<b>CEDAAR TEXTILE LIMITED</b> (Formerly Known as Cedaar Textile Private Limited)			
Our Company was incorporated as a private limited company namely "Cedaar Textile Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated 28/09/2020 issued by Registrar of Companies, ROC Bangalore bearing registration no. 139070. Further, Our Company was	ANCHOR INVESTOR APPLICA	ATION FORM	
converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on April 30.2024. A fresh Certificate of Incorporation consequent to conversion was issued on August 23, 2024 by the Registrar of	FOR ELIGIBLE QIBS ONLY ANCHOR INVESTOR BIDDING DATE: FRIDAY, JUNE 27, 2025 PRICE BAND: ₹ [•] TO ₹ [•] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH		
Companies, CPC and consequently, the name of our Company was changed from "Cedaar Textile Private Limited" to "Cedaar Textile Limited". As			
on date of the Red Herring Prospectus, the Corporate Identification Number of our Company is U17299KA2020PLC139070. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 211 of the Red Herring Prospectus.			
	BID LOT: MINIMUM BID AMOUN	NT OF ₹ 200 LAKHS	
Telephone No.: +91 9815610607; Website: www.cedaartextile.com; E-Mail: Info@cedaartextile.com	AND IN MULTIPLES OF 1,	000 EQUITY SHARES	
Company Secretary and Compliance Officer: Ms. Neha Parbhakar Rawat	THEREAFTER.		
ISIN: INE11J101017 (PLEASE READ THE INSTRUCTIONS OVERLEAF AND IN THE RHP CAREFULLY BEFORE FILLING IN THIS FORM	Ð		
(PIDDING TIME .) BOOK RUNNING LEAD MANAG	,	NCHOR INVESTOR	

To,	10.00 A.M. TO		APPLICATION FORM NO.							
The Board of Directors	1.00 P.M.	FAST TRACK FINSEC PRIVATE LIMITED								
CEDAAR TEXTILE LIMITED	The Issue is being made	e through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 195'	7, as amended ("SCRR") read with Regulation							
(Formerly Known as Cedaar Textile		Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qu t our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion								
Private Limited) Registered Office: KSSIDC Plot No B-34,	in accordance with the	SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Fu at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor In	nds, subject to valid Bids being received from							
Industrial Estate, Yelahanka New Town,	be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 15% of the Net OIB Portion, the balance Equity Shares available for allocation in the Mutual Funds of the to the starting Net OIB Portion.									
Bangalore, Bengaluru, Karnataka, India, 560064										
Telephone No.: +91 9815610607	Portion for proportional	prtion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less								
Website: www.cedaartextile.com	han 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the ssue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their									
E-Mail: Info@cedaartextile.com		Il Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Biocked Amounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts w								
Company Secretary and Compliance Officer:		chanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participa								
Ms. Neha Parbhakar Rawa	details, see "Issue Proce	edure" beginning on page no. 355 of the Red Herring Prospectus.								
		ALUE RS. 10/- EACH OF CEDAAR TEXTILE LIMITED. ("CEDAAR" OR THE "COMPANY" (								

PRICE OF Rs. [•]/- PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF [•]/- PER EQUITY SHARE), AGGREGATING TO RS. [•] LAHKS ("THE ISSUE"), OUT OF WHICH, 2,18,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAHKS ("THE ISSUE"), OUT OF FOR SUBSCRIPTION BY MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION". THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION PORTION "DATION PORTION". THE ISSUE OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS IS HEREINAFTER REFERRED TO AS THE UNITY SHARE AGGREGATING TO RS. [•] LAKHS IS HEREINAFTER REFERRED TO AS THE DATION PORTION." "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.34% AND 29.77%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. Dear Sirs,

