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# SNEHAA ORGANICS LIMITED

(Formerly Known as Snehaa Organics Private Limited)  
Corporate Identification Number: U24290TG2022PLC164443



(Please scan this QR code to view the Prospectus.)

Our company was originally formed as partnership firm under the Indian Partnership Act, 1932 in the name and style of "M/s. Snehaa Pharma Chemicals", pursuant to a deed of partnership dated October 26, 2017. Further, "M/s Snehaa Pharma Chemicals" was converted from partnership firm to a Private Limited Company in the name of "Snehaa Organics Private Limited" vide Certificate of Incorporation dated July 05, 2022 issued by Registrar of Companies, Central Registration Centre, bearing CIN U24290TG2022PTC164443. Thereafter, our Company was converted into a Public Limited Company pursuant of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on December 18, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on January 07, 2025 by the Registrar of Companies, CPC, Manesar Haryana and consequently the name of our Company was changed from "Snehaa Organics Private Limited" to "Snehaa Organics Limited". The Company's Corporate Identification Number is U24290TG2022PLC164443. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 238 of the Prospectus.

Registered Office: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Quthbullapur, Rangareddi, Hyderabad, Telangana- 500055  
CIN: U24290TG2022PLC164443; Website: <https://snehaaorganics.com> E-Mail: [info.snehaapharma@gmail.com](mailto:info.snehaapharma@gmail.com)  
Company Secretary and Compliance Officer: Ms. Poonam Jain; Telephone No.: +91 9303553800

## PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMHITHA REDDY TERA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)"

Snehaa Organics Limited operates in the solvent recovery and recycling sector, providing sustainable solutions for industries that utilize solvents in their processes. The company collects spent solvents from various industries and employs distillation and purification technologies to process them for reuse. Company's workforce ensures efficient recovery from diverse solvent mixtures, including those with significant variability between batches. Each batch undergoes comprehensive quality control measures to align with industry requirements. The company also maintains a testing facility to address specific customer needs. The recovered solvents are returned to the respective companies for reuse, while the additional purified solvents are sold in the market, supporting resource efficiency and waste reduction. Additionally, the company engages in direct trading of solvent, sourcing raw materials from suppliers, conducting quality assessments, and sold them in the open market. For detailed information please refer chapter titled "Our Business" on page no. 178 of the Prospectus.

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UP TO 26,79,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY, SNEHAA ORGANICS LIMITED ("SNEHAA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 122/- PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF 112/- PER EQUITY SHARE, AGGREGATING TO RS. 3268.38 LAKHS ("THE ISSUE"), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 122/- PER EQUITY SHARE AGGREGATING TO RS. 163.48 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,45,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 122 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 3104.9 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 122/- PER EQUITY SHARE

### BID/OFFER PERIOD

BID/ISSUE OPENED ON: FRIDAY, AUGUST 29, 2025

BID/ISSUE CLOSED ON: TUESDAY, SEPTEMBER 02, 2025

### RISK TO INVESTORS

The below mentioned risks are top 10 risk factors as per the Prospectus. (For further details on 'Risk Factors' please refer page no. 38 of the Prospectus, you can scan the QR code given on top of the advertisement for viewing Prospectus.)

- We derive a significant part of our revenue from selected customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
- The property used by the Company for the purpose of its warehousing and Registered office is not owned by us. Any termination of the relevant rent agreement in connection with such property or our failure to renew the same could adversely affect our operations.
- The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations.
- We provide our goods majority in Telangana, any adverse changes in the conditions affecting this region can adversely affect our business, financial condition and results of operations.
- There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies/Entities which are in similar businesses to ours, and this may result in potential conflict of interest with us.
- We have in the past entered into related party transactions and may continue to do so in the future, which may potentially involve conflicts of interest with the Shareholders
- We are subject to certain risks arising from our operations involving hazardous substances, and the requirement to obtain and maintain necessary approvals and licenses.
- We are subject to certain risks consequent to our operations involving our business process, usage and storage of various hazardous substances.
- Our insurance coverage may not adequately protect us against all losses or the insurance cover may not be available for all the losses as per the insurance policy, which could adversely affect business, financial condition and results of operations
- Our Company, Promoters, and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations

Average cost of acquisition of Equity Shares held by the promoters/ Promoter Group is:

Name	Promoter / Promoter Group	No. of Shares acquired	Avg. Cost of Acquisition* (in Rs.)
Nandigala Venkata Sai Kiran	Promoter	37,49,995	1.07
Nandigala Venkata Sai Harish	Promoter	37,50,000	1.07

\*Including the Equity Shares issued pursuant to bonus issue and transfer.

