THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA



(Formerly Known as Snehaa Organics Private Limited) Corporate Identification Number: U24290TG2022PLC164443



Our company was originally formed as partnership firm under the Indian Partnership Act, 1932 in the name and style of "M/s. Snehaa Pharma Chemicals" was converted from partnership firm to a Private Limited Company in the name of "Snehaa Organics Private Limited" vide Certificate of Incorporation dated July 05, 2022 issued by Registrar of Companies, Central Registration Centre, bearing CIN U24290TG2022PTC164443. Thereafter, our Company was converted into a Public Limited Company pursuant of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on December 18, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on January 07, 2025 by the Registrar of Companies, CPC, Manesar Haryana and consequently the name of our Company was changed from "Snehaa Organics Private Limited" to "Snehaa Organics Limited". The Company's Corporate Identification Number is U24290TG2022PLC164443. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 238 of the Prospectus.

Registered Office: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Quthbullapur, Rangareddi, Hyderabad, Telangana- 500055

CIN: U24290TG2022PLC164443; Website: https://snehaaorganics.com E-Mail: info.snehaapharma@gmail.com

Company Secretary and Compliance Officer: Ms. Poonam Jain; Telephone No.: +91 9303553800

# PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMHITHA REDDY TERA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF **NSE (NSE EMERGE)"** 

Snehaa Organics Limited operates in the solvent recovery and recycling sector, providing sustainable solutions for industries that utilize solvents in their processes. The company collects spent solvents from various industries and employs distillation and purification technologies to process them for reuse. Company's workforce ensures efficient recovery from diverse solvent mixtures, including those with significant variability between batches. Each batch undergoes comprehensive quality control measures to align with industry requirements. The company also maintains a testing facility to address specific customer needs. The recovered solvents are returned to the respective companies for reuse, while the additional purified solvents are sold in the market, supporting resource efficiency and waste reduction. Additionally, the company engages in direct trading of solvent, sourcing raw materials from suppliers, conducting quality assessments, and sold them in the open market. For detailed information please refer chapter titled "Our Business" on page no. 178 of the Prospectus.

INITIAL PUBLIC OFFER OF UP TO 26,79,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY, SNEHAA ORGANICS LIMITED ("SNEHAA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 122/-PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF 112/- PER EQUITY SHARE), AGGREGATING TO RS. 3268.38 LAKHS ("THE ISSUE"), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 10/-EACH FOR CASH AT A PRICE OF RS. 122/- PER EQUITY SHARE AGGREGATING TO RS. 163.48 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,45,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 122 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 3104.9 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 122/- PER EQUITY SHARE

### BID/OFFER PERIOD

BID/ISSUE OPENED ON: FRIDAY, AUGUST 29, 2025

### **RISK TO INVESTORS**

The below mentioned risks are top 10 risk factors as per the Prospectus. (For further details on 'Risk Factors' please refer page no. 38 of the Prospectus, you can scan the QR code given on top of the advertisement for viewing Prospectus.)

- We derive a significant part of our revenue from selected customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
- The property used by the Company for the purpose of its warehousing and Registered office is not owned by us. Any termination of the relevant rent agreement in connection with such property or our failure to renew the same could adversely affect our operation
- The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations. We provide our goods majorly in Telangana, any adverse changes in the conditions affecting this region can adversely affect our business, financial
- condition and results of operations There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies/Entities which are in similar businesses to ours, and this may result in potential conflict of interest with us.
- We have in the past entered into related party transactions and may continue to do so in the future, which may potentially involve conflicts of interes: ith the Shareholders
- We are subject to certain risks arising from our operations involving hazardous substances, and the requirement to obtain and maintain necessary approvals and licenses.
- We are subject to certain risks consequent to our operations involving our business process, usage and storage of various hazardous substances. Our insurance coverage may not adequately protect us against all losses or the insurance cover may not be available for all the losses as per the
- insurance policy, which could adversely affect business, financial condition and results of operations
- Our Company, Promoters, and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations

Average cost of acquisition of Equity Shares held by the promoters/ Promoter Group is:

Name	Promoter / Promoter Group	No. of Shares acquired	Avg. Cost of Acquisition*(in Rs.)
Nandigala Venkata Sai Kiran	Promoter	37,49,995	1.07
Nandigala Venkata Sai Harish	Promoter	37.50.000	1.07

\*Including the Equity Shares issued pursuant to bonus issue and transfer

The offer price at the upper end of the price band is Rs. 122/- per Equity Share

- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 12.47/-
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 55.55%

Weighted Average Cost of Acquisition and Issue Price

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 115.00)	Cap Price (i.e. ₹ 122.00)
Weighted average cost of acquisition of primary/new issue	NIL	+	
Weighted average cost of acquisition for secondary sale / acquisition	NA*	NA <sup>A</sup>	NA*

There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months

Weighted Average Cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is NA times the WACA	Range of acquisition price: Lowest Price (In Rs.) (Rs.115)— Highest Price (in Rs.) (Rs. 122)
Last one year, 18 months & Three Years	NIL	¥	H

# PROPOSED LISTING: FRIDAY, SEPTEMBER 05, 2025\*

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, If applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" beginning on page 314 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on Friday, September 05, 2025\*. \*Subject to the listing and trading approval from Emerge Platform of NSE.

# **DETAILS OF APPLICATIONS**

The issue has received 25,763 applications for 7,00,65,000 equity shares resulting in subscription of 26.15 times (including reserved portion of Market Maker). The details of the applications received in the issue are as follows: Detail of the Applications Received:

S. No.	Category	Number of Applications (Valid)	No. of Equity Shares applied	Equity Shares Reserved as per prospectus	Spill Over/ Deficit	No. of Times Subscribed	Amount
1.	Qualified Institutional Buyers	5	52,83,000	1,26,000		41.93	1,53,72,000.00
2.	Non-Institutional Investors 1 (More than two lots to 1,000,000/-)	1,801	60,35,000	4,03,000	14	14.98	4,91,66,000.00
3.	Non-Institutional Investors 2 (More than 1,000,000/-)	1,418	1,35,37,000	8,06,000		16.80	9,83,32,000.00
4.	Individual Investors	22,538	4,50,76,000	12,10,000		37.25	14,76,20,000.00
5.	Market Maker	1	1,34,000	1,34,000	-	1	1,63,48,000.00
TOT	AL	25,763	7,00,65,000	26,79,000	- 28	26.15	32,68,38,000.00

# Final Demand:

SR NO	RATE	BIDS QUANTITY	SHARES	% to TOTAL	CUMULATIVE TOTAL	Amount Applied
1	115.00	61	134,000	0.19	134000	15,410,000.00
2	116.00	4	8,000	0.01	142,000	928,000.00
3	117.00	4.	8,000	0.01	150,000	936,000.00
4	118.00	9	18,000	0.03	168,000	2,124,000.00
5	120.00	14	28,000	0.04	196,000	3,360,000.00
6	121.00	7	14,000	0.02	210,000	1,694,000.00
7	122.00	26,156	70,963,000	99.70	71,173,000	8,657,486,000.00
	TOTAL	26.255	7 11 73 000	100.00		8 68 19 38 000

7,11,73,000 The basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE Emerge") on September 03, 2025.