On the basis of the Red Herring Prospectus dated June 23, 2025 filed with the RoC ("RHP") (if we are a Resident in India) or the RHP and the General Information Document for investing in public offers (GID) and having studied the Abridged Prospectus, including the terms for Anchor Investors as mentioned therein, we hereby apply for allocation and subsequent Allotment to us of the Equity Shares in the Issue upto our Bids for the maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. Our application in the Anchor Investor Portion is subject to the terms and conditions as specified in this Anchor Investor Application Form, the RHP). We hereby confirm that we are QIB as defined under the SEBI ICDR Regulations and we are eligible person(s) to invest in the Issue in accordance with applicable laws. We agree to accept the Equity Shares sind do all such acts, if any, necessary on our part to enable us to be registered as the holder(s) of the Equity Shares which may be Allotted to us, subject to the terms of the Company. We authorise the Company. We authorise the Company to make the necessary changes in this Anchor Investor cum Application Form and the RHP for the filing of the Partice twith the Red Counter the Use the Anchor Investor cum Application Form and the RHP for the filing of the Partice twith the Red Counter the RHP is the RHP for the filing of the Partice twith the Red Counter the Anchor Investor cum Application Form and the RHP for the filing of the Partice to Event the the Red Counter the RHP is the RHP for the filing of the Partice to the advection Form and the RHP for the filing of the Partice to the advection Form and the RHP for the filing of the Partice to the advection Form and the RHP for the filing of the Partice to the advection Form and the RHP for the filing of the Partice to the advection Form and the RHP for the filing of the Partice to the advection Form and the RHP for the filing of the Partice to the advection Form and the RHP for the of the Prospectus with the RoC without intimation to us and use this Anchor Investor Application Form as the application form for the purpose of the Offer. We confirm that we have read the RHP (if we are in India) and that our investment decision is based solely on the RHP, and that our investment decision is not based solely on the RHP but is based on independent verification of these documents and external advice.

We confirm that we have read use KIF (if we are in much minutation in the source of the KIF) and that out investment decision's based source on investment decision's based source on investment decision's based source on the KIF and that out investment decision's based source on investment decision's based source on investment decision's based source represent, (A) We and any customer investment decision is based source represent, (A) We and any customer investment decision is based source represent, (A) We and any customer investment decision is based solely on the KIF (B) I/we have received a copy of the RHP (if we are in India) my/our investment decision is based solely on the RHP, (C) I/we have read and agree to the representations, warranties and agreements contained in the section'' *Legal and Other Information' Other Regulatory Disclosures - Eligibility for the Offer*' of the RHP and (D) I am/we are not an affiliate (I am/We are and any are person we represent or the accounts on those behalf of ware purchasing the Equity Shares (B) understand the Equity Shares (B) and the offered on roll bear agreements contained in the securities acter is an externation of the event of the total sole accounts on those behalf of ware purchasing the Equity Shares (B) understand the Equity Shares (B) and what ere on the enange and unless so registered many not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities are purchasing the Equity of the transaction of the event of the transaction of the event of the transaction of the transactio laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

