulatory authority.

1.5.6. The acquirers have not been categorised as a wilful defaulter by any bank or financial institution or consortium thereof, in terms of regulation 2(1) (ze) of the SEBI (SAST) Regulations.

1.5.7. The Acquirers have not been declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

1.5.8. In terms of Regulation 25(4) of SEBI (SAST) Regulations, Acquirers shall not sell the Equity Shares of the Target Company held by them, during the Open Offer period.

1.5.9. No persons is acting in concert with the Acquirers for the purpose of this Offer within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

1.5.10. As per Regulation 38 of SEBI (LODR) Regulations, 2015 read with Rule 19A of SCRR, the Target Company is required to maintain at least 25% of the public shareholding, on continuous basis for listing. Pursuant to completion of this Offer, assuming full acceptance, the public shareholding in the Target Company reduces below the minimum level required as per the listing agreement entered into by the Target Company with the BSE Limited read with Rule 19A of the SCRR, the acquirers hereby undertake that the Target Company shall satisfy the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time.

1.5.11. Pursuant to the consummation of this underlying Transaction and subject to compliance with the SEBI(SAST) Regulations, the Acquirers will acquire control over the Target Company and shall become the new promoters of the Target Company, subject to compliance with conditions specified in Regulations 31A of SEBI(LODR) Regulations.

1.5.12. The Acquirers does not have any intention to delist the Target Company pursuant to this Offer.

#### 2. INFORMATION ABOUT THE SELLER:

Details of Seller under the Share Purchase Agreement are as follows:

S. No. & PAN	Name and Address of the Sellers	Nature of Entity	Promoter/ Promoter Group/ Public	Details of Equity Share/Voting Rights held by Selling Promoter			
				Pre-transaction		Post transaction	
				No. of shares	% of Equity Share Capital*	No. of shares	% of Equity Share Capital
1.	Ingenius Investment Advisors LLP PAN: AAJF5710N Address: B-702, Neelkanth Business Park, Near VidyaVihar Bus Depot, Vidhyavihar west, Mumbai, Maharashtra-400086	Body Corporate	Public Shareholder	12,50,000	7.13	Nil	Nil
2.	BRCCA Services Private Limited PAN: AAJC6163B Address: Anaya Chambers, GN 38/5, 9th Floor, Salt Lake, Sector 5, Bidhan Nagar CK Market, North 24 Parganas, Saltlake, West Bengal-700091	Body Corporate	Public Shareholder	32,50,000	10.54	Nil	Nil

\*As a percentage of Expanded Paid-up Equity Share Capital of the Target Company.

Notes:

1. The pre-transaction shareholding percentage of the Sellers is calculated as per the Pre-Issue Paid-Up Equity Share Capital of the Target Company as of the date of this Detailed Public Statement.

2. The post-transaction shareholding of the Sellers reflects the shareholding of the Sellers as per the Pre-Issue Paid-Up Equity Share Capital of the Target Company as of the date of this Detailed Public Statement.

3. The Sellers are the Public Shareholders of the Company.

4. The Sellers do not belong to any group.

5. Seller has not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the Securities and Exchange Board of India Act, 1992 or under any of the regulations made under the Securities and Exchange Board of India Act, 1992.

6. The Seller hereby confirms and declares that it is not categorized as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations.

7. There is no lien, encumbrances or lock-in on the shares held by the seller and these shares will be transferred free from all liens whatsoever, all encumbrances and free from all lock-in requirement.

#### 3. Details of the Target Company-Omansh Enterprises Limited ("Target Company") (PAN: AABCR05980)

1. The Target Company was incorporated under the provisions of the Companies Act, 1956 on March 20, 1974. The Corporate Identification Number of Target Company is L01100DL1974PLC241646.

2. The Company was initially incorporated as a Private Limited company on March 20, 1974 with the name and style of "Engineering and Pulp Products Private Limited". Upon conversion of company from private limited to Public limited company, the name of the Company was changed to "Engineering and Pulp Products Limited" on August 08, 1986. Later, the name of the company was changed to "Ravi Aircrofts Limited" vide certificate issued by ROC, Kanpur dated 12<sup>th</sup> August 1986. Thereafter on August 29<sup>th</sup>, 2013, the name of the company was changed from "Ravi Aircrofts Limited" to "Omansh Enterprises Limited". There has been no change in the name of the Target Company in the last 8 years.

3. Presently, Registered Office and Corporate Office of the Target Company is situated at B-507, 5th Floor, Statesman House, Barakhamba Road, New Delhi-110001.