# 1) Allotment to Individual Investors (After Rejection):

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 122 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 37.25 times (after rejection). The Total number of Equity Share Allotted in the category is 12,10,000 Equity Shares to 22,538 successful applicants. The details of the Basis of allotment of the said category are as under

Sr. No.	No. of Shares	Number of appli-	% to total	Total No. of Shares	% to total	Propor- tionate	100000	tion per Icant	allot	ion of tees to	Number of successful	DISTRICT OF	Total No. of shares	% to total
	for (Category wise)	cations received		applied in each category		shares available	Before Rounding off	After Rounding off		licants	applicants (after rounding)		allocated/ alloted	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(	10)	(11)	(12)	(13)	(14)
1)	2000	22,538	100	4,50,76,000	100	12,10,000		2000	605	22538	605	100	12,10,000	
Cen	d Total	22 520	100	A 50 76 000	100	12 10 000	2-11-1	1-10,00	5.400	100000	60E	100	12 10 000	100

Grand Total 22,538 | 100 | 4,50,76,000 | 100 | 12,10,000 | Allotment to Non-Institutional Investors 1 (More than two lots to 1,000,000/-) (After Rejection):

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 122 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 14.98 times (after rejection). The Total number of Equity Share Alfotted in the category is 4,03,000 Equity Shares. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied	Number of appli- cations	% to total	Total No. of Shares	% to total	Propor- tionate shares	28305000	Applicant		Allocation per Ration of Applicant allottees applicant			Number of successful applicants	% to total	Total No. of shares allocated/	% to total
	for (Category wise)	received		applied in each category		available	Before Rounding off	After Rounding off		2000	(after rounding)		allotted			
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10	0)	(11)	(12)	(13)	(14)		
1	3000	1390	77.18	4170000	69.09	311032.76	223.76	3000	103	1390	103	76.86	309000	76.68		
2	4000	320	17.77	1280000	21.2	71604.66	223.76	3000	3	40	24	17.91	72000	17.87		

Gran	d Total	1801	100	6035000	100	403002					134	100	403000	100
7	0	0	0	0	0	0	0	1000	1	31	0	0	1000	0.25
6	8000	36	2	288000	4.77	8055.52	223.76	3000	1	12	3	2.24	9000	2.23
5	7000	6	0.33	42000	0.69	1342.59	223.76	3000	0	1	0	0	0	0
4	6000	10	0.55	60000	0.99	2237.65	223.76	3000	1	10	1	0.75	3000	0.74
3	5000	39	2.17	195000	3.23	8726.82	223.76	3000	1	13	3	2.24	9000	2.23

BID/ISSUE CLOSED ON: TUESDAY, SEPTEMBER 02, 2025

3) Allotment to Non- Institutional Investors 2 (More than 1,000,000/-) (After Rejection):

The Basis of Allotment to the Non-institutional Investors, who have Bid at Rs. 122 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 16.80 times (after rejection). The Total number of Equity Share Allotted in the category is 8,06,000 Equity Shares. The details of the Basis of allotment of the said category are as under.

Sr. No	No. of Shares	Number of appli-	% to total	Total No. of Shares	% to total	Proportionate shares		tion per icant	Ratio	159475344	Number of successful	% to total	Total No.	% to total
7770	applied for (Category wise)	cations received	1 552000	applied in each category		available	Before Rounding off	After Rounding off	to ap		applicants (after rounding)		allocated /allotted	20000000
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(11)	(12)	(13)	(14)
1	9000	1322	93.23	11898000	87.89	751433	568.4	3000	125	661	250	93.28	750000	93.06
2	10000	46	3.24	460000	3.4	26148	568.4	3000	.9	46	9	3.36	27000	3.35
3	11000	11	0.79	121000	0.89	6253	568.4	3000	2	11	2	0.75	6000	0.74
4	12000	10	0.71	120000	0.89	5684	568.4	3000	1	5	2	0.75	6000	0.74
5	13000	2	0.14	26000	0.19	1137	568.4	3000	0	1	0	0	0	0
6	14000	2	0.14	28000	0.21	1137	568.4	3000	0	.1	0	0	0	0
7	15000	3	0.21	45000	0.33	1705	568.4	3000	1	3	1.	0.37	3000	0.37
8	16000	1	0.07	16000	0.12	568	568.4	3000	0	1	0	0	0	0
9	17000	4	0.28	68000	0.5	2274	568.4	3000	1	4	1	0.37	3000	0.37
10	18000	2	0.14	36000	0.27	1137	568.4	3000	0	1	0	0	0	0
11	20000	2	0.14	40000	0.3	1137	568.4	3000	.0	1	0	0	0	0
12	24000	1	0.07	24000	0.18	568	568.4	3000	0	1	0	0	0	0
13	25000	2	0.14	50000	0.37	1137	568.4	3000	0	1	0	0	0	0
14	27000	1	0.07	27000	0.2	568	568.4	3000	0	1	0.	0	0	0
15	33000	- 1	0.07	33000	0.24	568	568.4	3000	0	1	0	0	0	0
16	36000	1	0.07	36000	0.27	568	568.4	3000	0	. 1	0	0	0	0
17	48000	1	0.07	48000	0.35	568	568.4	3000	0	1	0	0	0	0
18	52000	1	0.07	52000	0.38	568	568.4	3000	0	1	0	0	0	0
19	81000	2	0.14	162000	1.2	1137	568.4	3000	0	1	0	0	0	0
20	82000	2	0.14	164000	1.21	1137	568.4	3000	0	1	0	0	0	0
21	83000	1	0.07	83000	0.61	568	568.4	3000	0	1	0	0	0	0
22	0	0	0	0	0	0	0	3000	3	14	3	1.12	9000	1.12
23	0	0	0	0	0	0	0	1000	2	268	0	0	2000	0.25
G	rand Total	1418	100	13537000	100	806000					268	100	806000	100