Status         FI         Financial Institutions & Banks         MF         Mutual Funds         IC         Insurance Companies         FPI         Foreign Portfolio Investor (Other than Individual, Corporate Bodies & Family Offices)         SIDC         State Industrial Development Corporation         AIF         Alternative Investment Funds         VCF         Venture Capital Fund           (Please          PF         Provident Funds/Pension Funds         FVCI         Foreign Venture Capital Investors         SIABE/C         Systemically Important Non-Banking Financial Company         NIF         National Investment Fund         MBDF         Multiplateral and Bilateral Development Financial Institution         OTH         Others (Please specify)																	
Name of the Bidder:																	
Address:																	
							1			Cit						Pincode	
Email ID : Telephone No: Fax No.: Mobile:																	
Depository Name (Please /) National Securities Depository Limited Central Depository Services (India) Limited Depository Porticipant Name:																	
Depository Participant Name:           DP – ID:         I         N         I																	
	DP – ID: I N Beneficiary account Number: (For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client II										CDSL enter 16 digit Client ID)						
						anas Die					(1011)0		i o uigit		, 101		
	Bid Option         No. of Equity Shares Bid           (In Figures)         (In Words)         (₹ In Figures)									Price per Equity Share (₹ In Words)							
Option 1		<i>,</i>					/				(	8			((III (Grab)		
OR Option 2																	
OR Option 3																	
Permanent Account 1														_ 1	Refu	and Option (OPTIONAL	)
Any application wit Paid ₹												only)	throug	rh –	P	efund through NEFT	Refund through RTGS
NEFT/RTGS/NACH	Direct Credit	t to IFS	(\				Accou	nt No *·				only)	unoug			erund unfougn (VEF 1	Refund through R105
with AXIS Bank Lin *(Please see Instruct	nited		0			,	recou								Re	efund through Direct Credit	Refund through NACH
			DEEMEN	TC DV AN		NVECTO	DC								ESC	of the branch where accourt	t is maintained .
REPRESENTATIONS, We represent, warrant, acknow In case of Resident Invest	ledge and agree wit	th the Com	pany and the	BRLM as fo	ollows:			l are not apr	olving for the	e said Ec	uity Shan	es as nom	ninees of a		rsc		
<ul> <li>person resident outside In</li> <li>In case of Non-Resident</li> </ul>	In case of Non-Resident Investors: We are a QIB as defined under the SEBI ICDR Regulations and resident of India and are not applying for the said Equity Shares as nominees of any person resident outside India or Non-Resident Investors: We are a QIB as defined under the SEBI ICDR Regulations and have remitted funds for Equity Shares Bid through normal banking channels or																
out of funds held in Non- For all Investors:	Resident External (N	NRE) accou	int/ Foreign (	Currency No	n-Resident	(FCNR) acc	ount in Ind	ia / any oth	er account as	s may be	permitted	l by the R	BI.	P		se Tick (✓) Resident	Non Resident(s)
· We represent, warrant, ackr																For Non Resid	
investment decision is based and other Information" and	"Issue Related Info	ormation" o	of the RHP, if	f we are in In	dia; or (2)	We and any	person we	represent or	the accounts	s on who	se behalf	we are pu	irchasing i	the		BIDDER BANK DETAI	LS (FOR REFUND)
any customer represent, are	Equity Shares confirm that we are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares and we and any customer represent, we and any customer represent, are located outside the United States within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended, (the "U.S. Securities Act") and money is being paid. Refund will be made in the same bank account.																
are purchasing the Equity Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act; (C) we are not an affiliate of the Company or a person acting on behalf of such affiliate; (D) We and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares understand the Equity Shares have not been																	
	and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, and sold outside of the United States, and sold outside of the United States in offshore transactions in reliance on Regulations Studer the U.S. Securities Act and the applicable state securities laws. Accordingly, such Equity States are being offered and sold outside of the United States in offshore transactions in reliance on Regulations Studer the U.S. Securities Act and the applicable state securities laws of the United States in offshore transactions in reliance on Regulations Studer the U.S. Securities Act and the applicable state securities laws of the U.S. Securities are being offered and sold outside of the United States in offshore transactions in reliance on Regulations Studer the U.S. Securities Act and the applicable state securities laws of the U.S. Securities are being offered and sold outside of the United States in offshore transactions in reliance on Regulations Studer the U.S. Securities Act and the applicable state securities are set as the securities are securities are set as the securities are set as the securities a																
	ered and sold outsid	le of the Un	ited States in	n offshore tra	nsactions i	n reliance of	n Regulatio	n S under th	ne Ú.S. Secu	irities Ac	t and the	applicable	e laws of t	the	NRE/I	FCNR A/c. No	