The offer price at the upper end of the price band is Rs. 122/- per Equity Share

The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 12.47/-.

Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 55.55%.

Weighted Average Cost of Acquisition and Issue Price.

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 115.00)	Cap Price (i.e. ₹ 122.00)
Weighted average cost of acquisition of primary/new issue	NIL	-	-
Weighted average cost of acquisition for secondary sale / acquisition	NA*	NA*	NA*

\*There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Prospectus.

Weighted Average Cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Prospectus:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is NA times the WACA	Range of acquisition price: Lowest Price (in Rs.) (Rs.115)- Highest Price (in Rs.) (Rs. 122)
Last one year, 18 months & Three Years preceding the date of the prospectus	NIL	-	-

PROPOSED LISTING: FRIDAY, SEPTEMBER 05, 2025\*

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 22(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" beginning on page 314 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on Friday, September 05, 2025\*.

\*Subject to the listing and trading approval from Emerge Platform of NSE.

### DETAILS OF APPLICATIONS

The issue has received 25,763 applications for 7,00,65,000 equity shares resulting in subscription of 26.15 times (including reserved portion of Market Maker). The details of the applications received in the issue are as follows:

Detail of the Applications Received:

S. No.	Category	Number of Applications (Valid)	No. of Equity Shares applied	Equity Shares Reserved as per prospectus	Spill Over/ Deficit	No. of Times Subscribed	Amount
1.	Qualified Institutional Buyers	5	52,83,000	1,26,000	-	41.93	1,53,72,000.00
2.	Non-Institutional Investors 1 (More than two lots to 1,000,000/-)	1,801	60,35,000	4,03,000	-	14.98	4,91,66,000.00
3.	Non-Institutional Investors 2 (More than 1,000,000/-)	1,418	1,35,37,000	8,06,000	-	16.80	9,83,32,000.00
4.	Individual Investors	22,538	4,50,76,000	12,10,000	-	37.25	14,76,20,000.00
5.	Market Maker	1	1,34,000	1,34,000	-	1	1,63,48,000.00
TOTAL		25,763	7,00,65,000	26,79,000	-	26.15	32,68,38,000.00

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid price is as under:

SR NO	RATE	BIDS QUANTITY	SHARES	% to TOTAL	CUMULATIVE TOTAL	Amount Applied
1	115.00	61	134,000	0.19	134000	15,410,000.00
2	116.00	4	8,000	0.01	142,000	928,000.00
3	117.00	4	8,000	0.01	150,000	936,000.00
4	118.00	9	18,000	0.03	168,000	2,124,000.00
5	120.00	14	28,000	0.04	196,000	3,360,000.00
6	121.00	7	14,000	0.02	210,000	1,694,000.00
7	122.00	26,156	70,963,000	99.70	71,173,000	8,657,486,000.00
TOTAL		26,255	7,11,73,000	100.00		8,68,19,38,000

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE Emerge") on September 03, 2025.

1) Allotment to Individual Investors (After Rejection):

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed to the extent of 37.25 times (after rejection). The Total number of Equity Share Allotted in the category is 12,10,000 Equity Shares to 22,538 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total
							Before Rounding off	After Rounding off					
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1)	2000	22,538	100	4,50,76,000	100	12,10,000	54	2000	605	22538	605	100	12,10,000
Grand Total	22,538	100	4,50,76,000	100	12,10,000				605	100	12,10,000	100	

2) Allotment to Non-Institutional Investors 1 (More than two lots to 1,000,000/-) (After Rejection):

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed to the extent of 14.98 times (after rejection). The Total number of Equity Share Allotted in the category is 4,03,000 Equity Shares. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total
							Before Rounding off	After Rounding off					
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	3000	1390	77.18	41,70,000	69.09	31,10,32.76	223.76	3000	103	1390	103	76.86	309000
2	4000	320	17.77	1,28,00,000	21.2	71,60,4.66	223.76	3000	3	40	24	17.91	72000