# 4) Allotment to QIBs (After Rejection):

The Basis of Allotment to the QIB, who have Bid at the Issue Price of Rs. 122 per Equity Shares, was finalised in consultation with NSE. The Category has been subscribed to the extent of 41.93 times (after rejection). The Total number of Equity Share Allotted in the QIB category is 1,26,000 Equity Shares, which were allotted to 5 successful applicant. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied	Number of appli- cations	100000	Total No. of Shares applied	% to total	Proportionate shares available	Allocat Appli	Tall Control of the Control	Ratio		Number of successful applicants	DESCRIPTION OF THE PARTY OF THE	Total No. of shares allocated/	% to total
	for (Category wise)	received		in each category		313113213	Before Rounding off	After Rounding off		cants	(after rounding)		alloted	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(11)	(12)	(13)	(14)
1	126000	1	20	126000	2.38	3005.11	3005	3000	1	1	1	20	3000	2,38
2	492000	1	20	492000	9.31	11734.24	11734	12000	1	1	-10	20	12000	9.53
3	1024000	1	20	1024000	19.38	24422.49	24422	24000	1	1	1	20	24000	19.05
4	1100000	3	20	1100000	20.82	26235.09	26235	26000	1	1	13	20	26000	20.63
.5	2541000	1	20	2541000	48.09	60603.07	60603	61000	1	1.	1	20	61000	48.41
Gr	and Total	5	100	5283000	100	125999					5	100	126000	100

Allotment to Market Maker:

Place: Hyderabad

Date: September 04, 2025

The Basis of Allotment to the Market Maker, who have Bid at Issue Price of Rs. 122 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed by 1 times i.e. 1,34,000 Equity Shares the total number of Equity Share Allotted in this category is 1,34,000 Equity

Sr. No.	No. of Shares applied for (Category	The state of the s	110000000	Total No. of Shares applied in	% to total	Propor- tionate shares	100/07/2000	ion per icant	Ration of allottees to applicants	Number of successful applicants	% to total	Total No. of shares allocated/	% to total
	wise)	received		each category		available	Before Rounding off	After Rounding off		(after rounding)		alloted	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1)	1,34,000	1	100	1,34,000	100	1,34,000	1,34,000	1,34,000	1 1	1	100	1,34,000	100
-	Grand Total	1	100	1,34,000	100	1,34,000				1	100	1,34,000	100

Note: 1. All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated Wednesday, September 03, 2025 filled with Registrar of Company (RoC).

# INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: www.skylinerta.com TRACK RECORD OF THE BOOK RUNNNING LEAD MANAGER: The BRLM associated with the Issue has handled Thirteen (13) Public Issues in the past three years out of which Four (4) Issue was closed below the Issue/ Offer Price on listing date.

Name of BRIDG	Total Issue in la	st 3 years	Issue closed below IPO
Name of BRLM	Mainboard	SME	Price on listing date
Fast Track Finsec Private Limited	0	13	4

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for Bidder DP ID. Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below



SKYLINE FINANCIAL SERVICES PVT. LTD.

D-153A, First Floor, Phase I, Okhla Industrial Area, Delhi -110020

Telephone: 011-40450193-97 & 011-26812682-83 Facsimile: +91-11-26812682 E-mail: virenr@skylinerta.com Website: www.linkintime.co.in Investor grievance: ipo@skylinerta.com Contact Person: Mr. Anui Rana SEBI Registration No.: INR000003241

CIN: U74899DL1995PTC071324 For & On Behalf of the Board of Directors Snehaa Organics Limited

Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SNEHAA ORGANICS LIMITED

Disclaimer: Snehaa Organics Limited has filed the Prospectus with the RoC on September 04, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website at the BRLM, Fast Track Finsec Private Limited at www.ftfinsec.com and the Company at https://snehaaorganics.com. and shall also be available on the website of the NSE and SEBI, Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 38 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities Laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States



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# (Formerly Known as Snehaa Organics Private Limited)



9000

3000

2.24

0.75

2.23

0.74

Please scan this OR code Corporate Identification Number: U24290TG2022PLC164443

Our company was originally formed as partnership firm under the Indian Partnership Act, 1932 in the name and style of "M/s. Snehaa Pharma Chemicals", pursuant to a deed of partnership dated October 26, 2017. Further, "M/s Snehaa Pharma Chemicals" was converted from partnership firm to a Private Limited Company in the name of "Snehaa Organics Private Limited" vide Certificate of Incorporation dated July 05, 2022 issued by Registrar of Companies, Central Registration Centre, bearing CIN U24290TG2022PTC164443. Thereafter, our Company was converted into a Public Limited Company pursuant of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on December 18, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on January 07, 2025 by the Registrar of Companies, CPC, Manesar Haryana and consequently the name of our Company was changed from "Snehaa Organics Private Limited" to "Snehaa Organics Limited". The Company's Corporate Identification Number is U24290TG2022PLC164443.For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 238 of the Prospectus.

Registered Office: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetta, Quthbullapur, Rangareddi, Hyderabad, Telangana- 500055

CIN: U24290TG2022PLC164443; Website: https://snehaaorganics.com E-Mail: info.snehaapharma@gmail.com

Company Secretary and Compliance Officer: Ms. Poonam Jain; Telephone No.: +91 9303553800

PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMHITHA REDDY TERA THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF

NSE (NSE EMERGE)" Snehaa Organics Limited operates in the solvent recovery and recycling sector, providing sustainable solutions for industries that utilize solvents in their processes. The company collects spent solvents from various industries and employs distillation and purification technologies to process them for reuse. Company's workforce ensures efficient recovery from diverse solvent mixtures, including those with significant variability between batches. Each batch undergoes comprehensive quality control measures to align with industry requirements. The company also maintains a testing facility to address specific customer needs. The recovered solvents are returned to the respective companies for reuse, while the additional purified solvents are sold in the market, supporting resource efficiency and waste reduction. Additionally, the company engages in direct trading of solvent, sourcing raw materials from suppliers, conducting quality assessments, and sold them in the open market. For detailed information please refer chapter titled "Our Business" on page no. 178 of the Prospectus.