may not be offered or sold, a	and Bids may not be	made by p	ersons in any	/ such jurisdi	ction, exce	pt in compli	ance with th	ne applicable	e laws of suc	ch jurisdi	ction; (E)	we agree	to the ter	rms	Bank		Branch
and conditions in (1) this An agent for one or more invest	or accounts, we have	e sole inves	tment discre	tion with resp	pect to each	such accourt	nt and we h	ave full pow	er to make th	he forego	ing repres	sentations	s, warranti	ies,			
acknowledgements and agreements on behalf of each such account; and (G) if we are making an application to acquire any of the Equity Shares for one or more managed account we are authorized in writing by each such managed account to subscribe to the Equity Shares for ach such account and to make (and we hereby make) the representation warranties, acknowledgements and agreements herein for and on behalf of each such account reading the reference to "we" to include such accounts.								ons, A	Atta	ched Tick (√) Certified	copy of:						
under any order/ ruling/ jud	<ul> <li>We confirm that the bid size/ maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including SEBI, or under the provisions of any law, regulation or statute including compliance with</li> </ul>																
applicable Indian and foreign laws.  Inward remittance certific  Disclosures" and "Issue Procedure" beginning on page 334 and 355 of the RHP, respectively, are true and correct and We agree to abide by (1) this Anchor Investor Application Form									inward remittance certificate	SEBI registration certificate							
and (2) the RHP, if we are F • We agree to accept the Equi	Resident in India, tog	gether with	the terms an	d conditions	contained	therein, as a	pplicable.	U		/		11				Certificate of registration issued by the RBI	Certificate of registration issued by the IRDAI
Application form and other • We confirm that we are not	applicable laws.																by the IRDAI
companies promoted by ent	ities which are assoc	ciates of the	e BRLM, (iii	) AIFs spons	ored by the	entities wh	ich are asso	ciate of the	BRLM, or (i	iv) FPIs	other than	Individu	al, corpor	rate –		Approval of Investment	Power of attorney or the relevant
to the Promoters or Promoter Group (except in accordance with the applicable law).							resolution of the authority / list of authorised signatories.										
Application Form. In the ev	The right could be consistent of the same Price which shall be same and the same shall be could be same shall be s								uunonsed signatoriesi								
extent of shortfall between the Anchor Investor Allocation Price and the Issue Price by the Pay-in Date mentioned in the revised CAN. If the Issue Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Issue Price paid by Anchor Investors shall not be refunded to us.								PAN									
We further confirm that we will not offer, sell, pledge, or transfer the Equity Shares acquired by us in the Issue to any person who is not eligible under any applicable laws, rules, Articles of Association and or bye laws as applicable/Resolution																	
Ne confirm and represent that we have the restrictions applicable to investment in the Company and the terms of the Offer.																	
• In case the information is incorrect or insufficient, the Bid is liable to be rejected and the BRLM would not be liable for losses, if any. Directowers for source of the section of the section of the BRLM would not be liable for losses, if any. Directowers for source of the section of the section of the BRLM would not be liable for losses, if any.								Others (please specify)									
multiple Bids, provided that such bids clearly indicate the scheme for which the bid is submitted (ii) Applications made by Asset Management Companies or custodian of Mutual Fun										worth in case of Systemically Important Non-Banking Financial Company							
stant creatry indicate use name or use outcorrected scattering to write approximation is made.																	
investment manager structure in accordance with the operational guidelines for FPIs and designated Depository Participants issued to facilitate implementation of SEBI FPI Regulations (MIM Structure), provided such Bids have been made with different beneficiary account numbers, Client IDs and DP IDs. Accordingly, it should be noted that multiple Bids received attached with the Ancher Investor Application Form																	
from FPIs, who do not utilize the MIM Structure, and bear the same PAN, are liable to be rejected. In order to ensure valid Bids, FPIs making multiple Bids using the same PAN, and with different beneficiary account numbers, Client IDs and DP IDs, are required to provide a confirmation in the Anchor Investor Application Forms that the relevant FPIs making																	
multiple Bids utilize the MIM	Structure. In the abs	sence of su	ch confirmat	ion from the	relevant F	PIs, such mu	ltiple Bids	shall be reje	cted and the	BRLM	are not lia	ible for lo	osses, if an	ny.	]	Copy of the certificate issued by tran confirming transfer from NRE acco	isferee bank for NEFT / RTGS transfer unt
Date: Friday, June 27, 202	5						SIGNA	TURE OF 1	THE APPLI	ICANT	AUTHO	RISEDS	IGNATO				
Note: Capitalised terms used		ein shall ha	ave the respe	ective meani	ngs assign	ed to them in											
										DIIE							

