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COMMON BID CUM

# AMBEY LABORATORIES LIMITED - INITIAL PUBLIC ISSUE - NR

Registered office: Ground Floor, Property No.555 Tarla Mohalla, Ghitomi, South West Delhi, New Delhi, Delhi, India -110030; Tel: 0124-4000788; E-mail: cs@ambeylab.com; Website: ambeylab.com Contact Person: Ms. Rimple Sarin, Company Secretary and Compliance Officer; CIN: U74899DL1985PTC020490

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIS, FPIS, FVCIS AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

AMBEYLABS
we protect crop —

The Board of Directors

AMBEY LABORATORIES LIMITED

100% BOOK BUILT ISSUE ISIN: INE0M3I01029 Bid cum Application Form No.

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### IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JUNE 25, 2024 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

### BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)
The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.
On the basis of the RHP filed with the Registrar of Companies, Delhi (the "Roc") (if I am/we are in India) or the preliminary international wrap June 25, 2024, together with the RHP (the "Preliminary Offering Memorandum") (if I am/we are outside India), the General Information Document for Investing in Public Offers ("GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me'us of the Equity Shares in the Issue upto my/ our Bids for maximum number of Equity Shares are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the Tevel and account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me'us subject to the terms of the RHP (if I am/we are in India) or, Preliminary Offering Memorandum (if I am/we are outside India), Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me'us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our aname on the register of company. I/We acknowledge that in case of QIB Bids (or Bids other than the Bids by Anchor Investors), and the BRLM and their affiliated Syndicate Member (only in the Specified Locations) have the

Memorandum, as applicable. I've authorse the Company to make the necessary changes in this Bid cum Application Form and the Prospectus with the RoC. Without infunction to me use and use this Bid cum Application Form and the Prospectus. I've confirm that I've confi

I/We hereby provide our consent to the Stock Exchanges / Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/We are not an OCB. For further details, see "Issue Procedure" and "Restriction on Foreign Ownership of Indian Securities" beginning on page 317 and 351, respectively

#### INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an offer' during the Bid/Issue period by a Bidder and not 'an offer'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registera to the Issue not propagation of the Price Band and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM and the minimum Bid Lot size has been decided by the Company the Lot size has been decided by the Company the Lot size has been decided by the Company the Lot size has been decided by the Company the Lot size has been decided by the Company the Lo
- BRLM. The Price Band and Minimum Bid Lot size will be given in Pre-Issue advertised in two national daily newspapers (one each in English and in Hindl) with wide circulation and one daily regional newspaper with wide circulation at least of the Bid/Issue Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and have been made available to the National Stock Exchange of India Limited ("NSE EMERGE") for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/Issue Period will be extended for at least three (3) additional Working Days after revision of Price Band subject to the Bid/ Issue Period not exceeding a total of ten (10) Working Days. In case of force majeure, banking strike or similar circumstances, The Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLM, and on the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the onsor Bank as applicable.
- Maximum and Minimum Bid Size: In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/tock invest/money orders/postal orders will not be accepted. Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with application Form will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
   QIBs cannot use UPI Mechanism to apply, UPI Bidders applying up to Rs. 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
   UPI Bidders using UPI Mechanism:

  - Pl Bidders using UPI Mechanism:
    Please ensure that your bank is offering UPI facility for public offers.
    Please ensure that your bank is offering UPI facility for public offers.
    Please mention UPI ID clearly in CAPITAL LETTERS only.
    Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?/doRecognisedFpi=yes&intmld=43) respectively, as updated from time to time.
    Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    UPI ID cannot exceed 45 characters.

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    Please ensure that you are using your UPI ID only and not the UPI ID of any third party.

    UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 317 of the RHP.
- 10. Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- 12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Addhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021. You may be sent the RHP and the Prospectus (if you are in India) or (if you are outside India) either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or
- 13. The Equity Shares have not been and will not be registered under the Securities Act or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U. S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where
- such offers and sales are made. This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on pages 295 and 317 respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or (if you are outside India) together with the terms and conditions contained therein.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the

#### TEAR HERE

# In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrat

- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
- In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs
- Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.

  For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail ld:- ipo.upi@npci.org.in and the Registrar to the Issue at Tel.: +91 8108114949; and E-mail: ambeylab.ipo@Linkintime.co.in
- In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs
- Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/Issue Closing Date

# COMPANY CONTACT DETAILS

### AMBEY LABORATORIES LIMITED

Registered office: Ground Floor. Property No.555 Tarla Mohalla, Ghitorni,

South West Delhi, New Delhi, Delhi, India -110030

Tel: 0124-4000788

E-mail: cs@ambeylab.com; Website: ambeylab.com

Contact Person: Ms. Rimple Sarin, Company Secretary and Compliance Officer; CIN: U74899DL1985PTC020490

#### REGISTRAR TO THE ISSUE CONTACT DETAILS LINK INTIME INDIA PRIVATE LIMITED

C-101, 1st Floor, 247 Park, L.B.S. Marg

Vikhroli (West), Mumbai 400 083, Maharashtra, India

Telephone: +91 8108114949

E-mail: ambeylab.ipo@Linkintime.co.in

Investor grievance e-mail: ambeylab.ipo@Linkintime.co.in

Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058

#### IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP BIDDER'S

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

### INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an offer' and not 'an offer'

- account held in joint names. The Bid means an 'indication to make an offer' and not 'an offer'
  Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.

  Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated not of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.

  Revision of Bids in case of Revision of Price Band. In case of an upward revision in the Price Band, Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the Revision of Bids in case of Revision of Price Band. In case of the cynicate (Registered Brokers/RTA/CDPs to whom the original Bid Amount plus additional payment obes not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price, with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid Amount plus additional payment on the cap of the revised Price Band (such that the case the total amount (i.e., original Bid Amount plus additional payment date the critical bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional payment and the Issue Price is higher than the cap of the Price. In case of a downward revision in the Price Band, announced as above, UPI Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.

  Only the First Bidder is required to sign the Bid dourn Application Form /Revision

- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.

  QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Bidders using UPI Mechanism:
  - Please ensure that your bank is offering UPI facility for public offers

  - Please ensure that your bank is offering UPI facility for public offers.
    Please mention UPI ID clearly in CAPITAL LETTERS only.

    Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43) respectively, as updated from time to time.

    Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.

    UPI ID cannot exceed 45 characters.

  - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.

    UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 317 of the RHP.
- Other Instructions: a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

		ISSUE STRUCTURE		
Particulars of the Offer (2)	Market Maker Reservation Portion	QIBs <sup>(1)</sup>	Non-Institutional Applicants	Retail Individual Investors
Number of Equity Shares	Upto 3,30,000 Equity Shares	Not more than 31,20,000 Equity Shares	Not less than 9,36,000 Equity	Not less than 21,84,000
available for allocation			Shares	Equity Shares
Percentage of Issue Size	5.02% of the Issue Size	Not more than 50% of the Net Issue being available for allocation to QIB	Not less than 15% of the Net Issue	Not less than 35% of the
available for allocation		Bidders. However, up to 5% of the Net QIB Portion will be available for		Net Issue
		allocation proportionately to Mutual Funds only. Mutual Funds participating		
		in the Mutual Fund Portion will also be eligible for allocation in the remaining		
		QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be		
		added to the Net QIB Portion		
Basis of	Firm Allotment	Proportionate as follows (excluding the Anchor Investor Portion):	Proportionate basis subject to	
Allotment (3)		<ul> <li>(a) Up to 1,56,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and</li> </ul>	minimum allotment of [•] Equity Shares and further allotment in	subject to minimum allotment of [●] Equity
		(b) Up to 12,48,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above.	multiples of [●] Equity Shares	Shares
		Up to 60% of the QIB Portion (of up to 18,72,000 Equity Shares may be		
		allocated on a discretionary basis to Anchor Investors of which one-third shall		
		be available for allocation to Mutual Funds only, subject to valid Bid received		
		from Mutual Funds at or above the Anchor Investor Allocation Price		
Mode of Allotment	Compulsorily in dematerialized form.			
Minimum Bid Size	[•] Equity Shares	Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid Amount exceeds ₹200,000	Such number of Equity Shares and in multiples of [•] Equity Shares that the Bid Amount exceeds ₹200,000	[•] Equity Shares
Maximum Bid Size	[●] Equity Shares	Such number of Equity Shares in multiples of [•] Equity Shares not exceeding the size of the Net Issue, subject to applicable limits	Such number of Equity Shares in multiples of [•] Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits	Shares in multiples of [●] Equity Shares so that
Trading Lot	[•] Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.	[•] Equity Shares and in multiples thereof	[•] Equity Shares and in multiples thereof	[•] Equity Shares and in multiples thereof
Terms of Payment		the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investime of submission of the ASBA Form. In case of Anchor Investors: Full Bid A		
Mode of Bid	Only through the ASBA process.	Only through the process. (Except for investors) ASBA Anchor	Only through ASBA process	Through ASBA Process
				Through Banks or by
				using UPI ID for paymen

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time.

- Our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price Anchor Investor Allocation Price.
- In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Issue for at least 25% of the post issue paid-up Equity share capital of the Company. This Issue is being made through (2) Book Building Process, wherein allocation to the public shall be as per Regulation 252 of the SEBI (ICDR) Regulations
- Subject to valid Bids being received at or above the Issue Price, undersubscription, if any, in any category, except in the OIB Portion, would be allowed to be met with spill-over from any other category or combination of (3) categories of Bidders at the discretion of our Company in consultation with the Book Running Lead Managers and the Designated Stock Exchange, subject to applicable laws.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor (4) Issue Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN.

# COMMON BID REVISION FORM

# AMBEY LABORATORIES LIMITED - INITIAL PUBLIC ISSUE - NR

Registered office: Ground Floor, Property No.555 Tarla Mohalla, Ghitorni , South West Delhi, New Delhi, Delhi, India -110030; Tel: 0124-4000788; E-mail: cs@ambeylab.com; Website: ambeylab.com

Contact Person: Ms. Rimple Sarin, Company Secretary and Compliance Officer; CIN: U74899DL1985PTC020490

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIS, FPIS, FVCIS AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPAIRIATION BASIS - TEAR HERE -

AMBEY LABS

The Board of Directors

100% BOOK BUILT ISSUE ISIN: INE0M3I01029 Bid cum Application Form No.

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