INITIAL PUBLIC OFFER OF UP TO 26,79,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY, SNEHAA ORGANICS LIMITED ("SNEHAA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 122/-PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF 112/- PER EQUITY SHARE), AGGREGATING TO RS. 3268.38 LAKHS ("THE ISSUE"), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 10/-EACH FOR CASH AT A PRICE OF RS. 122/- PER EQUITY SHARE AGGREGATING TO RS. 163.48 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,45,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 122 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 3104.9 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 122/- PER EQUITY SHARE

3 5000

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6000

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### **BID/OFFER PERIOD**

# RISK TO INVESTORS

### The below mentioned risks are top 10 risk factors as per the Prospectus. (For further details on 'Risk Factors' please refer page no. 38 of the

BID/ISSUE OPENED ON: FRIDAY, AUGUST 29, 2025

- Prospectus, you can scan the QR code given on top of the advertisement for viewing Prospectus.) We derive a significant part of our revenue from selected customers, if one or more of such customers choose not to source their requirements from
- us, our business, financial condition and results of operations may be adversely affected The property used by the Company for the purpose of its warehousing and Registered office is not owned by us. Any termination of the relevant rent
- agreement in connection with such property or our failure to renew the same could adversely affect our operations The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations.
- We provide our goods majorly in Telangana, any adverse changes in the conditions affecting this region can adversely affect our business, financial
- condition and results of operations There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies/Entities which are in similar
- We have in the past entered into related party transactions and may continue to do so in the future, which may potentially involve conflicts of interest with the Shareholders
- We are subject to certain risks arising from our operations involving hazardous substances, and the requirement to obtain and maintain necessary approvals and licenses
- VIII. We are subject to certain risks consequent to our operations involving our business process; usage and storage of various hazardous substances.
- Our insurance coverage may not adequately protect us against all losses or the insurance cover may not be available for all the losses as per the insurance policy, which could adversely affect business, financial condition and results of operations
- Our Company, Promoters, and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations.

### Average cost of acquisition of Equity Shares held by the promoters/ Promoter Group is:

businesses to ours, and this may result in potential conflict of interest with us.

Name	Promoter / Promoter Group	No. of Shares acquired	Avg. Cost of Acquisition*(in Rs.)
Nandigala Venkata Sai Kiran	Promoter	37,49,995	1.07
Nandigala Venkata Sai Harish	Promoter	37,50,000	1.07

Including the Equity Shares issued pursuant to bonus issue and transfer

- The offer price at the upper end of the price band is Rs. 122/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 12.47/-.
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 55.55%. Weighted Average Cost of Acquisition and Issue Price.

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 115.00)	Cap Price (i.e. ₹ 122.00)	
Weighted average cost of acquisition of primary/new issue	NIL	÷		
Weighted average cost of acquisition for secondary sale / acquisition	NA*	NA*	NA <sup>a</sup>	

\*There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Prospectus

#### Weighted Average Cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Prospectus:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is NA times the WACA	Range of acquisition price: Lowest Price (In Rs.) (Rs.115)- Highest Price (In Rs.) (Rs. 122)
Last one year, 18 months & Three Years preceding the date of the prospectus	NIL	*	1021

#### PROPOSED LISTING: FRIDAY, SEPTEMBER 05, 2025\* The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as

amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15,00% of net issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35,00% of the Net Issue was made available for allocation to Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the ssue price. All potential Ridders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASRA") process of of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" beginning on page 314 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on Friday, September 05, 2025\*.

\*Subject to the listing and trading approval from Emerge Platform of NSE.

# **DETAILS OF APPLICATIONS**

The issue has received 25,763 applications for 7,00,65,000 equity shares resulting in subscription of 26.15 times (including reserved portion of Market Maker). The details of the applications received in the issue are as follows:

# Detail of the Applications Received:

S. No.	Category	Number of Applications (Valid)	No. of Equity Shares applied	Equity Shares Reserved as per prospectus	Spill Over/ Deficit	No. of Times Subscribed	Amount
1.	Qualified Institutional Buyers	5	52,83,000	1,26,000	17.65	41.93	1,53,72,000.00
2.	Non-Institutional Investors 1 (More than two lots to 1,000,000/-)	1,801	60,35,000	4,03,000	(38)	14.98	4,91,66,000.00
3.	Non-Institutional Investors 2 (More than 1,000,000/-)	1,418	1,35,37,000	8,06,000	((*))	16.80	9,83,32,000.00
4.	Individual Investors	22,538	4,50,76,000	12,10,000		37.25	14,76,20,000.00
5	Market Maker	1	1,34,000	1,34,000	0.55	1	1,63,48,000.00
TOT	AL.	25,763	7,00,65,000	26,79,000	- 1	26.15	32,68,38,000.00

# Final Demand:

summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid price is as under

SR NO	RATE	BIDS QUANTITY	SHARES	% to TOTAL	CUMULATIVE TOTAL	Amount Applied
1	115.00	61	134,000	0.19	134000	15,410,000.00
2	116.00	4	8,000	0.01	142,000	928,000.00
3	117.00	4	8,000	0.01	150,000	936,000.00
4	118.00	9	18,000	0.03	168,000	2,124,000.00
5	120.00	14	28,000	0.04	196,000	3,360,000.00
6	121.00	7	14,000	0.02	210,000	1,694,000.00
7	122.00	26,156	70,963,000	99.70	71,173,000	8,657,486,000.00
	TOTAL	26,255	7,11,73,000	100.00		8,68,19,38,000

The basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE Emerge") on September 03, 2025.