3	5000	39	2.17	1,95,000	3.23	87,26.82	223.76	3000	1	13	3	2.24	9000	2.23
4	6000	10	0.55	60,000	0.99	22,37.65	223.76	3000	1	10	1	0.75	3000	0.74
5	7000	6	0.33	42,000	0.69	13,42.59	223.76	3000	0	1	0	0	0	0
6	8000	36	2	2,88,000	4.77	80,55.52	223.76	3000	1	12	3	2.24	9000	2.23
7	0	0	0	0	0	0	0	1000	1	31	0	0	1000	0.25
Grand Total	1801	100	60,35,000	100	403,000					134	100	403,000	100	

3) Allotment to Non-Institutional Investors 2 (More than 1,000,000/-) (After Rejection):

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed to the extent of 16.80 times (after rejection). The Total number of Equity Share Allotted in the category is 8,06,000 Equity Shares. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total
							Before Rounding off	After Rounding off					
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	9000	1322	93.23	11,89,800	87.89	75,143.3	568.4	3000	125	661	250	93.28	7,50,000
2	10000	46	3.24	46,000	3.4	26,148	568.4	3000	9	46	9	3.36	27,000
3	11000	11	0.79	1,21,000	0.89	6,253	568.4	3000	2	11	2	0.75	6,000
4	12000	10	0.71	1,20,000	0.89	5,684	568.4	3000	1	5	2	0.75	6,000
5	13000	2	0.14	26,000	0.19	1,137	568.4	3000	0	1	0	0	0
6	14000	2	0.14	28,000	0.21	1,137	568.4	3000	0	1	0	0	0
7	15000	3	0.21	45,000	0.33	1,705	568.4	3000	1	3	1	0.37	3,000
8	16000	1	0.07	16,000	0.12	568	568.4	3000	0	1	0	0	0
9	17000	4	0.28	68,000	0.5	2,274	568.4	3000	1	4	1	0.37	3,000
10	18000	2	0.14	36,000	0.27	1,137	568.4	3000	0	1	0	0	0
11	20000	2	0.14	40,000	0.3	1,137	568.4	3000	0	1	0	0	0
12	24000	1	0.07	24,000	0.18	568	568.4	3000	0	1	0	0	0
13	25000	2	0.14	50,000	0.37	1,137	568.4	3000	0	1	0	0	0
14	27000	1	0.07	27,000	0.2	568	568.4	3000	0	1	0	0	0
15	33000	1	0.07	33,000	0.24	568	568.4	3000	0	1	0	0	0
16	36000	1	0.07	36,000	0.27	568	568.4	3000	0	1	0	0	0
17	48000	1	0.07	48,000	0.35	568	568.4	3000	0	1	0	0	0
18	52000	1	0.07	52,000	0.38	568	568.4	3000	0	1	0	0	0
19	81000	2	0.14	1,62,000	1.2	1,137	568.4	3000	0	1	0	0	0
20	82000	2	0.14	1,64,000	1.21	1,137	568.4	3000	0	1	0	0	0
21	83000	1	0.07	83,000	0.61	568	568.4	3000	0	1	0	0	0
22	0	0	0	0	0	0	0	3000	3	14	3	1.12	9,000
23	0	0											



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- We provide our goods mainly in Telangana, any adverse changes in the conditions affecting this region can adversely affect our business, financial condition and results of operations.
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Weighted Average Cost of Acquisition and Issue Price.

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Weighted average cost of acquisition for secondary sale / acquisition	NA*	NA*	NA*

\*There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Prospectus.

Weighted Average Cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Prospectus:

Period	Weighted Average Cost of Acquisition (In Rs.)	Upper End of the Price Band is NA times the WACA	Range of acquisition price: Lowest Price (In Rs.) (Rs.115)- Highest Price (In Rs.) (Rs. 122)
Last one year, 18 months & Three Years preceding the date of the prospectus	NIL	-	-

PROPOSED LISTING: FRIDAY, SEPTEMBER 05, 2025\*

The issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non- Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to individual Bidders. In accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price, all potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCRBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" beginning on page 314 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on Friday, September 05, 2025\*.