<b>U</b> 17

# **CEDAAR TEXTILE LIMITED**

(Formerly Known as Cedaar Textile Private Limited)

Registered Office: KSSIDC Plot No B-34, Industrial Estate, Yelahanka New Town, Bangalore, Bengaluru, Karnataka, India, 560064 Telephone No.: +91 9815610607; Website: www.cedaartextile.com; E-Mail: Info@cedaartextile.com Company Secretary and Compliance Officer: Ms. Neha Parbhakar Rawat

Date: Friday, June 27, 2025

Received from		Address		
Bid Option		No. of Equity Shares Bid		Price per Equity Share
	(In Figures)	(In Words)	(₹ In Figures)	(₹ In Words)
Option 1				
OR Option 2				
OR Option 3				
NEFT/ RTGS/ NA	CH/ Direct Credit for	₹₹		only) subject to confirmation by AXIS Bank Limited

NEFT/ RTGS/ NACH/ Direct Credit for ₹ \_

\_ only) subject to confirmation by AXIS Bank Limited

ANCHOR INVESTOR APPLICATION FORM NO.

\*(please see Instruction (n))

# **INSTRUCTIONS FOR ANCHOR INVESTORS**

Participation by Anchor Investor in the Anchor Investor Portion and the subsequent Allotment of Equity Shares will be subject to the RHP and the Abridged Prospectus including the following key terms:

- Anchor Investors shall mean QIBs applying under the Anchor Investor Portion in accordance with the requirements specified in the SEBI ICDR Regulations a) and the RHP.
- The Bid must be for a minimum of such number of Equity Shares so that the Bid Amount exceeds INR 200 Lakhs and in multiples of 1,000 Equity Shares. b) A Bid cannot be submitted for more than 60% of the QIB Portion under the Anchor Investor Portion. In terms of the Securities and Exchange Board of India (Foreign Portfolio Investors) Regulations, 2019, as amended, and the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 ("FEMA Rules"), investments by FPIs in the Equity Shares is subject to certain limits, *i.e.*, the individual holding of an FPI (including its investor group (which means multiple entities registered as foreign portfolio investors and directly or indirectly, having common ownership of more than 50% or common control)) shall be below 10% of our post-Issue Equity Share capital on a fully diluted basis.

In case the total holding of an FPI or investor group increases beyond 10% of the total paid-up Equity Share capital of our Company, on a fully diluted basis, the total investment made by the FPI or investor group will be re-classified as FDI subject to the conditions as specified by SEBI and the RBI in this regard and our Company and the investor will be required to comply with applicable reporting requirements. Further, the total holdings of all FPIs put together, with effect from April 1, 2020, can be up to the sectoral cap applicable to the sector in which our Company operates (i.e., up to 100%). In terms of the FEMA Rules, for calculating the aggregate holding of FPIs in a company, holding of all registered FPIs shall be included.

- In addition, pursuant to the Press Note No. 3 (2020 Series), dated April 17, 2020, issued by the DPIIT, which has been incorporated as the proviso to Rule 6(a) c) of the FEMA Rules, investments or subscription by entities, investments under the foreign direct investment route by entities of a country which shares land border with India or where the beneficial owner of the Equity Shares is situated in or is a citizen of a country which shares land border with India, can only be made through the Government approval route, as prescribed in the Consolidated FDI Policy dated October 15, 2020 and the FEMA Rules. These investment restrictions shall also apply to subscribers of offshore derivative instruments. Each Bidder should seek independent legal advice about its ability to participate in the Offer. In the event prior approval of the Government of India is required, and such approval has been obtained, the Bidder shall intimate our Company and the Registrar to the Issue in writing about such approval along with a copy thereof within the Bid/Issue Period.
- In case of a Mutual Fund, separate Bids by various schemes of a Mutual Fund will be aggregated to determine the minimum application size of ₹ 2 cores. d)
- The BRLM shall accept the Bids from Anchor Investors during the Anchor Investor Bid/ Issue Date i.e. one Working Day prior to the Bid/Issue Opening Date e) and the Bidding shall be completed on the same day, which is : Friday, June 27, 2025 till 1 PM. Completed Anchor Investor Application Forms should be submitted to :

