A. For Equity Issues

Name of the Issuer: Medistep Healthcare Limited

1. Type of issue (IPO/ FPO) SME IPO

2. **Issue size (Rs. Lakh)** Rs. 1609.92 Lakhs

3. Grade of issue along with name of the rating agency

Not Applicable as IPO on SME Platform of

NSE

4. Subscription level (number of times) 355.26 Times

5. OIB holding (as a % of total outstanding capital) as disclosed to stock exchange.

(i) allotment in the issue		NA
(ii) at the end of the 1st Quan	ter immediately after the listing of the issue	NA
(iii) at the end of 1st FY		NA
(iv) at the end of 2nd FY		NA
(v) at the end of 3rd FY		NA

6. Financials of the issuer (as per the annual financial results submitted to stock exchange)

(Rs. in Lakhs)

			Its. III Lawis)
Parameters	March 31, 2026	FY 27	FY 28
Income from operations			
Net Profit for the period	Will be updated at	XX/'11 1 1 . 1	XX/11.1 1 . 1
Paid-up equity share capital	the end of 1st FY	the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
Reserves excluding revaluation reserves			

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)

(i) at the end of 1st FY

Not Ascertainable as the Company got Listed on August  $18^{\text{th}}\,2025$  Not Applicable

(ii) at the end of 2nd FY (iii) at the end of 3rd FY

Not Applicable

8. Change, if any, in directors of issuer from the disclosures in the offer document

(i) at the end of 1st FY Not Applicable

(ii) at the end of 2nd FY

Not Applicable

(iii) at the end of 3rd FY

Not Applicable

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)

(i) as disclosed in the offer document

Not Applicable

(ii) Actual implementation Not Applicable

(iii) Reasons for delay in implementation, if any

Not Applicable

10. Status of utilization of issue proceeds (as submitted to stock exchange)

(i) as disclosed in the offer document Rs. 1609.92 Lakh

(ii) Actual utilization Not Available

(iii) Reasons for deviation, if any

Not Available

11. Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR)

Regulations.2018)

NA

(i) Comments on use of funds

(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offerdocument

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

12. Price- related data

Issue price (Rs): 43 per equity share

Price		At close of 30th	At close of	As at the end of 1st EV atter		As at the end of 2nd FY after the listing of the issue		As at the end of 3rd FY after the listing of the issue				
parameters	At close of listing day	calendar day from listing day	44.5	Closing price	High (during the FY)	Low (during the FY)	Closin gprice	High (during the FY)	`	Closing price		Low (during the FY)
Market Price	50.35	NA	NA	-	-	-	-	-	-	-	-	-

Index (of the Designated Stock Exchange):	24,876.95	-	-	-	-	-	-	-	-	-	-	-
Sectoral												
Inde	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
x(NSE SME												
IPO												
<i>Index)</i>												

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed inthe offer document	At the endof 1st FY	At the end of 2nd FY	At the endof 3rd FY
EDC	Issuer	4.01	NA	NA	NA
EPS	Peer Group:				
	Achyut Healthcare Limited	0.02	NA	NA	NA
	Fabino Enterprises Limited	0.63	NA	NA	NA
	Issuer	10.72	NA	NA	NA
P/E	Peer Group:				
	Achyut Healthcare Limited	209	NA	NA	NA
	Fabino Enterprises Limited	41.27	NA	NA	NA
D /	Issuer	29.06%	NA	NA	NA
Return on	Peer Group:				
Networth%	Achyut Healthcare Limited	1.77%	NA	NA	NA
	Fabino Enterprises Limited	3.12%	NA	NA	NA
NAV per share based	Issuer	16.28	NA	NA	NA
on balance sheet	Peer Group:				
	Achyut Healthcare Limited	1.33	NA	NA	NA
	Fabino Enterprises Limited	20.42	NA	NA	NA

# 14 Any other material information

Not Ascertainable as the Company got Listed on August 18, 2025

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com