\*Subject to the listing and trading approval from Emerge Platform of NSE.

### DETAILS OF APPLICATIONS

The issue has received 25,763 applications for 7,00,65,000 equity shares resulting in subscription of 26.15 times (including reserved portion of Market Maker). The details of the applications received in the issue are as follows:

Detail of the Applications Received:

S. No.	Category	Number of Applications (Valid)	No. of Equity Shares applied	Equity Shares Reserved as per prospectus	Spill Over/Deficit	No. of Times Subscribed	Amount
1.	Qualified Institutional Buyers	5	52,83,000	1,26,000	-	41.93	1,53,72,000.00
2.	Non-Institutional Investors 1 (More than two lots to 1,000,000/-)	1,801	60,35,000	4,03,000	-	14.98	4,91,66,000.00
3.	Non-Institutional Investors 2 (More than 1,000,000/-)	1,418	1,35,37,000	8,06,000	-	16.80	9,83,32,000.00
4.	Individual Investors	22,538	4,50,76,000	12,10,000	-	37.25	14,76,20,000.00
5.	Market Maker	1	1,34,000	1,34,000	-	1	1,63,48,000.00
TOTAL		25,763	7,00,65,000	26,79,000	-	26.15	32,68,38,000.00

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid price is as under:

SR NO	RATE	BIDS QUANTITY	SHARES	% to TOTAL	CUMULATIVE TOTAL	Amount Applied
1	115.00	61	134,000	0.19	134,000	15,41,00,000.00
2	116.00	4	8,000	0.01	142,000	928,000.00
3	117.00	4	8,000	0.01	150,000	936,000.00
4	118.00	9	18,000	0.03	168,000	2,124,000.00
5	120.00	14	28,000	0.04	196,000	3,360,000.00
6	121.00	7	14,000	0.02	210,000	1,694,000.00
7	122.00	26,156	70,963,000	99.70	71,173,000	8,657,486,000.00
TOTAL		26,255	7,11,73,000	100.00		8,68,19,38,000.00

The basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE Emerge") on September 03, 2025.

### 1) Allotment to Individual Investors (After Rejection):

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed to the extent of 37.25 times (after rejection). The Total number of Equity Share Allotted in the category is 12,10,000 Equity Shares to 22,538 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1)	2000	22,538	100	4,50,76,000	100	12,10,000	54	2000	605	12.25	12,10,000	100	
Grand Total		22,538	100	4,50,76,000	100	12,10,000			605	100	12,10,000	100	

### 2) Allotment to Non- Institutional Investors 1 (More than two lots to 1,000,000/-) (After Rejection):

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed to the extent of 14.98 times (after rejection). The Total number of Equity Share Allotted in the category is 4,03,000 Equity Shares. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	3000	1390	77.18	41,70,000	69.09	3,11,032.76	223.76	3000	103	13.90	3,09,000	76.68	
2	4000	320	17.77	12,80,000	21.2	7,16,04.66	223.76	3000	3	40	24	17.91	
Grand Total													

3	5000	39	2.17	1,95,000	3.23	8,726.82	223.76	3000	1	13	3	2.24	9000	2.23
4	6000	10	0.55	60,000	0.99	2,237.65	223.76	3000	1	10	1	0.75	3000	0.74
5	7000	6	0.33	42,000	0.69	1,342.59	223.76	3000	0	1	0	0	0	0
6	8000	36	2	2,88,000	4.77	8,055.52	223.76	3000	1	12	3	2.24	9000	2.23
7	0	0	0	0	0	0	0	1000	1	31	0	0	1000	0.25
Grand Total	1801	100	6035000	100	403002						134	100	403000	100