	BOOK RUNNING LEAD MANAGER
FAST T	RACK FINSEC PRIVATE LIMITED
CIN: U	65191DL2010PTC200381
SEBI R	egistration No.: INM000012500
Office N	Io. V-116,1st Floor, New Delhi House, 27, Barakhamba Road,
New De	lhi - 110001 IN
Tel No.:	: +91-11-43029809
Contac	t <b>Person:</b> Ms. Sakshi / Mr. Rakesh Kumar Pathak
Email:	mb@ftfinsec.com investor@ftfinsec.com
Website	: www.ftfinsec.com

- estor Allocation Price which will be equal to or higher than the Issue Price but not f) higher than the Cap Price, without the prior approval of, or intimation to, the Anchor Investors. The Company in consultation with the BRLM, reserves the right to reject Bids received from the Anchor Investors without assigning any reason thereof, in accordance with applicable law.
- The number of Equity Shares allocated to Anchor Investors and Anchor Investor Allocation Price, shall be made available in the public domain before the Bid/ g) Issue Opening Date by intimating the Stock Exchanges.
- Anchor Investors are not allowed to Bid through the ASBA process. Anchor Investors are required to pay the full Bid Amount at the time of submission of the h) Bid.
- Anchor Investors cannot withdraw their Bids or lower the size of their Bids (in terms of quantity of Equity Shares or the Bid Amount) at any stage, after the i) Anchor Investor Bid/Issue Period.
- In case Anchor Investor Allocation Price is lower than the Issue Price, the balance amount shall be payable by the pay-in date mentioned in the revised CAN. In j) case the Issue Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Issue Price paid by the Anchor Investor, shall not be refunded to them.
- 50% of the Equity Shares Allotted to Anchor Investors in the Anchor Investor Portion shall be locked in for a period of 90 days from the date of Allotment and k) the remaining 50% of the Equity Shares Allotted to Anchor Investors in the Anchor Investor Portion shall be locked in for a period of 30 days from the date of Allotment.
- 1) The BRLM or any of their associates cannot apply in the Issue under the Anchor Investor Portion, except for Mutual Funds sponsored by entities which are associates of the BRLM or insurance companies promoted by entities which are associates of the BRLM or AIFs sponsored by the entities which are associates of the BRLM or FPIs (other than individuals, corporate bodies and family offices) sponsored by entities which are associates of the BRLM. Further, members of the Syndicate, Promoters or the Promoter Group and any person related to them shall not participate in the Offer, except in accordance with the applicable law.
- Bids by QIBs under the Anchor Investor Portion and the QIB Portion shall not be considered as multiple Bids. m)
- The payment instruments for payment into the Escrow Account should be drawn in favour of: n)

Bank	IFSC	Account No.	Category	Name of Escrow Account
AXIS Bank Limited UTIB0000020	925020029623367	Resident	CEDAAR TEXTILE LIMITED ESCROW ACCOUNT ANCHOR INVESTOR R	
	011B0000020	925020029623309	Non-Resident	CEDAAR TEXTILE LIMITED ESCROW ACCOUNT ANCHOR INVESTOR NR