# 1) Alforment to Individual Investors (After Rejection):

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 122 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 37.25 times (after rejection). The Total number of Equity Share Allotted in the category is 12,10,000 Equity Shares to 22,538 successful applicants. The details of the Basis of allotment of the said category are as under

Sr. No.	No. of Shares	Number of appli-	% to total	Total No. of Shares	% to total	Propor- tionate	0.0016000000	ion per icant	allot	ion of tees to	Number of successful	16555673	Total No. of shares	% to total	
	applied for (Category wise)	cations received		in each category		shares available	Before Rounding off	After Rounding off	15:00.000	licants	applicants (after rounding)		allocated/ alloted		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(	10)	(11)	(12)	(13)	(14)	ı
1)	2000	22,538	100	4,50,76,000	100	12,10,000	54	2000	605	22538	605	100	12,10,000		
Gran	nd Total	22.538	100	4.50.76.000	100	12.10.000	60 8				605	100	12.10.000	100	Ī

# 2) Allotment to Non- institutional investors 1 (More than two lots to 1,000,000/-) (After Rejection):

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 122 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 14.98 times (after rejection). The Total number of Equity Share Allotted in the category is 4,03,000 Equity Shares. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied	Number of appli- cations	% to total	Total No. of Shares	% to total	Propor- tionate shares	17.77	Allocation per la allocation p		Number of successful applicants	% to total	Total No. of shares allocated/	% to total
	for (Category wise)	received		applied in each category		available	Before Rounding off	After Rounding off		(after rounding)		allotted	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	3000	1390	77.18	4170000	69.09	311032.76	223.76	3000	103 139	103	76.86	309000	76.68
2	4000	320	17.77	1280000	21.2	71604.66	223.76	3000	3 40	24	17.91	72000	17.87

#### 5 7000 1342.59 3000 0 6 0.33 42000 0.69 223.76 8 0 0 6 8000 36 288000 | 4.77 8055.52 223.76 3000 1 12 2.24 9000 2.23 2 Ó 0 0 1000 31 0 1000 0.25 0 **Grand Total** 1801 100 6035000 100 403002 134 100 403000 100

223.76

BID/ISSUE CLOSED ON: TUESDAY, SEPTEMBER 02, 2025

3000

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#### Allotment to Non- Institutional Investors 2 (More than 1,000,000/-) (After Rejection):

0.55 60000 0.99

2.17 | 195000 | 3.23 | 8726.82 | 223.76

2237.65

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 122 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 16.80 times (after rejection). The Total number of Equity Share Allotted in the category is 8,06,000 Equity Shares. The details of the Basis of allotment of the said category are as under

Sr. No	No. of Shares	Number of appli-	% to total	Total No. of Shares	% to total	Proportionate shares	100000000000000000000000000000000000000	tion per licant	Ratio	COST STOUL	Number of successful	% to total	Total No. of shares	% to total
	applied for (Category wise)	cations received		applied in each category	,	available	Before Rounding off	After Rounding off	to ap		applicants (after rounding)		allocated /allotted	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(11)	(12)	(13)	(14)
1	9000	1322	93.23	11898000	87.89	751433	568.4	3000	125	661	250	93.28	750000	93.06
2	10000	46	3.24	460000	3.4	26148	568.4	3000	9	46	9	3.36	27000	3.35
3	11000	11	0.79	121000	0.89	6253	568.4	3000	2	11	2	0.75	6000	0.74
4	12000	10	0.71	120000	0.89	5684	568.4	3000	1	5	2	0.75	6000	0.74
5	13000	2	0.14	26000	0.19	1137	568.4	3000	0	1	0	0	0	0
6	14000	2	0.14	28000	0.21	1137	568.4	3000	0	1	0	0	0	0
7	15000	3	0.21	45000	0.33	1705	568.4	3000	1	3	1	0.37	3000	0.37
8	16000	1	0.07	16000	0.12	568	568.4	3000	0	-1	. 0	0	0	.0
9	17000	- 4	0.28	68000	0.5	2274	568.4	3000	1	4	1	0.37	3000	0.37
10	18000	2	0.14	36000	0.27	1137	568.4	3000	0	1	0	0	0	0
11	20000	2	0.14	40000	0.3	1137	568.4	3000	0	1	.0	0	0	0
12	24000	1	0.07	24000	0.18	568	568.4	3000	0	1	0	0	0	0
13	25000	2	0.14	50000	0.37	1137	568.4	3000	0	1	0	0	0	.0
14	27000	-1	0.07	27000	0.2	568	568.4	3000	0	1	.0	0	0	0
15	33000	1	0.07	33000	0.24	568	568.4	3000	0	1	0	0	0	0
16	36000	1	0.07	36000	0.27	568	568.4	3000	0	1	0	0	0	.0
17	48000	1	0.07	48000	0.35	568	568.4	3000	0	1	0	.0	0	0
18	52000	1	0.07	52000	0.38	568	568.4	3000	0	1	0	0	0	.0
19	81000	2	0.14	162000	1.2	1137	568.4	3000	0	11	0	0	0	0
20	82000	2	0.14	164000	1.21	1137	568.4	3000	0	1	0	0	0	0
21	83000	1	0.07	83000	0.61	568	568.4	3000	0	1	0	0	0	0
22	0	0	0	. 0	0	0	0	3000	3	14	3	1.12	9000	1.12
23	0	0	0	0	0	0	0	1000	2	268	0	0	2000	0.25
G	rand Total	1418	100	13537000	100	806000					268	100	806000	100

# Allotment to QIBs (After Rejection):

The Basis of Allotment to the QIB, who have Bid at the Issue Price of Rs. 122 per Equity Shares, was finalised in consultation with NSE. The Category has been subscribed to the extent of 41.93 times (after rejection). The Total number of Equity Share Allotted in the QIB category is 1,26,000 Equity Shares, which were allotted to 5 successful applicant. The details of the Basis of allotment of the said category are as under

Sr. No.	No. of Shares applied	Number of appli- cations	% to total	Total No. of Shares applied	% to total	Proportionate shares available	Allocat Appli	CTANGE SECTION	Ratio	tees	Number of successful applicants	% to total	Total No. of shares allocated/	% to total
	for (Category wise)	received		in each category			Before Rounding off	After Rounding off	appli		(after rounding)		alloted	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(11)	(12)	(13)	(14)
1	126000	1	.20.	126000	2.38	3005.11	3005	3000	1	1	1	20.	3000	2.38
2	492000	1	20.	492000	9.31	11734,24	11734	12000	1	1	1	20.	12000	9.53
3	1024000	1	20	1024000	19.38	24422.49	24422	24000	1	1	1	20	24000	19.05
4	1100000	1	20	1100000	20.82	26235.09	26235	26000	1	1	1	20	26000	20.63
5	2541000	1	20	2541000	48.09	60603.07	60603	61000	1	1	1	20	61000	48.41
Gr	and Total	5	100	5283000	100	125999		11.115.11.002			5	100	126000	100

# 5) Allotment to Market Maker:

Place: Hyderabad

Date: September 04, 2025

The Basis of Allotment to the Market Maker, who have Bid at issue Price of Rs. 122 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed by 1 times i.e. 1,34,000 Equity Shares the total number of Equity Share Allotted in this category is 1,34,000 Equity

Sr. No.	No. of Shares applied for (Category	B0000000000000000000000000000000000000	100703704	AND DESCRIPTION OF THE PERSON	% to total	Propor- tionate shares	WWW.255.75	ion per icant	IVANA NA CONTRACTOR	f Number of to successful applicants	total	17 (100) (2013) (2013)	% to total
	wise)	received		each category		available	Before Rounding off	After Rounding off		(after rounding)		alloted	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1)	1,34,000	1	100	1,34,000	100	1,34,000	1,34,000	1,34,000	1	1	100	1,34,000	100

Grand Total 1 100 1,34,000 100 1,34,000 1 100 1,34,000 100 Note: 1. All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated Wednesday, September 03, 2025 filled with Registrar of Company (RoC).

# INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: www.skylinerta.com TRACK RECORD OF THE BOOK RUNNNING LEAD MANAGER: The BRLM associated with the Issue has handled Thirteen (13) Public Issues in the past three years out of which Four (4) issue was closed below the Issue/ Offer Price on listing date.

Name of BRLM	Total Issue in la	Issue closed below IPO	
Name of BRLM	Mainboard	SME	Price on listing date
Fast Track Finsec Private Limited	0	13	4

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for Bidder DP ID. Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below



### SKYLINE FINANCIAL SERVICES PVT. LTD.

D-153A, First Floor, Phase I, Okhla Industrial Area Delhi-110020

Telephone: 011-40450193-97 & 011-26812682-83 Facsimile: +91-11-26812682 E-mail: virenr@skylinerta.com Website: www.linkintime.co.in Investor grievance: ipo@skylinerta.com

Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324

For & On Behalf of the Board of Directors Snehaa Organics Limited

Sd/-Poonam Jain Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SNEHAA ORGANICS LIMITED Disclaimer: Snehaa Organics Limited has filed the Prospectus with the RoC on September 04, 2025 and thereafter with SEBI and the Stock

Exchange. The Prospectus is available on the website at the BRLM, Fast Track Finsec Private Limited at www.ftfinsec.com and the Company at https://snehaaorganics.com, and shall also be available on the website of the NSE and SEBI, Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 38 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities Laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the **United States** 

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, GUTSIDE INDIA.



# SNEHAA ORGAN



(Formerly Known as Snehaa Organics Private Limited)
Corporate Identification Number: U2429GTG2022PLC164443

Corporate Identification Number: 124290TG2022PLC164443

Corporate Identification Numbe

Company Secretary and Compliance Officer: Mo. Poonem Jain, Telephone No.: +01 9303555800
PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMHITHA REDDY TERA THE ISSUE IS BEING USE (NSE EMERGE)"

Sector Organics Limited operates in the solvent recovery and recycling sector providing sustainable solutions for industries that uniting solvents in their processes. The company collects apent survents from various adjustment and property of their processes in the solvent motives to process their for reuse. Company's workforce ensures efficient recovery from diverse solvent motives, including those with significant variability between statches. Each batch undergoes comprehensive quality control measures to align with industry requirements. The company also maintains a testing facility in address specific customer needs. The recovered sulvents are returned to the respective companies for each solvent are sold in the market, supporting resource efficiency and waste reduction. Additionally, the company progress in direct implies of solvent, sourcing raw materials from suppliers, conducting quality assessments, and sold them in the open market. For detailed information please refer chapter states from its discount.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UP TO 26,74,000 EQUITY SHARES OF FACE VALUE OF # 101-EACH (THE "EQUITY SHARES") OF QUE COMPANY, SHIDIAA ORGANICS LIMITED ("ENGLIA") OR THE "COMPANY" OR THE "SEQUE") FOR CASH AT A PRICE OF RS. 1221-PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF 1121-PER EQUITY SHARE), AGGREGATING TO RS. 123-66 B LAKHS ("THE ISSUE"), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 101-EACH YOU CASH AT A PRICE OF RS. 1221-PER EQUITY SHARE ADDRESS THE THAT OF THE ISSUE WAS ADDRESS TO PER EQUITY SHARES OF FACE VALUE OF RS. 101-EACH AT AN ISSUE PRICE OF 7 122 PER EQUITY SHARE OF RS. 101-EACH AT AN ISSUE PRICE OF 7 122 PER EQUITY SHARE OF RS. 101-EACH AT AN ISSUE WELL CONSTITUTE 25.32 % AND 25.00 % RESPECTIVELY OF THE POST. ISSUE PAID-UP EQUITY SHARE OF CAPITAL OF QUITY SHARES OF THE PUBLIC ISSUE WAS ADDRESSED TO PER EQUITY SHARE OF THE PUBLIC ISSUE WAS ADDRESSED TO PER EQUITY SHARE OF THE PUBLIC ISSUE WAS ADDRESSED TO PER EQUITY SHARE OF THE SHARE IS RS. 101-EACH AND THE ISSUE PRICE IS \$ 1221-PER EQUITY SHARE

#### BID/OFFER PERIOD BID/ISSUE OPENED ON: FRIDAY, AUGUST 29, 202

#### RISK TO INVESTORS

- The below mentioned risks are top 10 risk factors as per the Prospector. (For further details on Whit Factors' planes make page no. 22 of the transpector, yet also reas the QR code glows on a top of the admittaneous for viewing Prospector.)

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Rendigate Verkets Sai Herrich	Promite	37.58,000	120

- ticketing the Sparky Shares executive transfer to border major and transfer.

  In other price at the suppose and at transfer transic in the 120% per singleg Shares.