### 3) Allotment to Non- Institutional Investors 2 (More than 1,000,000/-) (After Rejection):

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed to the extent of 16.80 times (after rejection). The Total number of Equity Share Allotted in the category is 8,06,000 Equity Shares. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	
1	9000	1322	93.23	11,89,000	87.89	7,51,433	568.4	3000	125	661	250	93.28	7,50,000	93.06
2	10000	46	3.24	4,60,000	3.4	2,6148	568.4	3000	9	46	9	3.36	27,000	3.35
3	11000	11	0.79	1,21,000	0.89	6,253	568.4	3000	2	11	2	0.75	6,000	0.74
4	12000	10	0.71	1,20,000	0.89	5,684	568.4	3000	1	5	2	0.75	6,000	0.74
5	13000	2	0.14	26,000	0.19	1,137	568.4	3000	0	1	0	0	0	0
6	14000	2	0.14	28,000	0.21	1,137	568.4	3000	0	1	0	0	0	0
7	15000	3	0.21	45,000	0.33	1,705	568.4	3000	1	3	1	0.37	3,000	0.37
8	16000	1	0.07	16,000	0.12	568	568.4	3000	0	1	0	0	0	0
9	17000	4	0.28	68,000	0.5	2,274	568.4	3000	1	4	1	0.37	3,000	0.37
10	18000	2	0.14	36,000	0.27	1,137	568.4	3000	0	1	0	0	0	0
11	20000	2	0.14	40,000	0.3	1,137	568.4	3000	0	1	0	0	0	0
12	24000	1	0.07	24,000	0.18	568	568.4	3000	0	1	0	0	0	0
13	25000	2	0.14	50,000	0.37	1,137	568.4	3000	0	1	0	0	0	0
14	27000	1	0.07	27,000	0.2	568	568.4	3000	0	1	0	0	0	0
15	33000	1	0.07	33,000	0.24	568	568.4	3000	0	1	0	0	0	0
16	36000	1	0.07	36,000	0.27	568	568.4	3000	0	1	0	0	0	0
17	48000	1	0.07	48,000	0.35	568	568.4	3000	0	1	0	0	0	0
18	52000	1	0.07	52,000	0.38	568	568.4	3000	0	1	0	0	0	0
19	81000	2	0.14	1,62,000	1.2	1,137	568.4	3000	0	1	0	0	0	0
20	82000	2	0.14	1,64,000	1.21	1,137	568.4	3000	0	1	0	0	0	0
21	83000	1	0.07	83,000	0.61	568	568.4	3000	0	1	0	0	0	0
22	0	0	0	0	0	0	0	3000	3	14	3	1.12	9000	1.12



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SNEHAA ORGANICS LIMITED

(Formerly known as Sneha Organics Private Limited) Corporate Identification Number: U24290TG2022PLC164443



Please visit the QR code to view the Prospectus.

Our company was originally formed as partnership firm under the Indian Partnership Act, 1932 in the name and style of 'Mrs. Sneha Pharma Chemicals', pursuant to a deed of partnership dated October 26, 2017. Further, 'Mrs Sneha Pharma Chemicals' was converted from partnership firm to a Private Limited Company in the name of 'Sneha Organics Private Limited' vide Certificate of Incorporation dated July 30, 2022 issued by Registrar of Companies, Central Registration Centre, bearing CIN U24290TG2022PLC164443. Thereafter, our Company was converted into a Public Limited Company pursuant to a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on October 18, 2024. A Fresh Certificate of Incorporation consequent to conversion was issued on January 07, 2025 by the Registrar of Companies, CPC, Manasa, Hyderabad and consequently the name of our Company was changed from 'Sneha Organics Private Limited' to 'Sneha Organics Limited'. The Company's Corporate Identification Number is U24290TG2022PLC164443. For further details of our company please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page no. 236 of the Prospectus.

Registered Office: Plot No 290 & 291, Dulepati Adjacent to sta Jeedimetla, Gouthalapur Rangareddy, Hyderabad, Telangana-500055. CIN: U24290TG2022PLC164443; Website: https://snehaorganics.com E-Mail: info@snehaorganics@gmail.com. Company Secretary and Compliance Officer: Ms. Poornam Jain, Telephone No. +91 9303553800

PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMMITHA REDDY TERA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (PO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UP TO 26,79,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE 'EQUITY SHARES') OF OUR COMPANY, SNEHAA ORGANICS LIMITED ('SNEHAA' OR THE 'COMPANY' OR THE 'ISSUER') FOR CASH AT A PRICE OF ₹ 122/- PER EQUITY SHARE ('ISSUE PRICE') INCLUDING A SHARE PREMIUM OF 112/- PER EQUITY SHARE, AGGREGATING TO ₹ 3,268.38 LAKHS ('THE ISSUE'), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 122/- PER EQUITY SHARE AGGREGATING TO ₹ 1,63,68,000 LAHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ('MARKET MAKER RESERVATION PORTION'). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,45,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 122 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 3,104.9 LAKHS IS HERINAFTER REFERRED TO AS THE 'NET ISSUE'. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.80 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE SHARE IS ₹. 10/- EACH AND THE ISSUE PRICE IS ₹ 122/- PER EQUITY SHARE

BID/OFFER PERIOD: BID/ISSUE OPENED ON: FRIDAY, AUGUST 29, 2025 BID/ISSUE CLOSED ON: TUESDAY, SEPTEMBER 02, 2025

RISK TO INVESTORS

The below mentioned risks are top 10 risk factors as per the Prospectus. For further details on 'Risk Factors' please refer page no. 35 of the Prospectus, you can find the QR code given at top of the advertisement for viewing Prospectus.

- 1. We do not have a significant part of our revenue from selected customers. If one or more of such customers choose not to satisfy their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. The proprietary used by the Company for the purpose of its manufacturing and Registration is not owned by us. Any termination of the relevant right agreement in connection with such property or our failure to renew the same could adversely affect our operations.
3. The Company is dependent on few customers. Loss of any of these large customers may affect our business operations.
4. We produce our goods primarily in Hyderabad, any adverse changes in the regulatory and socio-political region can adversely affect our business, financial condition and results of operations.
5. There may be potential conflict of interest between our Company, Promoters, Shareholders, Group Companies/Entities which are similar to our business and we may be involved in potential conflict of interest with us.
6. We have a past entered into related party transactions and may continue to do so in the future, which may potentially involve conflicts of interest with the Shareholders.
7. We are subject to certain risks arising from our operations involving hazardous substances, and we are required to obtain and maintain necessary permits and licenses.
8. We are subject to certain risks arising from our operations involving hazardous substances, which may also be subject to various hazardous substances. Our business operations may not adequately protect us against all risks or the insurance cover may not be available for all the risks as per the relevant policy.
9. Our Company, Promoters, and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flow and results of operations.
10. Average cost of acquisition of Equity Shares held by the promoters: Promoter Group

Table with 4 columns: Name, Promoter / Promoter Group, No. of Shares acquired, Avg. Cost of Acquisition (₹). Rows include Nandigala Venkata Sai Kiran, Nandigala Venkata Sai Harish.

\*Including the Equity Shares issued pursuant to bonus issue and transfer. The offer price at the upper end of the price band is ₹. 122/- per Equity Share. The Price Banding ratio based on Global CDS for Fiscal 2025 for the Company at the upper end of the Price Band is 12:47.

Table with 4 columns: Types of transactions, Weighted average cost of acquisition (₹), Issue Price (₹ 122.00), Cap Expenditure (₹ 122.00). Rows include Weighted average cost of acquisition of primary/secondary issue, Weighted average cost of acquisition for secondary issue.

There were no secondary acquisitions of shares of shares (separately identifiable securities) other than Shares transfer on or last 10 months from the date of the Prospectus. Weighted Average Cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Prospectus.

Table with 4 columns: Period, Weighted Average Cost of Acquisition (₹), Upper End of the Price Band in ₹, Range of acquisition price (Current Price (₹) - (₹ 115) - High Price (₹) - (₹ 122)). Rows include Last one year, 18 months & Three Years preceding the date of the prospectus.

PROPOSED LISTING: FRIDAY, SEPTEMBER 05, 2025

The issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ('SCRR') read with Regulation 27(2) of the SEBI (ICDR) Regulations and in compliance with Regulation 213 of SEBI (ICDR) Regulations, where the net issue of 26,79,000 of the Net Issue was made available for allocation on a proportionate basis to QIBs ('QIB Portion'). Further, we have made 10,000 of net issue was made available for allocation to individual investors, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All prospective Bidders are required to mandatorily utilize the Application Based by Bidder Allocation System ('ABBS') process provided details at their respective ABBS accounts and UPI QR to make of individual Bidders using the UPI mechanism, as applicable, in which the corresponding bid amounts will be locked in the ABBS account and the System Bank and the UPI Merchant, as the case may be, to the extent of the Bid Amounts. For details, see 'Issue Procedure' beginning on page 314 of the Prospectus. The investors are advised to refer the prospectus for the full text of the Detailed description pertaining to NSE. For the purpose of this issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ('NSE'). The trading is proposed to commence on Friday, September 05, 2025.