A physical book will be prepared by the Registrar to the Issue on the basis of the Anchor Investor Application Forms received from the Anchor Investors. Based 0) on the physical book and at the discretion of the Company in consultation with the BRLM, selected Anchor Investors will be sent a CAN and if required, a revised CAN. In the event that the Issue Price is higher than the Anchor Investor Allocation Price, the Anchor Investors will be sent a revised CAN within one day of the pricing date indicating the number of Equity Shares allocated to such Anchor Investor and the pay-in date for payment of the balance amount. Anchor Investors are then required to pay any additional amounts, being the difference between the Issue Price and the Anchor Investor Issue Price, as indicated in the revised CAN within the pay-in date referred to in the revised CAN which shall in no event be later than two working days after the Bid/Issue Closing Date. The revised CAN will constitute a valid, binding and irrevocable contract (subject to issue of Allotment Advice) for the Anchor Investor to pay the difference between the Issue Price and the Anchor Investor Allocation Price and accordingly the Allotment Advice will be issued to such Anchor Investors. In the event the Issue Price is equal to or lower than the Anchor Investor Allocation Price, the Anchor Investors who have been Allotted Equity Shares will directly receive Allotment Advice. The dispatch of Allotment Advice shall be deemed a valid, binding and irrevocable contract for the Allotment of Equity Shares to such Anchor Investors

The final allocation is subject to the physical application being valid in all respects along with receipt of stipulated documents, the Issue Price being finalised and allotment by the Board of Directors or a committee constituted by the Board of Directors.

- QIB who has any of the following rights shall be deemed to be a "person related to the Promoter/ Promoter Group": (a) rights under a shareholders' agreement p) or voting agreement entered into with the Promoter/Promoter Group; (b) veto rights; or (c) right to appoint any nominee director on the Board of the Company. Further, an Anchor Investor shall be deemed to be an associate of a BRLM, if: (a) either of them controls, directly or indirectly through its subsidiary or holding company, not less than 15% of the voting rights in the other; or (b) either of them, directly or indirectly, by itself or in combination with other persons, exercises control over the other; or (c) there is a common director, excluding a nominee director, amongst the Anchor Investor and the BRLM.
- Allocation of Equity Shares to Anchor Investors at the Anchor Investor Allocation Price will be at the discretion of the Company in consultation with the q) BRLM, subject to compliance with the following requirements:
  - not more than 60% of the QIB Portion will be allocated to Anchor Investors; i.
  - one-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds ii. at or above the price at which allocation is being done to other Anchor Investors; and
  - allocation to Anchor Investors shall be on a discretionary basis and subject to: 111.
    - maximum of 2 such investors shall be permitted for allocation up to two crore rupees;
    - minimum of 2 and maximum of 15 such investors shall be permitted for allocation above two crores rupees and up to twenty five crore rupees, subject to minimum allotment of one crore rupees per such investor;
    - in case of allocation above twenty five crore rupees; a minimum of 5 such investors and a maximum of 15 such investors for allocation up to twenty five crore rupees and an additional 10 such investors for every additional twenty five crore rupees or part thereof, shall be permitted, subject to a minimum allotment of one crore rupees per such investor.
- In the event of under-subscription or non-allotment in the Anchor Investor Portion, the balance Equity Shares will be added to the Net QIB Portion. r)
- This Anchor Investor Application Form is being issued to you on basis that you (i) agree to abide by (1) this Anchor Investor Application Form and (2) the RHP s) (if you are resident in India), together with the terms and conditions contained therein.

For further details, please see "Issue Procedure" beginning on page 355 of the RHP.

#### Note : Capitalised terms used and not defined herein shall have the respective meanings ascribed to them in the RHP and the Abridged Prospectus, as the case maybe.

----- TEAR HERE -----

All future communication in connection with Bids made in the Issue should be addressed to the Registrar to the Issue with a copy to the relevant BRLM with whom the Anchor Investor formerly submitted the Anchor Investor Application Form quoting the full name of the Bidder, PAN, Anchor Investor Application Form number, Bidder's Depository Account Details, number of Equity Shares applied for, date of Anchor Investor Application Form, name of the BRLM with whom the Bid was submitted and payment details thereof at the following address:

### SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

## (UNIT : CEDAAR TEXTILE LIMITED

(Formerly Known as Cedaar Textile Private Limited)

CIN: U74899DL1995PTC071324

SEBI Registration No.: INR000003241

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020

Tel No: +91-11-40450193-97; Fax No: +91-11-26812682-83

Contact Person: Mr. Anuj Rana

Email: ipo@skylinerta.com; Website: www.skylinerta.com; SEBI Registration No.: INR000003241