  The Prince Sharing good beaution of Sharing Sharing Sharing Sharing and Sharing S

Tipes of transactions	Weighted average cost of occuration (F)	Floor Price (Le. F 115-20)	Cap Price (i.e. 7 122:00)
Weighted evenoge cred of acquisition of physicity have topical	NE.		
Weighted average control amagination for secondary pain / arquitters	FIAS:	RAA!	MAC

fuld	Weighted Average Gost of Acquisitor (N Rs.)	NA Versu the MACA	Forgs of argumetter prime Constat Price (in Rs.) (Rs. 112)- Highest Orice (in Rs.) (Rv. 122)
Cost size year. It sportful & Times Years or controlling the date of the propherius.	ML.	- 1	Carrier of Farmana Control

PROPOSED LISTING: FISION, SEPTEMBER BI., 20029
The times is thereograms from the fision fluid for the security of the Security Communic (September) Rules, 1957, as accorded (1956) and very legislation 2003; of the SER (1958) department and in compliance with Regulation 212 of ILEO (1959) September, and the regulation of the fine (1959) September (1959) and the fine (1959) September (1959) Septe

#### DETAILS OF APPLICATIONS

No.	Caregory	Applications (Nation	Shares market	Reserved as law prosestion	Overi Defect	He of Times Debugged	Attent.
11.	Quarted matterioral layers	. 4	\$2,83,000	126888		41.98	1,9879,000,00
÷	Hon-Frenchistanial investors 1 (Were than two live to 1,000,000-1	1,800	49.25,000	+.03.565		1,4.91	49174/200/00
1	Non-transplaced freedom 2 Share from 1,000,000-7	1,415	1.15.17,000	*JA-209		10.60	5,81,32,200,10
4.	Individual Investors	222,536	4.18,76,000	12,10,000		37.75	1479,70,000,00
6.	Market Market	1	1,54366	1,74,000			1 is 3,48,000,00
TOT	K.	25.763	T/00/85/000	26,79,000	1	26.15	32,40,38,000,00

#### Final Demand

na. Tai tha final demand ar put NSE as on the BrS/ lease Diceins Delects different BrI price is as unde

12	HATE	MESE QUANTITY	THARES	% be TOTAL	COMMEATIVE TOTAL	Amount Applied
11	715.00	.41	134,000	2.35	134000	19,410,000,00
-	116030	- 1	8,000	0.01	142,000	908,000,00
1	117.00		9,000	0.01	190,000	926,000,000
4.	110000	1.9	18,000	9.70	188,000	2,124200.00
16.	1200/00	21411	25,203	-0.04	194,000	3,340,000,00
. 6	121/00	1.7	14,221	1.00	210,000	1,694,000.00
3.1	122.00	24.150	76,841,000	99.70	71,172,000	0.037,406,000.00
	TOTAL	2A 255	7 11.73 999	100.00		8 48 10 38 666

Sector of Albitrocot near finalized in consultation with the designated Stock Exchange, hel-age?) on September 63, 2005.

#### Allograms to individual investors (After Rejection):

The Bosto of Abstract is the malesque kneetics, who have the at out of Price of at the sace Price of As 122 per Equity Greek, which is remarkable in with ASS. It is Calegory framework indicates the One of Ass. It is Calegory framework in Equity States and the Calegory framework in Equity States. It is called the Calegory framework in Equity States. The Calegory framework in Equity States. The Calegory framework in Equity States.

59: 100	Ho. of Shares	Sketter of appl	To be	Trial He of Stores	% to: 1258	Property	Allhow	fors per Forefi	Ratne of elections is	Runder of successful	% to total	Total No. of stures	100
	for  Category   wheel	technique technique		Applicat in each optogory		eranes products	Bofore Investing all	After Seconding	sphorast	(sfor rounding)		alluted	
121	(3)	(3)	(4)	CN:	381	(7)	000		(100	1221	(12)	(13)	27.6
Ti	1000	22.538	100	4,50,76,000	100	12,10,000	54	2500	#19 T2538	605	100	12,10,000	100
Sires	of Total	22.538	100	4.60,76,000	190	12,10,000	tereson.	Day Carlo	0.33	606	100	12,10,000	100

The Danis of Abstracts to the Nor-metrocicus inventors, who have list at its, 122 per Equity Shale, was finalised in custodiation with H&E The Computation have adminished to the extent of 14 No break latter expension). The Total supplier of Equits black Abstracts in the computa-

-	No. of Shares	of agent	9-19- 9-191	No. of	10 To (10 Tol)	Propor- itioasta iduses	Appl	tet per loget	distance in	Promiser of secondarial profession	Order Codes	of obsession	tetal
	for (Category wide)	received		applied in each tategory		and white	Before Hounding all	After Resenting will		(after resemble)		athetted	
OII	(10)	(00)	-140	.000	(6)	(2)	0.000	(80.	(100	3770	7320	1931	-0140
1	2000	1200	. PT. YO.	4170000	140,004	2011002.76	733.76	2000	109 13580	108	75,286	109000	76.68
5	4550	330	17.22	1280000	217	21604.00c	223.76	1622	2 40	74	1791	22000	12.87

-						110				_					
	75	14300	351	1.237	195000	3.23	8720.82	223,26	3031	17.7	18.	4.1	12.24	9000	2.28
	.4	-6000	10:	0.55	62690	0.99	2237-95	223.7h	-5000		10	1	0.79	3000	4.74
	1	7000		0.33	42000	0.69	1362.50	223.74	3000	0		4	8.		- 0
	.0	0000	- 31	1.1	100000	8.77	0005.51	223.74	3000	11.	12	- 1	1.24	9000	2.73
П	. 7	. 4	.0.	1.1			0	0	1000		31:	0.		1000	0.11
	-	1000		4-11-	***********		735455			_	-			20000	100

Grand Total 1001 100 Interesting 2 Moor than 1,000 0000-) (After Injurial Interesting)
All presents there is with the design of processing 2 Moor than 1,000 0000-) (After Injurial Interesting)
The Basic of Afferbrand is the New Proceedings of Security of Model 2015 100 Interesting 2 Moor Afferball in the collegary has been subscribed in the section of 16.81 forms (after rejection). The Total number of Equity Dates Afferball in the collegary has been subscribed in the collegary forms. The design of the Collegary is an activity.

The Collegary Afferball Interest of the Collegary is an activity.

The Collegary Interest of the Collegary is an activity.