4. As on date of this DPS, the Authorised Share Capital of the Company is INR 6,05,00,000/- (Rupees Six Crore and Five Lakh Only) divided into 1,77,50,000 Equity Shares of INR 2/- (Rupee Two Only) each and 25,00,000 Preference Shares of INR 10/- (Rupees Ten Only) each. The Issued, Subscribed and Paid-up Capital of the Target Company is ₹3,50,56,014/- (Rupees Three Crores Fifty Lakh Fifty-Six Thousand and Fourteen Only) divided into 1,75,28,007 Equity Shares of face value INR 2/- (Rupees Two Only) each

5. The ISIN of the Target Company is INE378P01036.

6. Presently all the Equity Shares of the Target Company have been listed on Main Board of BSE Limited ("BSE") with Scrip Code 538537.

7. The entire issued, subscribed and paid-up equity share capital of the Target Company is listed on the BSE except 1,25,00,000 equity shares of Face Value ₹2/- each which were allotted by the Board of Directors of the Target Company in their meeting held on June 10, 2025 pursuant to conversion of 25,00,000 unlisted CCPS into Equity Shares. The company is in process of filing of listing application with BSE.

8. As on date of this DPS, there is no subsidiary or holding company of the Target Company.

9. There has been no merger, de-merger and spin off in the last three years in the Target Company.

10. Currently, there are no outstanding partly paid-up shares or any other convertible instruments to be converted into Equity Shares of the Target Company at a future date except 5,00,000 warrants that were issued pursuant to the Corporate Insolvency Resolution Process.

11. The Company has undergone Corporate Insolvency Resolution Process ("CIRP") and the Resolution Plan was approved by the Hon'ble NCLT, New Delhi vide its order dated 29<sup>th</sup> February 2024 (herein referred to as the Approved Plan). Pursuant to the Approved Plan, the share capital of the target company has been reduced wherein 100% of the promoter share capital amounting to 37,46,500 equity shares has been cancelled and 1,39,75,493 equity shares held by the public shareholder was cancelled. Consequently, public shareholding after reduction of share capital consisted of 28,007 equity shares of face value Rs. 2/- each. Further, pursuant to the approved plan, the following allotments were made:

Name of Entity	Number of Shares
1. Raconeur Granite Limited (Resolution Application) ("Existing Promoter")	500,000
2. BRCCA Services Private Limited (Strategic Investor) ("Selling shareholder")	32,50,000
3. Ingenius Investment Advisors LLP (Strategic Investor) ("Selling shareholder")	12,50,000

The Company had made application with BSE for giving effect to abovementioned changes in the Listed Share Capital of the Company vide case no 199243 and BSE has approved the same vide its letter number DC/S/AMALJP/R37-JBC/3253/2024-25 dated 16th July 2024.

Additionally, pursuant to resolution plan approved by NCLT dated 29th February, 2024, 25,00,000 (Twenty-Five lakhs) unlisted compulsory convertible preference shares of Rs.10/- each were allotted to the Resolution Applicant. The board of directors at their board meeting held on June 07, 2024 approved the allotment of 25,00,000 unlisted compulsory convertible preference shares ("CCPS") of the target company at an issue price of Rs.10/- each.

The CCPS were transferred to the acquirers and they are the registered owner of the 16,25,000 compulsory convertible preference shares ("CCPS"). Further, the acquirers vide their mail dated June 10, 2025 have expressed their intention to exercise their option to convert the CCPS of face value Rs.10/- each held by them into 81,25,000 equity shares of face value Rs.2/- of the Target Company. The Board of Director of the Target Company at their meeting held on June 10, 2025, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, allotted 81,25,000 equity shares to the Acquirers pursuant to conversion of 16,25,000 unlisted compulsory convertible preference shares.

12. As on the date of PA, the Equity Shares of the Target Company are infrequently traded within the meaning of Regulation 2(1)(j) of the SEBI(SAST) Regulation, 2011.

13. Presently, the Board of Directors of the Target Company comprises of:

Name	DIN	Designation
Mr. Jignesh Keshav Barot	08184643	Additional Director
Ms. Sushila Babulal Kharwad	10016692	Additional Director
Mr. Jubin Premji Gada	10820579	Additional Director
Mr. Babulal Bhawantlal Kharwad	08005282	Whole Time Director
Mr. Rameshwar Dayal	05248801	Director

(Source: MCA & BSE website)

14. As on the date of DPS, none of the directors are representatives of the Acquirers.

15. Brief audited financial data of Omansh Enterprises Limited are given hereunder:

(INR in Lakhs except EPS)

Particulars	Year Ended 31.03.2023 (Audited)	Year Ended 31.03.2024 (Audited)	Year Ended 31.03.2025 (Audited)
Total Revenue	59.00	1.02	12.28
Net Income (PAT)	-440.95	-32.72	-19.26

Earnings per share Basic & diluted	2.48	-6.20	-0.36
Net worth/ shareholders' funds	-104.46	150.34	226.08

(Source: The financial information has been extracted from the financial information given by Target Company)



Post Offer shareholding (assuming full acceptance, on diluted basis, as on 10th working day after the closure of the tendering period)	1,70,28,007	97.15
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\* As a percentage of the Expanded voting Paid Up Equity Share Capital of the Target Company.