\*Subject to our listing and trading approval from Stock Exchange of India.

DETAILS OF APPLICATIONS

The issue has received 25,763 applications for 1,00,00,000 equity shares resulting in allotment of 26,79,000 shares (including reserved portion of market maker). The details of the applications received in the issue are as follows:

Table with 6 columns: S. Category, Number of Applicants (26,79,000), No. of Equity Shares applied, Equity Shares reserved for promoters, Split Offer, No. of Shares Allotted, Amount (₹). Rows include Qualified institutional buyers, Non-institutional Investors 1 (More than five lots), Non-institutional Investors 2 (More than 1,00,000/-), Individual Investors, Market Maker.

Total Demand: A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Table with 6 columns: Bid Price, Bid Quantity, Shares, % of Total, Cumulative Total, Amount Applied (₹). Rows include 110, 115, 120, 125, 130, 135.

The Basis of Allotment was followed in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited ('NSE') on September 03, 2025.

1) Allotment to individual investors (After Rejection): The Basis of Allotment to the individual investors, who had bid at or below the issue price of ₹. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed to the extent of 25,20,000 shares (after rejection). The total number of Equity Shares Allotted in the category is 12,10,000 Equity Shares. The details of the Basis of allotment of the said category are as under:

Table with 13 columns: Sr. No., No. of Shares applied (Category wise), Number of applications received, % to total, Total No. of Shares applied in each category, % to total, Proportionate shares available, Allocation per Applicant (Before Rounding off, After Rounding off), Reason of allotment to applicants, Number of successful applicants (after rounding), % to total, Total No. of shares allotted, % to total. Rows include (I) (II) (III) (IV) (V) (VI) (VII) (VIII) (IX) (X) (XI) (XII) (XIII).

2) Allotment to Non-institutional Investors 1 (More than five lots) (After Rejection): The Basis of Allotment to the Non-institutional Investors, who had bid at or below the issue price of ₹. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed to the extent of 14,10,000 shares (after rejection). The total number of Equity Shares Allotted in the category is 4,00,000 Equity Shares. The details of the Basis of allotment of the said category are as under:

Table with 13 columns: Sr. No., No. of Shares applied (Category wise), Number of applications received, % to total, Total No. of Shares applied in each category, % to total, Proportionate shares available, Allocation per Applicant (Before Rounding off, After Rounding off), Reason of allotment to applicants, Number of successful applicants (after rounding), % to total, Total No. of shares allotted, % to total. Rows include (I) (II) (III) (IV) (V) (VI) (VII) (VIII) (IX) (X) (XI) (XII) (XIII).

Table with 13 columns: Sr. No., No. of Shares applied (Category wise), Number of applications received, % to total, Total No. of Shares applied in each category, % to total, Proportionate shares available, Allocation per Applicant (Before Rounding off, After Rounding off), Reason of allotment to applicants, Number of successful applicants (after rounding), % to total, Total No. of shares allotted, % to total. Rows include (I) (II) (III) (IV) (V) (VI) (VII) (VIII) (IX) (X) (XI) (XII) (XIII).

3) Allotment to Non-institutional Investors 2 (More than 1,00,000/-) (After Rejection): The Basis of Allotment to the Non-institutional Investors, who had bid at or below the issue price of ₹. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed to the extent of 15,82,000 shares (after rejection). The total number of Equity Shares Allotted in the category is 826,000 Equity Shares. The details of the Basis of allotment of the said category are as under:

Table with 13 columns: Sr. No., No. of Shares applied (Category wise), Number of applications received, % to total, Total No. of Shares applied in each category, % to total, Proportionate shares available, Allocation per Applicant (Before Rounding off, After Rounding off), Reason of allotment to applicants, Number of successful applicants (after rounding), % to total, Total No. of shares allotted, % to total. Rows include (I) (II) (III) (IV) (V) (VI) (VII) (VIII) (IX) (X) (XI) (XII) (XIII).