54. No	My. of Strangs	Marcher of appli-	% to	Total No. of Shares	S. 90 total	Proportionals shares		tion per formt		de of Trees.	Horner of Accounty	% to today	Total No. of chargo	Sta
	egybod for (Curegory Green)	received		sppRed in each category	in each Broading B		After Poursbag off		ppl-	applicants (after (manding)		ellengted /ellented		
(0)	(20	pq.	100	(40)	(6)			(8)	. (1	Dý.	(11)	(92)	(03)-	[90]
1	4000	1300	23.71	11996000	87.85	731433	366.4	1000	115	667	230	19.28	79000D	53.0
ž.	10000	46	3.24	460001	14	26146	366.4	9000	1.97	199	9	9.36	/2000	3.83
3	11000	11	2.79	121001	0.89	6253	555.4	3000	2	11	1	375	6000	3.74
4.	.12000	1.0	8.21	120903	0.99	9994	-568.4	3000	. 1	- 6	1	0.78	6000	474
3	13000	1	0.14	25500	0.19	3137	565.4	. 3000	.0	1.3	100	10	- 0	- 13
6	14000	1.1	0.14	20000	0.71	1137	000.4	4000	0.0	1.0	1	6		. 0
F	1,9000	1.1	3.27	40000	0.30	17035	2064	3000	. 1	1	3.	0.17	3000	9.3
8	H4000	1.1	0.03	16000	0.12	594	500.4	1000	LE.	1	100	. 0	- 0	0
+	17000	4	0.28	000000	6.5	2274	5504	3000	1.1		1.1	0.17	3000	0.23
10	18000	1	D16	26000	71.27	1137	366.4	3000	.0	1.1	1	0.	4	0
11	00000	1	1834	40000	1.2	1130	550.4	3000	- D	1.1	1	0	100	. 11
12	24000		0.0T	24000	0.18	(48	560.4	2000	D	1	1	0	15.78	0
13	25000	-1	0.16	30000	1447	1137	3004	3000	D.	- 1	0	0		n.
14	17000	17.7	DBY	T/000	41.	166	395.4	3000	-P	1.1	7	0-	. 9	. 0.
14	33000	1	0.07	10000	0.34	54.6	366.4	3000	. 0	1	100	0		10
18	36000	1.1	0.07	26000	0.77	166	560.4	3330	P	1.1	. 1	0.	- 4	. 0
17	49000	1	0.07	10000	0.25	568	560.4	3000	6	1	1	ù:		0.
10	52000	1.1	0.01	42000	0.31	205	550.4	3000	, D	17	1.	0.0	- 0	0
69	91000		0.14	162803	1.2	1137	568.4	3000	- D	1.1	1.	0	- 0	0
部	.67000	7.7	0.14	164503	1.77	1137	305.4	19900	D.	T	1	0.	4.	П
21	88000		bini	43000	0.67	688	hig 2	1000	.0	1	1.	0	- 0	Ü
72	0	1 1	9	0	0.1	0.	6	3000	3	114	3	1.12	19000	7.33
23	. 0	4	1.0	0	0.0	1.0	8.0	1000	1	206		0	2000	3.23
- 6	cand Total	1418	100	13537000	100	606000		107-1			264	100	2000000	100

#### Allocated to Dills (After Re)

Assessment to Quive, your requirement of the QEE, which have blied at the Instant Price of Re. 1923 per biguing Minness, over finalizated in consustation with in Caseagary face town materials on the extent of AF 423 times rather requirement. The Total number of Equity Share, Assisted in the QEE as Lagrangian and a state of a situation of a support of the sect company and on a second or price of the section o

Mi.	No. of Charms applied	Marcher of oppi- culture	to tar tempo	Total for of Charco applied	ti ta noret	Fregurtonate stares available	Atom		Ball offer	on of	Marchet of successful applicants	% for torial	Tutal No. of shares of country	S-10 (treat)
	(Category sweet)	received		te south		Emana .=	Before Rounding att	After Proceedings will	:ppi	CHAS	-company)		skeled	
(f)	- 65	180	(40	>1987 1 S	000.5	(7)	480	(9)	- 11	eti o	(11).	an.	(11)	1541
T	12+500	1	20	121-00E	2.16	300631	5006	3000	1	1	1	.00	1000	2.14
2	452399	1	25	490,000	9.51	11734.24	75734	12990	1	1	1.	20	12300	9.53
.8	1024000	8111	7.9	1024000	19.33	24422.49	7.4427	24000	1	1	1	.70	7.4331	19.65
4	1100000	7	25	1100000	20,62	28235.09	18235	25000	Ť	-T	1.0	-20	28000	10/83
1	2541000		20	7541000	1485.00	1010100	: stull	11000	11	1.		10	6.0000	45.41
- Ox	and Total	100	100	5283000	100	122899						139	120000	100

Manager to provide Make (Make), who have that it made Price of Rt. 102 per Early Share, with Shakedric conductable with NSE. The Category has been produced by 1 since its 1,34.200 Early Shares the state bender of Early Share Multiple by 104 category is 1,34.800 Early Shares the state bender of Early Share Multiple by 104 category is 1,34.800 Early Shares the state bender of Early Share Multiple by 104 category is 1,34.800 Early Shares the state of Early Share Multiple by 104 category is 1,34.800 Early Shares the state of Early Shares the Shares the Category who detailed in the Make of Salary one of Early Shares the Shar

Si He	No. of Shares applied for (Catagory			Strail No. of Shures application	N to may	Broper Goriete		Kot per Kart	Ration of ultrations to applicates	Attended of successful exercises to	% to total	Total No. of shares allocated	To be bodyl
	****	recover		nach category		sociatio	Butter, Reserving	After Houseling		(after counting)		sesses	
171	(0)	(4)	640	AU PIEU	000	(7)	700	(9)	(100)	(11)	(12)	(110)	1141
11	1,34,000	1.	100	1,340000	100	1,34,000	1,26,000	1,34,000	-1. III	A	100	1,34,000	. (130
- 3	Reand Total	1.	100	1.34,000	100	1,34,000			- 10	1 1	100	1,34,000	100

Mote: 1. All Capitolized terms used and not defined benefit shall have respective exemings Wedgedog September 03, 2021 filled with Registral of Company (ReC).

The details of the unbrimset epide has been feated on the website of the tragation to the laws. Sefure Tragation of Section 1999, the section was desired to the section of the section of the TRACK PECCHO OF THE BOOK SUMMENTS LEAD MANAGER: The IRLAN association with the laws has been deep Propines (TE) Public bearing it for pure these years and of which Essel (is inter-any deep thinking the laws). Offer Proc. or Library them.

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For & Co Behalf of the Board of Desertate Basings Organics Limited Sale

Batic September 04, 2023.

Company Secretary and Compliance Office. 
Company Secretary and Compliance Office. 
Prof. LEVEL, the SubSCOARTION SHOULD NOT HER TAXART TO BE INDUCTION OF EITHER ON THE BUSINESS PROTECTION OF SECRETARY OR DESCRIPTION OF THE BUSINESS PROTECTION OF SECRETARY OF THE PROPERTY SHAPES ON LIGHTED TO THE BUSINESS PROTECTION OF SECRETARY OF THE PROPERTY SHAPES OF THE PR