**\*\*As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the Expanded voting share capital of the Target Company. However, the Offer Size is restricted to 44,03,007 Equity Shares, being the Equity Shares held by the Public Shareholders (excluding the selling public shareholders), representing 25.12% of the Expanded voting share capital of the Target Company.**

- IV. OFFER PRICE**
- The equity shares of the Target Company are listed on Main Board of BSE and the Shares of the Company are not suspended from trading on BSE.
  - The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the twelve calendar months prior to the month of PA date i.e. June 10, 2025 is as given below:

Stock Exchange	Time Period	Total No. of equity shares traded during the twelve calendar months prior to the month of PA date	Total No. of Equity Shares as on the date of PA	Annualised Trading Turnover (as % of Total Equity Shares)
BSE	June 2024 to May 2025	76,868	50,28,007	1.53%

- (Source: [www.bseindia.com](http://www.bseindia.com))
- Based on the above, the equity shares of the target Company are not frequently traded within the meaning of definition of 'infrequently traded shares' under clause (j) of Sub-Regulation (1) of Regulation 2 of the SEBI (SAST) Regulations on the Stock Exchanges.
  - The Offer Price of Rs.2/- Equity Share is justified, in terms of Regulation 8(2) (e) of the SEBI (SAST) Regulations being higher than the highest of the following parameters:

A	Highest Negotiated Price per equity share for any acquisition under the Share Purchase Agreement ("SPA") attracting the obligation to make the PA	₹2
B	The volume-weighted average price paid or payable for acquisition during the 52 weeks immediately preceding the date of the PA	Not Applicable
C	The highest price paid or payable for any acquisition during 26 weeks period immediately preceding the date of PA	Not Applicable
D	The volume-weighted average market price for a period of 60 trading days immediately preceding the date of PA on Stock Exchanges where the maximum volume of trading in the shares of the Target Company are recorded during such period	Not Applicable
E	Where the shares are not frequently traded, the price determined by Acquirer and the Manager taking into account valuation parameters including book value, comparable trading multiples and such other parameters as are customary for valuation of shares of such companies	₹2
F	The per equity share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	Not Applicable

- \* The Target Company has allotted equity shares at a price of Rs.2/(Rupees Two) per Equity Share, accordingly, Offer Price per Equity Shares shall also be at Rs. 2/- (Rupees Two Only) per Equity Share.
- In view of the parameters considered and presented in the table above, in the opinion of the Manager to the Offer and Acquirers confirms that the Offer price of Rs.2.00/- (Rupees Two Only) per fully paid up equity share is justified in terms of Regulation 8(2) (e) of SEBI (SAST) Regulations. 2011.
  - There has been no revision in the Offer Price since the date of the PA till the date of this DPS. Further, the Offer Price does not warrant any adjustments for corporate actions under Regulation 8(3) of the Takeover Regulations.
  - In the event of further acquisition of equity shares of the Target Company by the Acquirers during the Offer period, by purchase of equity shares of the Target Company at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the Takeover Regulations. However, the Acquirers shall not be acquiring any equity shares of the Target Company after the 3rd (third) working day prior to the commencement of the tendering period and until the expiry of the tendering period.
  - The Acquirers may, in terms of Regulation 18(4) of the Takeover Regulations, make upward revision of the Offer Price at any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period. If, there is any such upward revision in the Offer Price by the Acquirers or in case of withdrawal of Offer, the same would be informed by way of a public announcement in the same newspapers wherein this DPS is published. Such revision in the Offer Price would be payable by the Acquirers for all the equity shares validly tendered at any time during the Offer. In case of upward revision in the Offer Price, the value of the Escrow Account (as defined later) shall be computed on the revised consideration calculated at such 'revised' Offer Price and any additional amount required will be funded in the Escrow Account (as defined later) by the Acquirers prior to effecting such revision, in accordance and in compliance with Regulation 17(2) of the Takeover Regulations. Simultaneously with the issue of the public announcement, the Acquirers will also inform the Stock Exchanges, SEBI and the Target Company at its registered office of such revision in terms of Regulation 18(5) of the Takeover Regulations.

- V. FINANCIAL ARRANGEMENT**
- The total consideration for the Offer Size at the Offer Price, assuming full acceptance of the Offer is INR 88,06,014 (Rupees Eighty-Eight Lakh Six Thousand and Fourteen Only) ("Maximum Consideration").
  - The Acquirers has adequate resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the offer in terms of Regulation 25 (1) of the SEBI (SAST) Regulations. The additional fund requirement, if any, for acquisition in terms of the SPA, Preferential Allotment and this open offer will be financed through the internal resources of the Acquirers.
  - The Acquirers, the Manager to the Offer and ICICI Bank Limited, a banking company incorporated under Companies Act, 1956 and licensed under the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodra, Gujarat. Pin – 390 007, Gujarat, India and acting for the purpose of this agreement through its branch situated at ICICI Bank Limited, Capital Markets Division, 5<sup>th</sup> Floor, HT Park Marg, Backbay Reclamation, Churchgate, Mumbai – 400020, have entered into an Escrow Agreement vide dated June 10, 2025, for the purpose of the Offer. Pursuant to the Escrow Agreement and in compliance with Regulation 17(1) of the Takeover Regulations, the Acquirers has opened an Escrow Account in the name and style of "AVNISH JINDAL OPEN OFFER ESCROW ACCOUNT" and Acquirers has deposited INR 1,00,00,000/- (Rupees One Crore Only) being an amount equivalent to more than 100% of the total consideration payable under the offer (assuming full acceptance) in cash in the following manner:

**WEST COAST PAPER MILLS LIMITED**

Regd. Office: BANGUR NAGAR, DANDELI-581 325, DIST. UTTARA KANNADA KARNATAKA, CIN: L02101KA1955PLC001936, GSTIN: 29AAACT4179N1ZO Ph: (08284) 231391 – 395 (5 Lines), Fax: (08284) 231225 Email: [co.sec@westcoastpaper.com](mailto:co.sec@westcoastpaper.com), Website: [www.westcoastpaper.com](http://www.westcoastpaper.com)

**NOTICE**

Pursuant to the provisions of Section 124(6) of the Companies Act, 2013 and IEPF Authority (Accounting, Audit, Transfer and Refund) Rules 2016, shares in respect of which dividends are not claimed/paid for the last 7 consecutive years from the year 2017-18 will be credited to DEMAT account of IEPF Authority. Shareholders are requested to claim the same immediately by writing to Company or to RTA i.e., MUFG Infintime India Pvt. Limited.

Further, the address of RTA and the statement containing the details of such shareholders and shares due for transfer are available on the Company's website [www.westcoastpaper.com](http://www.westcoastpaper.com) for information and necessary action by the shareholders.

For **WEST COAST PAPER MILLS LIMITED**  
Brajmohan Prasad  
Company Secretary, M.No. F7492

June 17, 2025

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR BOMBAY RAYON CLOTHING LIMITED**  
OPERATING IN THE BUSINESS OF MANUFACTURING AND TRADING FABRICS, AT DB, TARAPUR MIDC, BOISAR EAST, PALGHAR, MAHARASHTRA - 401504 (Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS
1.	Name of the corporate debtor along with PAN & CIN/ LLP No. <b>Bombay Rayon Clothing Limited</b> CIN: U18101MH2005PLC150375 PAN: AACCB6615M
2.	Address of the registered office <b>402,4th Floor, Kamia Hub, N.S.Road, No.1 Juhu Scheme, Vile Parle (West), Mumbai City, Mumbai, Maharashtra, India, 400049</b>
3.	URL of website <b>NA</b>
4.	Details of place where majority of fixed assets are located <b>At Manufacturing unit located at DB, Tarapur MIDC, Boisar East, Palghar, Maharashtra - 401504</b>
5.	Installed capacity of main products/ services <b>3500mtrs per month @50% capacity utilisation</b>
6.	Quantity and value of main products /services sold in last financial year <b>Quantity: 3,44,618mtrs Value: 6,63,69,705</b>
7.	Number of employees/ workmen <b>Workmen: 12 Employees: 9</b>
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: <b>The same can be obtained by the Prospective Resolution Applicant by emailing at <a href="mailto:cirp.bombayrayon@gmail.com">cirp.bombayrayon@gmail.com</a>.</b>
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL: <b>The same can be obtained by the Prospective Resolution Applicants from <a href="mailto:cirp.bombayrayon@gmail.com">cirp.bombayrayon@gmail.com</a></b>
10.	Last date for receipt of expression of interest <b>07.07.2025</b>
11.	Date of issue of provisional list of prospective resolution applicants <b>14.07.2025</b>
12.	Last date for submission of objections to provisional list <b>19.07.2025</b>
13.	Date of issue of final list of prospective resolution applicants <b>24.07.2025</b>
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants <b>25.07.2025</b>
15.	Last date for submission of resolution plans <b>25.08.2025</b>
16.	Process email id to submit Expression of Interest <b><a href="mailto:cirp.bombayrayon@gmail.com">cirp.bombayrayon@gmail.com</a></b>
17.	Details of Corporate Debtor's registration status as MSME <b>Not MSME Registered</b>

**Date: 16.06.2025**  
**Place: Mumbai**

**Sd/-**  
**Ram Singh Setia**  
**Resolution Professional**  
In the matter of **Bombay Rayon Clothing Limited**  
Reg No. **IBBI/IPA-001/IP-P01189/2018-2019/11935**  
Validity for Authorisation of Assignment: **31.12.2025**  
Address Registered with IBBI: **1004, Tower B, Celestia Spaces, Tokershi Jivraj Road, Sewli,Off Zakaria Bunder Road,Mumbai City,Maharashtra, 400015**  
Correspondence Address: **Finvin Turnaround and Restructuring Private Limited situated at 605, 6th Floor, Sunteck Crest, Mukund Nagar Road, Andheri (E), Mumbai, MH - 400059.**  
Reg Email Id: **[setlars@gmail.com](mailto:setlars@gmail.com)**  
Process Specific Email Id for correspondence: **[cirp.bombayrayon@gmail.com](mailto:cirp.bombayrayon@gmail.com)**