4) Allotment to QIBs (After Rejection): The Basis of Allotment to the QIB, who have bid at the issue price of ₹. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed to the extent of 41.83 lakhs (after rejection). The total number of Equity Shares Allotted in the QIB category is 1,34,000 Equity Shares, which were allotted to 5 successful applicants. The details of the Basis of allotment of the said category are as under:

Table with 13 columns: Sr. No., No. of Shares applied (Category wise), Number of applications received, % to total, Total No. of Shares applied in each category, % to total, Proportionate shares available, Allocation per Applicant (Before Rounding off, After Rounding off), Reason of allotment to applicants, Number of successful applicants (after rounding), % to total, Total No. of shares allotted, % to total. Rows include (I) (II) (III) (IV) (V) (VI) (VII) (VIII) (IX) (X) (XI) (XII) (XIII).

5) Allotment to Market Maker: The Basis of Allotment to the Market Maker, who have bid at their Price of ₹. 122 per Equity Share, was finalized in consultation with NSE. The Category has been subscribed by 1 Shareholder to 1,34,000 Equity Shares (the total number of Equity Shares Allotted in this category is 1,34,000 Equity Shares). The Category wise details of the Basis of allotment of the said category are as under:

Table with 13 columns: Sr. No., No. of Shares applied (Category wise), Number of applications received, % to total, Total No. of Shares applied in each category, % to total, Proportionate shares available, Allocation per Applicant (Before Rounding off, After Rounding off), Reason of allotment to applicants, Number of successful applicants (after rounding), % to total, Total No. of shares allotted, % to total. Rows include (I) (II) (III) (IV) (V) (VI) (VII) (VIII) (IX) (X) (XI) (XII) (XIII).

Note: 1. All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated Wednesday, September 03, 2025 filed with Registrar of Company (RoC).

INVESTORS, PLEASE NOTE

The details of the allotment have been listed on the website of the Registrar to the Issue, Skyline Financial Services Pvt. Ltd. at website: www.skylinefi.com. TRACK RECORD OF THE BOOK BUILDING LEAD MANAGER: The BBLM associated with the issue has disclosed their (1) Public Issues in the past three years out of which (4) (4) issues were disclosed through the Issue/ Offer Process including date:

Table with 4 columns: Name of BBLM, Total Issue in last 3 years (₹ Lakhs), Issue Disclosed Through IPO, Issue Price on listing date. Row includes First Track Record Private Limited.

All the information in this notice may be readily be addressed to the Registrar to the Issue through full name of the Issuer. Also, contact number of the ASBA Form, number of Equity Shares bid for, Bidder ID, Client ID, PAN, date of submission of the bid, pan application Form, address of the Bidder, the name and address of the Designated Intermediary which the Bidder's Application Form submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Skyline Financial Services Pvt. Ltd. SKYLINE FINANCIAL SERVICES PVT. LTD. 9-183A, First Floor, Street 1, Dilsukh Nagar, Hyderabad - 500003. Telephone: 011-406019197 & 011-2667206203. Fax: 011-2667206203. E-mail: ipo@snehaorganics.com Website: www.skylinefi.com, www.snehaorganics.com Investor grievances: ipo@skylinefi.com Contact Person: Mr. Anil Haria SBI Registration No. SBRE060002521 CIN: U17699DL1999PT0001234

Place: Hyderabad Date: September 04, 2025 Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE LEVEL OF THE BUSINESS PROSPECTS OF SNEHAA ORGANICS LIMITED. Sneha Organics Limited has filed the Prospectus with the RoC on September 04, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the RoC, First Track Record Private Limited at www.123456789.com and the Company at www.snehaorganics.com, and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see 'Risk Factors' beginning on page 36 of the Prospectus. The Equity Shares issued hereon shall not be registered under the U.S. Securities Act of 1933, as amended (the 'Securities Act') or any other securities laws in the United States and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption therefrom, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on (a) Regulation under the Securities Act and the applicable laws of stock jurisdiction where such issues and sales are made. There will be no public listing in the United States.