**KAJARIA CERAMICS LIMITED**  
CIN: L26924HR1985PLC056150  
Regd. Office: SF-11, Second Floor, JMD Regent Plaza, Mehrauli Gurgaon Road, Village Sikanderpur Ghosi, Gurgaon, Haryana 122001  
Tel. No. : +91-124-4081281 Email id: [investors@kajariaceramics.com](mailto:investors@kajariaceramics.com)  
Website: [www.kajariaceramics.com](http://www.kajariaceramics.com)

**NOTICE**  
**(For the kind attention of Shareholders of the Company)**  
**Sub: Transfer of Equity Shares of the Company to Investor Education and Protection Fund ("IEPF")**

This NOTICE is published pursuant to the provisions of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 and subsequent amendments thereto ("IEPF Rules").  
The IEPF Rules, inter-alia, contain provisions for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholder for seven consecutive years or more, in the name of Investor Education and Protection Fund and the shares shall be credited to the Demat Account of the IEPF Authority, within 30 days of such shares becoming due to be transferred to the IEPF.  
Pursuant to the IEPF Rules, the unclaimed dividend for the financial year 2017-18 will become due for transfer in favour of the IEPF Authority on September 25, 2025 and accordingly, the shares are to be transferred to the IEPF Authority within 30 days i.e. October 24, 2025.  
Complying with the requirements set out in the IEPF Rules, the Company is also communicating individually to the concerned shareholders whose shares are liable to be transferred to IEPF Authority under the said Rules for taking appropriate action(s).  
The Company has uploaded the details of such shareholders and shares due for transfer to IEPF on its website at [www.kajariaceramics.com](http://www.kajariaceramics.com). Shareholders are requested to refer to the web-link [https://www.kajariaceramics.com/pdf/Shareholders\\_Details-IEPF-Rules-2016-2017-18.pdf](https://www.kajariaceramics.com/pdf/Shareholders_Details-IEPF-Rules-2016-2017-18.pdf) to verify the details of the shares liable to be transferred to the IEPF Authority.  
Shareholders may kindly note that both the unclaimed dividend and corresponding shares transferred to IEPF Authority including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed by the IEPF Rules.  
The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF Authority, may note that the Company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of transfer of shares to IEPF Authority as per the IEPF Rules and upon such issue, the Company shall inform the depository by way of corporate action to convert the duplicate share certificate(s) into demat form and transfer in favour of IEPF Authority. The original share certificate(s) which stand registered in their name will stand automatically cancelled and be deemed non-negotiable. Concerned shareholders holding shares in demat form may note that the Company shall inform the depository by way of corporate action for transfer of shares in favour of IEPF Authority.  
The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF Authority pursuant to the IEPF Rules.  
In case the Company does not receive any communication from the concerned shareholders by September 25, 2025, the Company shall with a view to adhering with the requirements of the IEPF Rules, transfer the shares to IEPF Authority in accordance with the IEPF Rules. Please note that no claim shall lie against the Company in respect of unclaimed dividend and shares transferred to IEPF Authority pursuant to the IEPF Rules.  
Please also note that pursuant to the SEBI's Circular Nos. SEBI/HO/MIRSD/MIRSD-PoD-I/P/CIR/2023/37 dated March 16, 2023 and SEBI/HO/MIRSD/POD-I/P/CIR/2024/81 dated June 10, 2024, shareholders holding shares in physical mode need to update their KYC details (including PAN/contact details, bank details, nomination details, specimen signature) with the Company and effective from April 1, 2024, in case on non-compliant folio(s) relating to above said details, payment of dividend will only be made through electronic mode. Thus, you are requested to kindly get updated KYC details including your bank account details, etc. with the Company / its RTA.  
For any queries on the above matter, you may contact the Company's Registrar and Transfer Agent - MCS Share Transfer Agent Limited, Mr. Ajay Dalal, 179-180, DSIDC Shed, 3rd Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020. Tel.: 011-41406149-51; Email: [helpdeskdelhi@mcsregistrars.com](mailto:helpdeskdelhi@mcsregistrars.com)

**Place: New Delhi**  
**Date: June 16, 2025**

**For Kajaria Ceramics Limited**  
**Ram Chandra Rawat**  
**COO (A&T) & Company Secretary**

Date	Amount (in INR)	Mode
June 11, 2025	Rs. 1,00,00,000	Through Banking Channel
<b>Total</b>	<b>Rs. 1,00,00,000</b>	

- The Manager to the Offer is duly authorized by the Acquirers to realize the value of the Escrow Account and operate the Escrow Account in terms of the Takeover Regulations.
- Based on the above, the Manager to the Offer is notified that firm arrangements have been put in place by the Acquirers to fulfill the obligations in relation to this Offer through verifiable means in accordance with the Acquirer to fulfill the obligations in relation to this Offer through verifiable means in accordance with the Takeover Regulations.
  - In case of any upward revision in the Offer Price or the Offer Size, the Acquirers shall deposit additional funds in the Offer Escrow Account as required under the Regulation 17(2) of the Takeover Regulations.
  - In terms of Regulation 22(2) and the proviso to Regulation 22(2A) of the Takeover Regulations, subject to the Acquirers depositing in the Offer Escrow Account, cash of an amount equal to 100% of the Maximum Consideration, the Acquirers may, after the expiry of 21 working days from date of this DPS, subject to fulfillment of conditions as detailed in this DPS, complete the acquisition of Equity Shares acquired pursuant to the SPA, preferential allotment and other acquisitions during the Offer period, if any.

- VI. STATUTORY AND OTHER APPROVALS**
- As on the date of this DPS, to the best of the knowledge of the Acquirer and the PACs, there are no statutory or other approvals required in relation to the Open Offer except the following:
    - Approval from the stock exchange: Approval from BSE Limited in relation to allotment of Equity Shares pursuant to conversion of CDS into Equity Shares is required to be obtained by the Target Company in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") and LODR Regulations.
  - All Public Shareholders, including non-resident holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirers reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserves the right to reject such Offer Shares.
  - In case of delay in receipt of any statutory approval that may be required by the Acquirers at a later date, SEBI may, if satisfied that such delay in receipt of the requisite statutory approval(s) was not attributable to any willful default, failure or neglect on the part of the Acquirers to diligently pursue such approval, and subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the Takeover Regulations, grant an extension of time to the Acquirers and/or PAC to make the payment of the consideration to the Public Shareholders whose Offer Shares have been accepted in this Offer. Where any statutory approval extends to some but not all of the Public Shareholders, the Acquirers shall have the option to make payment to such Public Shareholders in respect of whom no statutory approvals are required in order to complete this Offer.
  - In terms of Regulation 23(1) of the Takeover Regulations, in the event that the Mandatory Statutory Approvals or any other approvals which may become applicable prior to completion of the Offer are not received, the Acquirers shall have the right to withdraw the Offer. In the event of withdrawal of this Offer, a public announcement will be made within 2 Working Days of such withdrawal, in accordance with the provisions of Regulation 23(2) of the Takeover Regulations.
  - NRI and OCB holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including, without limitation, an approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), and submit such approvals along with the Form of Acceptance-com Acknowledgement and other documents required to accept this Offer. If holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, FIs, FPIs) had required any approvals (including from the RBI or the FPIB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit copies of such previous approvals, along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirers and PAC reserve the right to reject such Equity Shares tendered pursuant to this Offer.

Sr. No.	Activity	Schedule (Day & Date)
1	Date of Public Announcement	June 10, 2025 (Tuesday)
2	Date of Publishing of the DPS in the Newspapers	June 17, 2025 (Tuesday)
3	Date for Filing of Draft Letter of Offer with SEBI	June 24, 2025 (Tuesday)
4	Last Date of Public Announcement for Competing Offer(s)	July 08, 2025 (Tuesday)
5	Last Date for receiving comments from SEBI on the draft Letter of Offer (In the event SEBI has not sort clarification or additional information from the Manager to the Offer)	July 15, 2025 (Tuesday)
6	Identified Date*	July 17, 2025 (Thursday)
7	Last Date by which Letter of Offer will be dispatched to the public shareholders whose name appears on the register of members on the Identified Date	July 24, 2025 (Thursday)
8	Last Date by which committee of the Independent Directors of the Target Company shall give its recommendation to the Public Shareholders of the Target Company for this Offer	July 28, 2025 (Monday)
9	Last date for upward revision of the Offer Price/ Offer Size	July 28, 2025 (Monday)
10	Date of Publication of Offer opening public announcement in the newspaper in which this DPS has been published	July 29, 2025 (Tuesday)
11	Date of commencement of the Tendering Period (Offer Opening Date)	July 31, 2025 (Thursday)
12	Date of closure of the Tendering Period (Offer Closing Date)	August 13, 2025 (Wednesday)
13	Last date for issue of post-offer advertisement	August 21, 2025 (Thursday)
14	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	August 29, 2025 (Friday)

The above timelines are indicative (prepared on the basis of timelines provided under the Takeover Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.  
\* Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer would be sent. It is clarified that all Public Shareholders are eligible to participate in the Offer any time before the Offer Closing Date.

- VII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON - RECEIPT OF LETTER OF OFFER**
- All the Public Shareholders, holding the shares in dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer. Please refer to Paragraph 8 below for details in relation to tendering of Offer Shares held in physical form.
  - Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10<sup>th</sup> Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
  - The Public Shareholders are entitled to tender the Offer Shares under the stock exchange mechanism made available by Stock Exchanges in the form of a separate window ("Acquisition Window"), as provided under the Takeover Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, and SEBI Circular SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated August 13, 2021 as amended including and guidelines and circulars issued in relation to the same by the Stock Exchange, Clearing Corporations and SEBI ("Acquisitions Window Circulars").
  - BSE shall be the designated stock exchange for the purpose of tendering the Offer Shares.
  - The Acquirers has appointed Nikunj Stock Brokers Limited ("Buying Broker") as its broker for the Offer through whom the purchases and settlement of the Offer Shares tendered under the Offer shall be made. The contact details of the Buying Broker are as mentioned below:
- |                 |  |
|-----------------|--|
| Name            | Nikunj Stock Brokers Limited                                     |
| Address         | A-92, Ground Floor, Left Portion, Kamia Nagar, New Delhi-11007   |
| CIN             | U74899DL1994PLC060413  |
| Tel. No.        | 011-47030015-16  |
| Email           | <a href="mailto:info@nikunjonline.com">info@nikunjonline.com</a> |
| Contact Person: | Mr. Pramod Kumar Sultania  |
- All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers within the normal trading hours of the secondary market, during the Tendering Period.
  - The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker can enter orders for Equity Shares in dematerialized form.
  - In accordance with SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Public Shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI SAST Regulations. The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the physical form shall be available in the Letter of Offer to be dispatched to all the Public Shareholders.
- IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER.**
- X. OTHER INFORMATION**
- The Acquirers accept full responsibility for the information contained in this DPS and his obligation as laid down in SEBI(SAST) Regulations. All information pertaining to the Target Company and Selling shareholders have been compiled from publicly available sources or provided by the Target Company, and the accuracy thereof has not been independently verified by the Acquirers or the Manager to the Offer.
  - The acquirers and the Manager do not accept any responsibility with respect to such information relating to the Target Company.
  - The Acquirers also accept full responsibility for their obligations under the Open Offer and shall be severally responsible for the fulfillment of obligation under the Takeover Regulation in respect of this Open Offer.
  - Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.
  - Pursuant to Regulation 12 of the Takeover Regulations, the Acquirers has appointed Fast Track Finsec Private Limited as the Manager to the Open Offer. Fast Track Finsec Private Limited have their registered office at Office No. V-116, 1<sup>st</sup> Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001.
  - The Manager to the Open Offer i.e. Fast Track Finsec Private Limited does not hold any shares in the Target Company as on the date of Appointment to act as manager to the offer. They declare and undertake that they shall not deal in the equity shares of the Target Company during the period commencing from the date of their appointment as manager to the offer till the expiry of 15 days from the date on which the payment of consideration to the shareholder who have accepted the open offer is made, or the date on which the open offer is withdrawn as the case may be.
  - The Acquirers has appointed Skyline Financial Services Private Limited, as the Registrar to the Offer having office at D-153 A, 1<sup>st</sup> Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 and Email id: [info@skylinert.com](mailto:info@skylinert.com), Contact Person: Mr. Anuj Rana.
  - This DPS and the PA shall also be available on SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)).
  - In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/ or regrouping.
  - In this DPS, all references to "Rs." or "INR" are references to Indian Rupees.
  - The signatory of this Detailed Public Statement has been duly and lawfully authorised to sign it.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <b>Fastrack Finsec</b> Category-4 Merchant Banker	 <b>Skyline</b> Financial Services Pvt. Ltd.
<b>FAST TRACK FINSEC PRIVATE LIMITED</b> Office No. V-116, 1 <sup>st</sup> Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001 Telephone: + 91-11-43029809 Email: <a href="mailto:mb@finsec.com">mb@finsec.com</a> Website: <a href="http://www.ftfinsec.com">www.ftfinsec.com</a> Contact Person: Mr. Vikas Kumar Verma/Ms. Sakshi SEBI Reg. No: INM000012500 CIN: U65191DL2010PTC200381	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> D-153 A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Telephone: + 91-11-40450193-97 Email: <a href="mailto:info@skylinert.com">info@skylinert.com</a> Website: <a href="http://www.skylinert.com">www.skylinert.com</a> Contact Person: Mr. Anuj Rana SEBI Reg. No: INR000003241 CIN: U74899DL1995PTC071324

Issued By Manager to The Open Offer on behalf of the Acquirers

Sd/- Mr. Avnish Jindal (Acquirer-1)	Sd/- Mr. Priyush Gupta (Acquirer 2)	Sd/- Mr. Nilesh Jindal (Acquirer -3)	Sd/- Mr. Parshotam Kumar Gupta (Acquirer -4)
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Date- June 17, 2025  
Place-Delhi

## TENDER CARE — Adveritorial

### GOA SHIPYARD LTD LAUNCHES 'ACHAL', FIFTH INDIGENOUS FAST PATROL VESSEL FOR INDIAN COAST GUARD



Goa Shipyard Limited (GSL), a premier Defence Public Sector Undertaking under the Ministry of Defence, marked a significant milestone with the ceremonial launch of "Achal", the fifth in a series of eight indigenously designed and constructed Fast Patrol Vessels (FPVs) for the Indian Coast Guard. This event, held at GSL's state-of-the-art shipbuilding facility, was graced by ADG A.K. Harbola, PTM, TM, Coast Guard Commander (Western Seaboard), and Smt. Kavita Harbola, who performed the ceremonial launch amidst the solemn intonations of the Atharva Veda. The gathering was attended by senior officials from the defence and maritime fraternity, industry partners, and workforce representatives. In his address, Shri Brajesh Kumar Upadhyay, Chairman & Managing Director, GSL, stated: "This launch is a reaffirmation of GSL's dedication to delivering technologically advanced, mission-ready platforms, tailored to the operational requirements of the Indian Coast Guard. Through innovation, indigenous design, and the pursuit of excellence, GSL continues to forge a path of transformative growth in alignment with the national vision of 'Atmanirbhar Bharat'." The Chief Guest, ADG A.K. Harbola, commended GSL for consistently upholding the highest standards in indigenous shipbuilding and called upon all stakeholders to persist in their pursuit of self-reliance in defence manufacturing. He praised the seamless synergy between the shipyard and the Indian Coast Guard, which has been pivotal to the project's timely progress.

### LIC ANNOUNCES RELAXATIONS FOR VICTIMS OF AIR INDIA AI 171 PLANE CRASH IN AHMEDABAD ON 12.06.2025

LIC of India expresses deep grief over the death of on-board passengers and crew members of Air India flight AI 171 and also people on the ground who were killed due to the plane crash in Ahmedabad. LIC of India is committed to supporting those affected and will expedite claim settlements to provide financial relief. LIC of India has announced many concessions to mitigate the hardships of the claimants of LIC Policies. In lieu of death certificates, any evidence in Government Records of death of the policyholder due to the plane crash or any compensation paid by Central/State Government/Industrial Authorities will be accepted as proof of death. All efforts will be taken to ensure that the claimants are reached out and claims are settled expeditiously to the affected families. For further assistance the claimants may contact the nearest Branch/Division/Customer Zone. The claimants may also call at our call centre: 022 68276827

### REC LIMITED HOSTS BLOOD DONATION CAMP ON WORLD BLOOD DONOR DAY, REINFORCES COMMITMENT TO COMMUNITY WELFARE

REC Limited, a Maharatna Central Public Sector Enterprise and a leading NBFC under the Ministry of Power, organized a blood donation camp on the occasion of World Blood Donor Day, in collaboration with Lions Blood Centre — a charitable blood bank committed to saving lives. International kickboxer Shri Sudhir Saxena graced the occasion as the Guest of Honour. The camp witnessed enthusiastic participation from REC employees, and Shri Saxena's presence inspired donors by emphasizing the importance of fitness, discipline, and social responsibility in building a healthier and more compassionate society. Demonstrating his personal commitment to the cause, Shri Jitendra Srivastava, CMD, REC Limited, led by example by donating blood during the camp. Speaking on the occasion, he said, "Voluntary blood donation is a noble act that can make a life-saving difference. At REC, we believe in promoting a culture of compassion and collective responsibility. This camp reflects our ongoing commitment to the health and welfare of the community." The initiative underscores REC's dedication to social responsibility and community welfare. Employees of REC enthusiastically participated in the camp, reaffirming the organization's commitment to humanitarian causes and the importance of voluntary blood donation. This effort highlights the power of collective action in addressing critical healthcare needs and supports the global message of World Blood Donor Day — "Give blood, give plasma, share life, share often."

### CIL LAUNCHES SWACHHATA PAKHWADA 2025 WITH PLEDGE LED BY CHAIRMAN SHRI P.M. PRASAD

Shri P.M. Prasad, Chairman, CIL administered the "Swachhata Pledge" to employees to mark the commencement of the Swachhata Pakhwada 2025 at CIL corporate headquarters in Kolkata. The Swachhata Pakhwada, will run from 16th June to 30th June, 2025. This year's theme is "Swachhata is Everyone's Business". This theme emphasizes that cleanliness is a collective responsibility and encourages active participation from all sections of society. Director (Finance) Shri Mukesh Agrawal, Director (Technical) Achyut Ghatak and other senior executives were also present on the occasion. A plethora activities have been planned during the campaign period such as anti-plastic awareness campaigns in nearby villages, dustbin distribution at the Rath Mela venue, cleaning residential colonies and water bodies. To mark the occasion, an E-Waste Collection Kiosk and a Cloth Donation Kiosk are set up, to encourage the employees to adopt sustainable practices in their daily lives.